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If you have sold or transferred all your shares in China Agrotech Holdings Limited, you should at once hand this circular to the purchaser or other transferee or to the bank or stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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CHINA AGROTECH HOLDINGS LIMITED

浩倫農業科技集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01073)

**GENERAL MANDATES TO REPURCHASE AND ISSUE SHARES,
RE-ELECTION OF DIRECTORS
AND
NOTICE OF ANNUAL GENERAL MEETING**

A letter from the Board of China Agrotech Holdings Limited is set out on pages 3 to 5 of this circular. A notice convening the annual general meeting of China Agrotech Holdings Limited to be held at Concord Room III, 8/F, Renaissance Harbour View Hotel Hong Kong, 1 Harbour Road, Hong Kong on Friday, 9 December 2011 at 10:00 a.m. is set out on pages 11 to 13 of this circular.

Whether or not you are able to attend the said meeting, you are requested to complete and return the form of proxy enclosed with this circular in accordance with the instructions printed thereon as soon as possible and in any event not less than 48 hours before the time fixed for holding the said meeting or any adjourned meeting thereof. Completion and return of the form of proxy shall not preclude you from attending and voting at the said meeting or any adjourned meeting should you so desire.

* For identification purpose only

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DEFINITIONS

In this circular, the following expressions have the following meanings unless the context otherwise requires:

“2010 Annual General Meeting”	the annual general meeting of the Company held on Wednesday, 29 December 2010 at 10:00 a.m.;
“Annual General Meeting”	the annual general meeting of the Company to be held at Concord Room III, 8/F, Renaissance Harbour View Hotel Hong Kong, 1 Harbour Road, Hong Kong on Friday, 9 December 2011 at 10:00 a.m., notice of which is set out in this circular;
“Annual Report”	the annual report of the Company for the year ended 30 June 2011;
“Articles of Association”	the articles of association of the Company;
“associates”	has the meaning ascribed to it under Rule 1.01 of the Listing Rules in relation to any director, chief executive or substantial shareholder of any member of the Group;
“Board”	the board of Directors;
“Company”	China Agrotech Holdings Limited, a company incorporated in the Cayman Islands with limited liability, the securities of which are listed on the Stock Exchange;
“connected person”	has the meaning ascribed to it under Rule 1.01 of the Listing Rules;
“Director(s)”	the director(s) of the Company;
“Group”	the Company and its subsidiaries;
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China;
“Latest Practicable Date”	21 October 2011, being the latest practicable date prior to the printing of this circular for ascertaining certain information contained herein;
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange;
“Member(s)” or “Shareholder(s)”	holder(s) of Shares;
“Repurchase Mandate”	a general mandate proposed to be granted to the Directors to exercise all the powers of the Company to repurchase Shares in the manner as set out in the notice of the Annual General Meeting;

DEFINITIONS

“Share Issue Mandate”	a general mandate proposed to be granted to the Directors to allot, issue and deal with new Shares in the manner as set out in the notice of the Annual General Meeting;
“Shares”	ordinary shares of HK\$0.10 each in the issued share capital of the Company;
“Stock Exchange”	The Stock Exchange of Hong Kong Limited;
“Takeovers Code”	Hong Kong Code on Takeovers and Mergers;
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong; and
“%”	per cent.

LETTER FROM THE BOARD



CHINA AGROTECH HOLDINGS LIMITED

浩倫農業科技集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01073)

Executive Directors:

Mr. Wu Shaoning (*Chairman*)

Mr. Yang Zhuoya

Independent Non-executive Directors:

Mr. Lam Ming Yung

Mr. Zhang Shaosheng

Mr. Wong Kin Tak

Registered Office:

Cricket Square

Hutchins Drive

P.O. Box 2681

Grand Cayman KY1-1111

Cayman Islands

Principal Office in Hong Kong:

Room 2706, 27th Floor

China Resources Building

26 Harbour Road

Wanchai, Hong Kong

28 October 2011

To the Shareholders

Dear Sir or Madam,

**GENERAL MANDATES TO REPURCHASE AND ISSUE SHARES,
RE-ELECTION OF DIRECTORS
AND
NOTICE OF ANNUAL GENERAL MEETING**

1. INTRODUCTION

By the resolutions passed at the 2010 Annual General Meeting, the Directors were granted a general mandate to repurchase the Shares and a general mandate to allot, issue and deal with the Shares and the extension of the Share Issue Mandate. These mandates will expire at the conclusion of the forthcoming Annual General Meeting. Ordinary resolutions will be proposed at the Annual General Meeting to seek Shareholders' approval for the renewal of these general mandates.

The purpose of this circular is to provide you with information regarding the Repurchase Mandate, the Share Issue Mandate, the extension of Share Issue Mandate and the re-election of Directors to enable you to make an informed decision on whether to vote for or against the proposed resolutions at the Annual General Meeting.

* For identification purpose only

LETTER FROM THE BOARD

2. GENERAL MANDATE TO REPURCHASE SHARES

An ordinary resolution will be proposed at the Annual General Meeting which, if passed, will give the Directors a general and unconditional mandate to exercise the powers of the Company to repurchase Shares at any time until the next annual general meeting of the Company following the passing of the resolution or such earlier date as stated in the resolution up to maximum of 10% of the aggregate nominal amount of the issued share capital of the Company at the date of passing the resolution. Assuming no further Shares are issued and repurchased prior to the Annual General Meeting and based on the issued share capital of the Company of 807,765,216 Shares as at the Latest Practicable Date, the Company would be allowed under the Repurchase Mandate to repurchase a maximum of 80,776,521 Shares.

An explanatory statement as required under the Listing Rules to provide the requisite information regarding the Repurchase Mandate is set out in the Appendix I to this circular.

3. GENERAL MANDATE TO ISSUE SHARES

An ordinary resolution will be proposed at the Annual General Meeting which, if passed, will give the Directors a general mandate to allot, issue and deal with new Shares at any time until the next annual general meeting of the Company following the passing of the resolution or such earlier date as stated in the resolution representing up to 20% of the aggregate nominal amount of the issued share capital of the Company at the date of passing the resolution. Assuming no further Shares are issued and repurchased prior to the Annual General Meeting and based on the issued share capital of the Company of 807,765,216 Shares as at the Latest Practicable Date, the Company would be allowed under the Share Issue Mandate to allot and issue a maximum of 161,553,043 Shares.

In addition, if the Repurchase Mandate is granted, an ordinary resolution will be proposed at the Annual General Meeting providing that any Shares repurchased under the Repurchase Mandate (up to maximum of 10% of the aggregate nominal amount of the issued share capital of the Company as at the date of the granting of the Repurchase Mandate) will be added to the total number of Shares which may be allotted and issued under the Share Issue Mandate.

4. RE-ELECTION OF DIRECTORS

In accordance with Article 87 of the Articles of Association, Mr. Wu Shaoning and Mr. Lam Ming Yung will retire from office and be eligible for re-election at the Annual General Meeting. Biographical details in respect of Mr. Wu Shaoning and Mr. Lam Ming Yung who are required to be disclosed by the Listing Rules are set out in Appendix II to this circular. Separate resolutions for re-election of the retiring Directors will be put forward at the Annual General Meeting.

5. ANNUAL GENERAL MEETING

The notice of Annual General Meeting, which contains, inter alia, ordinary resolutions to approve the Repurchase Mandate, Share Issue Mandate and the extension of the Share Issue Mandate is set out in this circular.

LETTER FROM THE BOARD

A form of proxy for use at the Annual General Meeting is enclosed with this circular. Whether or not you are able to attend the meeting, you are requested to complete and return the form of proxy in accordance with the instructions printed thereon as soon as possible and in any event not less than 48 hours before the time fixed for holding the Annual General Meeting. Completion and return of the form of proxy shall not preclude you from attending and voting in person at the Annual General Meeting should you so desire.

6. VOTING BY POLL

Pursuant to Rule 13.39(4) of the Listing Rules, any vote of Shareholders at a general meeting must be taken by poll. Accordingly, the Company will procure that the chairman of the Annual General Meeting shall demand voting on all resolutions set out in the notice of the Annual General Meeting by way of poll.

7. RECOMMENDATION

The Directors consider that the grant of the Repurchase Mandate, the Share Issue Mandate, the extension of the Share Issue Mandate and the re-election of Directors are in the best interests of the Company and the Shareholders as a whole and therefore recommend you to vote in favour of the relevant resolutions to be proposed at the Annual General Meeting.

Yours faithfully,
For and on behalf of the Board
China Agrotech Holdings Limited
Wu Shaoning
Chairman

This explanatory statement contains the information required under Rule 10.06(1)(b) of the Listing Rules. Its purpose is to provide Shareholders with information reasonably necessary to enable them to make an informed decision on whether to vote for or against the resolution approving the Repurchase Mandate.

1. SHARE CAPITAL

As at the Latest Practicable Date, the issued and fully-paid share capital of the Company was 807,765,216 Shares.

Subject to the passing of the ordinary resolution granting the Repurchase Mandate and on the basis that no further Shares are issued or repurchased prior to the Annual General Meeting, the Company would be allowed under the Repurchase Mandate to repurchase a maximum of 80,776,521 Shares (representing 10% of the Shares in issue as at the Latest Practicable Date) during the period from the date on which such resolution is passed until the date of (i) conclusion of the next annual general meeting; (ii) expiration of period within which the next annual general meeting is required by the Articles of Association or any applicable laws of the Cayman Islands to be held; (iii) the revocation, variation or renewal of the Repurchase Mandate by an ordinary resolution of the Shareholders in general meeting, whichever occurs first.

2. REASONS FOR REPURCHASES

The Directors believe that the Repurchase Mandate is in the best interests of the Company and the Shareholders. Whilst it is not possible to anticipate in advance any specific circumstance in which the Directors might think it appropriate to repurchase Shares, they believe that an ability to do so would give the Company additional flexibility that would be beneficial to the Company and the Shareholders as such repurchases may, depending on market conditions and funding arrangements at that time, lead to an enhancement of the net asset value per Share and/or earnings per Share. Shareholders can be assured that the Directors would only make such purchases in circumstances where they consider them to be in the best interests of the Company and the Shareholders.

3. FUNDING OF REPURCHASES

In making repurchases, the Company may only apply funds legally available for such purposes in accordance with its Memorandum and Articles of Association and the laws of the Cayman Islands. A listed company may not repurchase its own shares on the Stock Exchange for a consideration other than cash or for settlement otherwise than in accordance with the trading rules of the Stock Exchange. Under the laws of the Cayman Islands, repurchases by the Company may only be made out of profits of the Company or out of the proceeds of a fresh issue of shares made for the purpose, or, if so authorised by its Articles of Association and subject to the provisions of the laws of Cayman Islands, out of capital. Any premium payable on redemption or purchase over the par value of the Shares to be purchased must be provided for out of profits of the Company or out of the Company's share premium account, or, if so authorised by its Articles of Association and subject to the provisions of the laws of Cayman Islands, out of capital.

On the basis of the consolidated financial position of the Company as at 30 June 2011 (being the date to which the latest published audited accounts of the Company have been made up) and in particular the working capital position of the Company at that time and the number of Shares now in

issue, the Directors consider that there might be an adverse impact on the working capital position but that there would not be any material adverse impact on the gearing position of the Company in the event that repurchases of all the Shares, the subject of the Repurchase Mandate were to be carried out in full during the period of the Repurchase Mandate. No repurchase would be made in circumstances that would have a material adverse impact on the working capital position or gearing position of the Company (as compared with the position disclosed in the latest published audited accounts as at 30 June 2011).

4. PRICES OF SHARES

The highest and lowest prices at which the Shares were traded on the Stock Exchange during each of the previous twelve months preceding the Latest Practicable Date were as follows:

	Price per Share	
	Highest traded price <i>HK\$</i>	Lowest traded price <i>HK\$</i>
October 2010	0.95	0.74
November 2010	0.87	0.74
December 2010	0.85	0.77
January 2011	1.02	0.75
February 2011	0.84	0.74
March 2011	0.84	0.63
April 2011	0.69	0.63
May 2011	0.66	0.52
June 2011	0.60	0.46
July 2011	0.52	0.46
August 2011	0.475	0.31
September 2011	0.35	0.26
October 2011 (up to the Latest Practicable Date)	0.248	0.147

5. UNDERTAKING

The Directors have undertaken to the Stock Exchange that, so far as the same may be applicable, they will exercise the powers of the Company to make repurchases pursuant to the Repurchase Mandate in accordance with the Listing Rules, the Memorandum and Articles of Association of the Company and the laws of the Cayman Islands.

None of the Directors nor, to the best of their knowledge having made all reasonable enquiries, their associates, have any present intention to sell any Shares to the Company in the event that the Repurchase Mandate is approved by the Shareholders.

No connected persons have notified the Company that they have a present intention to sell Shares to the Company or its subsidiaries, or have undertaken not to do so, in the event that the Repurchase Mandate is granted by the Shareholders.

6. TAKEOVERS CODE

If a Shareholder's proportionate interest in the voting capital of the Company increases as a result of a share repurchase, such increase will be treated as an acquisition for the purposes of the Takeovers Code and, if such increase results in a change of control, may in certain circumstances give rise to an obligation to make a general offer for Shares under Rule 26 of the Takeovers Code.

As at the Latest Practicable Date, to the best of the knowledge and belief of the Company, Mr. Wu Shaoning who held approximately 27.63% of the issued share capital of the Company was the only one Shareholder holding more than 5% of the issued share capital of the Company. In the event that the Directors should exercise in full the power to repurchase Shares, if so approved by the Shareholders at the Annual General Meeting, and assuming that no further shares will be issued and repurchased between the Latest Practicable Date and the Annual General Meeting, the shareholding of Mr. Wu Shaoning in the Company would be increased to approximately 30.70% of the issued share capital of the Company. Accordingly, the exercise of the Repurchase Mandate, depending on the timing and the extent of the repurchases, may give rise to an obligation on Mr. Wu Shaoning to make a mandatory offer pursuant to Rule 26 of the Takeovers Code. At present, the Company has no intention to exercise the Repurchase Mandate in such way and to such an extent that would cause an obligation for a mandatory offer of Mr. Wu Shaoning to arise. The Company may not purchase Shares on the Stock Exchange if that purchase would result in the number of Shares which are in the hands of the public falling below 25% of the Company's issued share capital.

7. SHARE REPURCHASE MADE BY THE COMPANY

The Company has not purchased any of its Shares during the six months preceding the date of this circular.

The details of the retiring Directors as referred to in Resolution No. 2 of the notice of the Annual General Meeting, subject to re-election, are as follows:

Mr. Wu Shaoning, aged 46, is the Chairman, Chief Executive Officer and founder of the Group. Mr. Wu is also the Chairman of the Remuneration Committee. He is a director of various subsidiaries of the Company. Mr. Wu is responsible for the overall management and operation of the Group, as well as its strategic planning and business development. He graduated from the University of Xiamen with a bachelor degree in politics and economics. Thereafter, he attended the Hong Kong Macau Economics Study Programme at the University of Hong Kong for one year and obtained a master's degree in economics from the University of Xiamen. Mr. Wu has over 19 years of experience in trading business and the agricultural chemicals industry in Mainland China. Mr. Wu has been nominated as the director of 中國農作物化控專業委員會 (the Professional Crop Chemical Control Committee of China) in 1999. He was also elected as the deputy chairman of 福建省農業產業化龍頭企業協會 (the Fujian Agricultural Industrialisation Association) in 2004. Mr. Wu did not held any other directorship in the last three years preceding the Latest Practicable Date in any other public companies the securities of which are listed on any securities market in Hong Kong or overseas.

Pursuant to Mr. Wu's service agreement with the Company dated 15 November 1999, the term of service with the Company may be terminated by either party giving not less than three months' notice in writing to the other. He is entitled to a remuneration of HK\$720,000 per annum and also entitled to a discretionary annual bonus. His remuneration is determined by the board of Directors with reference to his duties and responsibilities with the Company and the market rate.

As at the Latest Practicable Date, Mr. Wu is interested in 223,200,000 shares of the Company and 256,000,000 underlying shares in respect of unlisted equity derivatives which represent interests in convertible bonds due 2015 of the Company within the meaning of Part XV of the Securities and Futures Ordinance (the "SFO"). He is a substantial shareholder of the Company. Save as disclosed herein, Mr. Wu has no relationship with any Directors, senior management or substantial or controlling shareholders of the Company.

Save as disclosed above, in connection with the re-election of Mr. Wu as Director, there is no other matter that need to be brought to the attention of the shareholders of the Company nor any information to be disclosed pursuant to any of the requirements of Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules.

Mr. Lam Ming Yung, aged 47, was appointed as an Independent Non-executive Director of the Company in September 1999. He is also a member of the Audit Committee. Mr. Lam graduated from the School of Law of Shanghai Eastern Chinese College of Politics and Jurisprudence (now known as East China University of Political Science and Law) in 1986 and was awarded the degree of bachelor of law. Mr. Lam started practising law in 1987 in Fujian Province in Mainland China, and moved to Hong Kong in mid-1993. He was registered as a foreign lawyer with The Law Society of Hong Kong in 1995, and is now practicing as a Chief PRC Consultant of Corporate Finance and Foreign Legal Consultant (PRC) in the Hong Kong office of Sidley Austin LLP. Mr. Lam is an independent non-executive director of Welling Holding Limited and a non-executive director of China Mining Resources Group Limited, both companies are listed on The Stock Exchange of Hong Kong Limited. During the period from 28 March 2005 to November 2010, Mr. Lam was an independent director of China Lifestyle Food & Beverages

Group Limited, a company whose shares were listed on Singapore Exchange Limited and delisted on 6 May 2010. Save as disclosed herein, Mr. Lam did not held any other directorship in the last three years preceding the Latest Practicable Date in any other public companies the securities of which are listed on any securities market in Hong Kong or overseas.

Pursuant to Mr. Lam's service agreement with the Company dated 15 November 1999, the term of service with the Company may be terminated by either party giving not less than three months' notice in writing to the other. He is entitled to a remuneration of HK\$60,000 per annum, which is determined by the board of Directors with reference to his duties and responsibilities with the Company and the market rate.

As at the Latest Practicable Date, Mr. Lam has no interest in any shares or underlying shares of the Company within the meaning of Part XV of the SFO. Also, he has no relationship with any Directors, senior management or substantial or controlling shareholders of the Company.

Save as disclosed above, in connection with the re-election of Mr. Lam as Director, there is no other matter that need to be brought to the attention of the shareholders of the Company nor any information to be disclosed pursuant to any of the requirements of Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules.

As Mr. Lam has been an independent non-executive director since 1999 and for more than 9 years, the re-election of Mr. Lam should be subject to a separate resolution to be approved by the shareholders in compliance with Provision A.4.3 of the Recommended Best Practices in the Corporate Governance Code of the Listing Rules. Mr. Lam has met the independence guidelines as set out in Rule 3.13 of the Listing Rules and has given an annual confirmation of his independence to the Company. The Board therefore considers him to continue to be independent. In view of Mr. Lam's extensive experience, the Board believes he would contribute to the proper guidance of the Group. Consequently, the Board recommends the re-election of Mr. Lam as an Independent Non-executive Director at the Annual General Meeting.

NOTICE OF ANNUAL GENERAL MEETING



CHINA AGROTECH HOLDINGS LIMITED

浩倫農業科技集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01073)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Annual General Meeting of China Agrotech Holdings Limited (the “Company”) will be held at Concord Room III, 8/F, Renaissance Harbour View Hotel Hong Kong, 1 Harbour Road, Hong Kong on Friday, 9 December 2011 at 10:00 a.m. for the following purposes:

1. To receive and consider the Audited Financial Statements, Report of the Directors and Auditor’s Report for the year ended 30 June 2011;
2. To re-elect the retiring Directors and to authorise the Board of Directors (the “Board”) to fix the remuneration of the Directors;
3. To re-appoint Auditors and to authorise the Board to fix the remuneration of the Auditors; and

As special businesses, to consider and, if thought fit, pass with or without amendments the following resolutions as Ordinary Resolutions of the Company:

4A. **“THAT:**

- (a) subject to paragraph (c) below, the exercise by the Directors of the Company during the Relevant Period (as hereinafter defined) of all the powers of the Company to repurchase shares of HK\$0.10 each in the capital of the Company subject to and in accordance with all applicable laws and requirements of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”), as amended from time to time, be and is hereby generally and unconditionally approved;
- (b) the approval in paragraph (a) above shall be in addition to any other authorisation given to the Directors of the Company and shall authorise the Directors on behalf of the Company during the Relevant Period to procure the Company to purchase its shares at a price determined by the Directors;
- (c) the aggregate nominal amount of the shares which are authorised to be purchased by the Directors of the Company pursuant to the approval in paragraph (a) above shall not exceed 10 per cent. of the aggregate nominal amount of the share capital of the Company in issue as at the date of passing this resolution, and the said authority shall be limited accordingly; and

* For identification purpose only

NOTICE OF ANNUAL GENERAL MEETING

(d) for the purposes of this resolution:

“Relevant Period” means the period from the date of passing of this resolution until whichever is the earliest of:

- (i) the conclusion of the next annual general meeting of the Company;
- (ii) the expiration of the period within which the next annual general meeting of the Company is required by any applicable laws or its Articles of Association to be held; or
- (iii) the date upon which the authority set out in this resolution is revoked or varied by way of ordinary resolution of the Company in general meeting.”

4B. **“THAT:**

- (a) subject to paragraph (c) below, the exercise by the Directors of the Company during the Relevant Period (as hereinafter defined) of all the powers of the Company to allot, issue and deal with additional shares in the capital of the Company and to make or grant offers, agreements, options and rights of exchange or conversion which might require the exercise of such powers, subject to and in accordance with all applicable laws, be and is hereby generally and unconditionally approved;
- (b) the approval in paragraph (a) above, shall be in addition to any other authorisation given to the Directors of the Company and shall authorise the Directors of the Company during the Relevant Period to make or grant offers, agreements, options and rights of exchange or conversion which might require the exercise of such powers after the end of the Relevant Period;
- (c) the aggregate nominal amount of share capital allotted or agreed conditionally or unconditionally to be allotted (whether pursuant to an option or otherwise) by the Directors of the Company pursuant to the approval granted in paragraph (a) above, otherwise than pursuant to (i) a Rights Issue (as hereinafter defined); or (ii) the exercise of any option under any share option scheme of the Company adopted for the grant or issue to the eligible participants options to subscribe for or rights to acquire shares of the Company; or (iii) the exercise of the rights of subscription or conversion under the terms of any warrants or other securities which may be issued by the Company carrying rights to subscribe for or purchase shares of the Company; and/or (iv) any scrip dividend or similar arrangement providing for the allotment of shares in lieu of the whole or part of a dividend on shares of the Company in accordance with its Articles of Association, shall not exceed 20 per cent. of the aggregate nominal amount of the issued share capital of the Company as at the date of passing this resolution, and the said approval shall be limited accordingly; and

NOTICE OF ANNUAL GENERAL MEETING

(d) for the purposes of this resolution:

“Relevant Period” shall have the same meaning as ascribed to it under resolution set out in paragraph 4A(d) of the notice convening this Meeting; and

“Rights Issue” means an offer of shares open for a period fixed by the Directors of the Company to holders of shares on the register of members on a fixed record date in proportion to their then holdings of such shares (subject to such exclusions or other arrangements as the Directors of the Company may deem necessary or expedient in relation to fractional entitlements or having regard to any restrictions or obligations under the laws of any relevant jurisdiction, or the requirements of any recognised regulatory body or any stock exchange, in any territory outside Hong Kong).”

4C. **“THAT:**

conditional upon the passing of the resolutions set out in paragraphs 4A and 4B of the notice convening this Meeting, the general mandate granted to the Directors of the Company to exercise the powers of the Company to allot, issue and otherwise deal with shares of the Company pursuant to the resolution set out in paragraph 4B of the notice convening this Meeting be and is hereby extended by the addition thereto of an amount representing the aggregate nominal amount of the share capital of the Company repurchased by the Company under the authority granted pursuant to the resolution set out in paragraph 4A of the notice convening this Meeting, provided that such amount shall not exceed 10 per cent. of the aggregate nominal amount of the issued share capital of the Company as at the date of passing this resolution.”

On behalf of the Board
China Agrotech Holdings Limited
Wu Shaoning
Chairman

Hong Kong, 28 October 2011

Notes:

1. Any member entitled to attend and vote at the Meeting is entitled to appoint one or more separate proxies to attend and vote instead of him. A proxy need not be a member of the Company.
2. To be valid, a form of proxy in the prescribed form together with the power of attorney or other authority (if any) under which it is signed (or a notarially certified copy thereof) must be deposited at the Company’s principal office in Hong Kong at Room 2706, 27th Floor, China Resources Building, 26 Harbour Road, Wanchai, Hong Kong not less than 48 hours before the time fixed for holding the Meeting or any adjourned Meeting. Delivery of the form of proxy shall not preclude a member of the Company from attending and voting in person at the Meeting and, in such event, the instrument appointing a proxy shall be deemed to be revoked.
3. Further information regarding the above resolution no. 2 in respect of the biographical details of Mr. Wu Shaoning and Mr. Lam Ming Yung, the Directors who offer themselves for re-election, are provided in Appendix II to the circular dated 28 October 2011.
4. A circular setting out further information regarding resolutions numbered 4A, 4B and 4C as set out in this notice has been sent to the members of the Company.