COMPANY INFORMATION SHEET

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited

take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever

arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company Name (stock code): Dragon Mining Limited (1712)

Stock Short Name: DRAGON MINING

This information sheet is provided for the purpose of giving information to the public about Dragon

Mining Limited (the "Company") as at the date specified. The information does not purport to be a

complete summary of information about the Company and/or its securities.

RESPONSIBILITY STATEMENT

The directors of the Company (the "Directors") as at the date hereof hereby collectively and

individually accept full responsibility for the accuracy of the information contained in this

information sheet and confirm, having made all reasonable inquiries, that to be the best of their knowledge and belief the information contained in this information sheet is accurate and complete

in all material respects and not misleading or deceptive and that there are no other matters the

omission of which would make an information inaccurate or misleading herein.

The Directors also collectively and individually undertake to publish a revised Company

Information Sheet when there are material changes to the information since the last publication.

Date of this information sheet: 31 August 2021

updated on 31 August 2021

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