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DORSETT

HOSPITALITY INTERNATIONAL

帝 盛 酒 店 集 團

Dorsett Hospitality International Limited

帝 盛 酒 店 集 團 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

Website: <http://www.dorsett.com>

(Stock Code: 2266)

Adjournment of Court Meeting and Extraordinary General Meeting

Reference is made to (i) the composite scheme document dated 31 August 2015 as amended by the announcement dated 8 September 2015 (the “**Announcement**”) jointly issued by the Offeror, FEC and Dorsett (the “**Scheme Document**”); (ii) the notice of the Court Meeting dated 31 August 2015; and (iii) the notice of Original EGM (as defined below) dated 31 August 2015 (the “**Notice of the Original EGM**”). Unless otherwise defined herein or the context otherwise requires, terms defined in the Scheme Document shall have the same meanings when used in this announcement.

In light of the reasons and amendments set forth in the Announcement:

- (1) the chairman of the original Court Meeting held today adjourned the Court Meeting. The New Court Meeting to be convened by way of the New Court Meeting Notice is to be held at Xinhua Room, Mezzanine Floor, Cosmopolitan Hotel, 387-397 Queen’s Road East, Wan Chai, Hong Kong at 2:30 p.m. on 29 September 2015; and

- (2) at the original Extraordinary General Meeting held today (the “**Original EGM**”) at which a quorum was present, the chairman of the Original EGM did not submit any of the resolutions set forth in the Notice of the Original EGM for voting by the Dorsett Shareholders at the Original EGM. Instead, with the consent of a majority of the Dorsett Shareholders who were present and voting (whether in person, by proxy or by duly appointed corporate representative) by poll, the chairman of the Original EGM adjourned the Original EGM (the “**Adjournment Resolution**”). The total number of votes cast in favour of the Adjournment Resolution was 1,385,917,317 votes, representing approximately 99.9995% of the total number of votes cast and the total number of votes cast against the Adjournment Resolution was 7,223 votes, representing approximately 0.0005% of the total number of votes cast. The New Extraordinary General Meeting to be convened by way of the New EGM Notice is to be held at Xinhua Room, Mezzanine Floor, Cosmopolitan Hotel, 387-397 Queen’s Road East, Wan Chai, Hong Kong at 4:00 p.m. on 29 September 2015 (or immediately after the conclusion or adjournment of the New Court Meeting convened on the same day and place).

Pursuant to rule 13.39(4) of the Listing Rules and the articles of association of Dorsett, voting of the Adjournment Resolution was taken by poll. Tricor Investor Services Limited, Dorsett’s branch share registrar and transfer office in Hong Kong, was appointed as the scrutineer for the vote-taking at the Original EGM.

As at the date of the Original EGM, Dorsett had 2,100,626,650 Dorsett Shares in issue. The total number of Dorsett Shares entitling the Dorsett Shareholders to attend and vote for or against the Adjournment Resolution at the Original EGM was 2,100,626,650, representing 100% of the issued share capital of Dorsett as at the date of the Original EGM. There was no Dorsett Share entitling the Dorsett Shareholders to attend but abstain from voting in favour of the Adjournment Resolution at the Original EGM as set out in rule 13.40 of the Listing Rules and no Dorsett Shareholder was required to abstain from voting in respect of the Adjournment Resolution at the Original EGM.

By Order of the Board
Dorsett Hospitality International Limited
WONG, Kang Yean Clarence
Chief Financial Officer and Company Secretary

Hong Kong, 22 September 2015

As at the date of this announcement, the executive directors of Dorsett are Ms. CHIU, Wing Kwan Winnie and Mr. LAI, Wai Keung, the non-executive directors of Dorsett are Tan Sri Dato’ CHIU, David, Mr. HOONG, Cheong Thard and Mr. CHAN, Chi Hing and the independent non-executive directors of Dorsett are Mr. SHEK, Lai Him Abraham, G.B.S., J.P., Mr. TO, Peter, Dr. LIU, Ngai Wing and Mr. ANGELINI, Giovanni.

The directors of Dorsett jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.