



DA YU FINANCIAL HOLDINGS LIMITED
大禹金融控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)
(Stock Code 股份代號: 1073)

NOTIFICATION LETTER 通知信函

23 April 2024

Dear Registered Shareholders,

Da Yu Financial Holdings Limited (the "Company")
– Notice of Publication of 2023 Annual Report, Circular and Form of Proxy (the "Current Corporate Communications")

The Current Corporate Communications of the Company have been published in English and Chinese languages and are available on the websites of the Company (www.irasia.com/listco/hk/dayufinancial) and The Stock Exchange of Hong Kong Limited (the "Stock Exchange") (www.hkexnews.hk). If you have any difficulty in receiving or gaining access to the Current Corporate Communications posted on the Company's website for any reason, please send your request (specifying your name, address and request) by email at dayufin.com@computershare.com.hk or by notice in writing to the Company's Hong Kong branch share registrar (the "Share Registrar"), Hong Kong Registrars Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. The Company will promptly upon receipt of your request send the Current Corporate Communications to you in printed form free of charge.

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07A of the Rules Governing the Listing of Securities on the Stock Exchange (the "Listing Rules") under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, the Company is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the "Corporate Communications")^(Note).

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the websites of the Company (www.irasia.com/listco/hk/dayufinancial) and the Stock Exchange (www.hkexnews.hk) in place of printed copies.

As regards all future actionable corporate communications (the "Actionable Corporate Communications")^(Note), the Actionable Corporate Communications will be sent to the shareholders individually and in electronic form. Where the Company is unable to do so because it does not possess functional electronic contact details of a shareholder, the Company will send the Actionable Corporate Communications in printed form to such shareholder. The Company will be considered to have complied with the Listing Rules if it sends Actionable Corporate Communications to the email address provided by a shareholder without receiving any "non-delivery" message.

Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications (especially the Actionable Corporate Communications), the Company recommends you provide your email address by scanning your personalized QR code printed on the enclosed reply form (the "Reply Form"). Alternatively, you may sign and return the Reply Form to the Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.

It is the responsibility of shareholders to provide email address that is valid and functional. If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the Share Registrar, you will (i) be unable to receive any notifications regarding the publication of Corporate Communications; and (ii) need to proactively check the websites of the Company and the Stock Exchange to keep up with the publication of Corporate Communications.

Request for printed form

If you want to receive the future Corporate Communications in printed form, please complete the Reply Form and send it to the Share Registrar or send an email to dayufin.com@computershare.com.hk specifying your name, address and request to receive the future Corporate Communications in printed form. Please note that such instruction shall be valid only for one year starting from the receipt date of your instruction and will expire thereafter.

Should you have any queries relating to this letter, please contact the Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

Yours faithfully,
By order of the Board
Da Yu Financial Holdings Limited
Lee Wa Lun, Warren
Managing Director

Note: Pursuant to Rule 1.01 of the Listing Rules, "Corporate Communications" refer to any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including, but not limited to, (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) notice of meeting; (d) listing document; (e) circular; and (f) proxy form; "Actionable Corporate Communications" are any corporate communication(s) that seek instructions from the Company's securities holders on how they wish to exercise their rights or make an election as the Company's securities holders, including but not limited to (a) election forms in connection with a dividend payment; (b) excess application forms in connection with a rights issue or open offer; (c) application forms for assured entitlement under an open offer; (d) blue application forms for a preferential offering; (e) pink application forms for employee reserved shares; (f) acceptance forms in connection with takeovers, mergers and share buy-backs and (g) provisional allotment letters in connection with a rights issue.

各位登記股東：

大禹金融控股有限公司（「本公司」）
– 2023年報、通函及代表委任表格（「本次公司通訊」）之刊發通知

本公司的本次公司通訊備有中、英文版本，並已上載於本公司網站（www.irasia.com/listco/hk/dayufinancial）及香港聯合交易所有限公司（「聯交所」）網站（www.hkexnews.hk），歡迎瀏覽。閣下若因任何理由以致在收取或接收載於本公司網站上的本次公司通訊出現困難，閣下可將要求（註明閣下的姓名、地址及要求）以電郵方式發送到本公司之電郵地址 dayufin.com@computershare.com.hk 或以書面方式郵寄致本公司的香港股份過戶登記分處（「股份過戶處」）香港證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17M樓。本公司將於接到閣下通知後，盡快向閣下免費發送有關本次公司通訊的印刷本。

以電子方式發布公司通訊之安排

根據自二零二三年十二月三十一日起生效的擴大無紙化制度及以電子方式發布公司通訊規定下聯交所證券上市規則（「上市規則」）第2.07A條，本公司謹此通知閣下，本公司已採用以電子方式發布公司通訊（「公司通訊」）^(附註)之安排。

請注意，所有未來公司通訊的中、英文版本將在本公司網站（www.irasia.com/listco/hk/dayufinancial）及聯交所網站（www.hkexnews.hk）上提供，以代替印刷本。

至於所有未來可供採取行動的公司通訊（「可供採取行動的公司通訊」）^(附註)將會以電子方式個別發送給股東。如果本公司因為沒有股東之有效電子聯絡資料而無法向其發送可供採取行動的公司通訊，則將向該股東發送可供採取行動的公司通訊的印刷本。如果本公司向股東提供的電子郵件地址發送可供採取行動的公司通訊而未收到任何「未送達」訊息，則本公司將被視為已遵守上市規則。

徵集電子聯絡資料

為確保及時收到最新的公司通訊(特別是可供採取行動的公司通訊)，本公司建議閣下透過掃描本函隨附之回條（「回條」）上列印的閣下專屬二維碼來提供閣下的電子郵件地址。或者，閣下也可以簽署回條並交回股份過戶處，地址為香港灣仔皇后大道東183號合和中心17M樓。

股東有責任提供有效的電子郵件地址。如果本公司沒有收到閣下的有效電子郵件地址，直至股份過戶處收到閣下有效的電子郵件地址前，閣下將(i)無法收到任何有關發布公司通訊的通知；及(ii)需要主動查看本公司網站及聯交所網站以留意公司通訊的發布。

索取印刷本

若閣下希望收取未來公司通訊之印刷本，請填妥回條並交回股份過戶處或發送電子郵件至 dayufin.com@computershare.com.hk，並註明閣下的姓名、地址以及收取未來公司通訊印刷本的要求。請注意，該指示由收悉閣下指示當日起計僅一年內有效，此後將過期。

如閣下對本函件有任何疑問，請於辦公時間星期一至五（香港公眾假期除外）上午9時正至下午6時正（香港時間）致電股份過戶處(852) 2862 8688查詢。

承董事會命
大禹金融控股有限公司
董事總經理
李華倫
謹啟

二零二四年四月二十三日

附註：根據上市規則第1.01條，「公司通訊」乃指本公司發出或將予發出以供其任何證券持有人或投資大眾參照或採取行動的任何文件，其中包括但不限於：(a)董事會報告、年度賬目連同核數師報告以及（如適用）財務摘要報告；(b)中期報告及（如適用）中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格；「可供採取行動的公司通訊」指任何涉及要求本公司的證券持有人指示其擬如何行使其有關證券持有人的權利或作出選擇的公司通訊，包括但不限於(a)有關派付股息之選擇表格；(b)有關供股或公開招股之額外申請表格；(c)有關公開招股既定配額之申請表格；(d)有關優先發售之藍色申請表格；(e)有關備員預留股份之粉紅色申請表格；(f)有關收購、合併及股份回購之接納表格和(g)有關供股之暫定配額通知書。

