

COMPANY INFORMATION SHEET

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Company Name (stock code): Dragon Mining Limited (1712)

Stock Short Name: DRAGON MINING

This information sheet is provided for the purpose of giving information to the public about Dragon Mining Limited (the “**Company**”) as at the date specified. The information does not purport to be a complete summary of information about the Company and/or its securities.

RESPONSIBILITY STATEMENT

The directors of the Company (the “**Directors**”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the information contained in this information sheet is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make an information inaccurate or misleading herein.

The Directors also collectively and individually undertake to publish a revised Company Information Sheet when there are material changes to the information since the last publication.

Date of this information sheet: 31 May 2023