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Dorsett Hospitality International Limited
帝盛酒店集團有限公司

(Incorporated in the Cayman Islands with limited liability)

Website: <http://www.dorsett.com>

(Stock Code: 2266)

ISSUE OF CNY 850 MILLION 6 PER CENT. BONDS DUE 2018
BY DORSETT HOSPITALITY INTERNATIONAL LIMITED

Reference is made to the announcement issued by the Company dated 25 March 2013 (the “**Announcement**”) in relation to the Bond Issue. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

COMPLETION

As all the conditions under the Subscription Agreement to which the completion of the Bond Issue is subject were satisfied on 3 April 2013, the Board hereby announces that the completion of the issue of the Bonds took place on 3 April 2013.

By Order of the Board of
Dorsett Hospitality International Limited
CHIU, Wing Kwan Winnie
President and Executive Director

Hong Kong, 3 April 2013

As at the date of this announcement, the executive directors of the Company are Ms. CHIU, Wing Kwan Winnie and Mr. LAI, Wai Keung. The non-executive directors of the Company are Tan Sri Dato' CHIU, David, Mr. HOONG, Cheong Thard and Mr. CHAN, Chi Hing. The independent non-executive directors of the Company are Mr. SHEK, Lai Him Abraham, Mr. TO, Peter, Dr. LIU, Ngai Wing and Mr. ANGELINI, Giovanni.

This announcement was originally prepared in English and was subsequently translated into Chinese. In the event of any inconsistency between the two texts, the English text of this announcement shall prevail over the Chinese text.