龍資源有限公司
DRAGON MINING LIMITED

DRAGON MINING LIMITED
龍資源有限公司*

(Incorporated in Western Australia with limited liability ACN 009 450 051)
（於西澳洲註冊成立的有限公司，澳洲公司註冊號碼 009 450 051）
(Stock Code: 1712)
(股份代號：1712)

September 30, 2019

Dear Registered Shareholders,

Dragon Mining Limited (the "Company")
– 2019 Interim Report (the "Current Corporate Communication")

Please be informed that the English and Chinese versions of the Company's Current Corporate Communication are available on the Company's website at www.irasia.com/listco/hk/dragonmining/index.htm and the HKEXnews' website at www.hkexnews.hk, or the arranged printed form(s) of the Current Corporate Communication is enclosed (if applicable). You may access the Current Corporate Communication on the Company's website or browsing through the HKEXnews' website. Viewing the above documents require Adobe® Reader®.

For shareholders who chose or are deemed to have consented to receive corporate communications of the Company ("**Corporate Communications**") (Note) by electronic means but for any reason you have difficulty in receiving or gaining access to the Corporate Communications, the Company will promptly upon your request send to you a printed version free of charge. Please make your request to the Company c/o the Hong Kong share registrar of the Company ("**Hong Kong Share Registrar**"), Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.

Please also note that you are entitled to change your choice of language and/or means of receipt of the Company's future Corporate Communications by giving reasonable notice in writing (not less than 7 days) or simply completing, signing and returning the Change Request Form on the reverse side to the Company c/o the Hong Kong Share Registrar, using the mailing label at the bottom of the Change Request Form (no need to affix a stamp if posted in Hong Kong; otherwise, please affix an appropriate stamp), or by email at dragonmining.ecom@computershare.com.hk.

If you have any queries relating to any of the above matters, please contact the service hotline of the Hong Kong Share Registrar at (852) 2862 8688 during business hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding Hong Kong public holidays).

On behalf of the Board
Dragon Mining Limited
Arthur George Dew
Chairman

Note: Corporate Communications include but not limited to the Company's: (a) directors' reports, annual financial statements, together with the independent auditor's reports and, where applicable, summary financial reports; (b) interim reports, and, where applicable, summary interim reports; (c) notices of meetings; (d) listing documents; (e) circulars; and (f) proxy forms.

**For identification purpose only*

各位登記股東：

Dragon Mining Limited 龍資源有限公司*（「本公司」）
– 2019 年中期報告（「本次公司通訊」）

謹通知　閣下本公司的本次公司通訊的中、英文版本已載列於本公司網站（www.irasia.com/listco/hk/dragonmining/index.htm）及香港交易所披露易網站（www.hkexnews.hk），歡迎瀏覽。或按安排附上本次公司通訊的印刷本（如適用）。　閣下可於本公司網站存取本次公司通訊或瀏覽香港交易所披露易網站。以上文件須使用 Adobe® Reader®開啟。

至於已選擇或被視為已選擇收取本公司公司通訊（「**公司通訊**」）（附註）電子版本之股東，若因任何理由在收取或瀏覽該等文件上遇到困難，本公司將於收到　閣下之要求後，迅即向　閣下免費寄發一份印刷本。請把　閣下要求寄回本公司香港證券登記處（「**香港證券登記處**」），香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17M樓。

閣下有權更改選擇收取日後刊發之公司通訊的語言版本及/或收取方式。　閣下可在給予合理時間下（不少於 7 日）發出書面通知或填妥、簽署及交回隨本函背面的更改回條，並使用附載於更改回條上之郵寄標籤寄回香港證券登記處（如在香港投寄，毋須貼上郵票；否則，請貼上適當的郵票）或透過電郵至 dragonmining.ecom@computershare.com.hk。

如　閣下對上述事宜有任何疑問，請於辦公時間內（星期一至星期五（香港公眾假期除外）上午 9 時正至下午 6 時正）致電香港證券登記處客戶服務熱線（852）2862 8688 查詢。

代表董事會
龍資源有限公司*
狄亞法
主席

2019 年 9 月 30 日

附註：公司通訊包括但不限於公司的：(a)董事會報告、年度財務報表連同核數師報告及（如適用）財務摘要報告；(b)中期報告及（如適用）中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。

**僅供識別*

Change Request Form 更改回條

To: Dragon Mining Limited (the "Company")
(Incorporated in Western Australia
with limited liability ACN 009 450 051)
(Stock Code: 1712)
c/o Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre
183 Queen's Road East, Wan Chai, Hong Kong

致: Dragon Mining Limited 龍資源有限公司*（「本公司」）
（於西澳洲註冊成立的有限公司，
澳洲公司註冊號碼 009 450 051）
（股份代號：1712）
經 香港中央證券登記有限公司
香港灣仔皇后大道東 183 號
合和中心 17M 樓

I/We would like to receive all future corporate communications of the Company ("**Corporate Communications**") in the manner as indicated below:
本人／吾等欲以下列方式收取 貴公司日後之所有公司通訊（「**公司通訊**」）：
(Please mark "**X**" in **ONLY ONE** of the following boxes) (請**僅**在下列其中**一個空格**內劃上「**X**」號)

☐ to read all future Corporate Communications published on the website of the Company at www.irasia.com/listco/hk/dragonmining/index.htm ("**Website Version**") instead of receiving printed copies, and to receive a written notification either by post or by email of the publication of the relevant Corporate Communications on the website of the Company; **OR**
閱覽所有日後在 貴公司網站（www.irasia.com/listco/hk/dragonmining/index.htm）登載的公司通訊（「**網上版本**」），以代替收取印刷本，並以郵遞或電郵方式收取已在 貴公司網站登載的公司通訊之書面通知；**或**

Email Address
電郵地址

(The Company will send to the email address provided above (if any) the email notification of the availability of future Corporate Communications on the Company's website. If no email address is provided, only a notification letter of the publication of future Corporate Communications on the Company's website will be sent. Please provide the email address in English Capital Letters and the email address will solely be used for email notification of the release of Corporate Communications.)
(本公司日後僅將公司通訊已在本公司網站登載之電郵通知發送至如上提供之電郵地址(如有)。如未有提供電郵地址，則僅會向 閣下寄發公司通訊已在本公司網站登載之通知信函。請以英文正楷填寫電郵地址，有關電郵地址僅用作收取公司通訊已予發佈之電郵通知。)

☐ to receive the **printed English version** of all future Corporate Communications **ONLY**; **OR**
僅收取所有日後公司通訊文件之**英文印刷本；或**

☐ to receive the **printed Chinese version** of all future Corporate Communications **ONLY**; **OR**
僅收取所有日後公司通訊文件之**中文印刷本；或**

☐ to receive **both printed English and Chinese versions** of all future Corporate Communications.
同時收取所有日後公司通訊文件之**英文及中文印刷本**。

Name(s) of shareholder(s)#
股東姓名#

Date
日期

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Registered address of Shareholder(s)
股東的登記地址

Contact telephone number
聯絡電話號碼

Signature(s)
簽署

 # You are required to fill in the details if you download this Change Request Form from the Company's website.
假如 閣下從本公司網站下載本更改回條，請必須填上有關資料。

Notes 附註：

1. Please complete all your details clearly.
   請 閣下清楚填妥所有資料。
2. If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Change Request Form in order to be valid.
   如屬聯名股東，則本更改回條須由該名於本公司股東名冊上就聯名持有股份之姓名位列首位的股東簽署，方為有效。
3. Any form with more than one box marked "X", with no box marked "X", with no signature or otherwise incorrectly completed will be void.
   如在本更改回條作出超過一項選擇、或未有作出選擇、或未有簽署、或在其他方面填寫不正確，則本更改回條將會作廢。
4. The above instruction will apply to all future Corporate Communications to be sent to shareholders of the Company until you notify otherwise by reasonable notice in writing (not less than 7 days) to the Company c/o the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong or by email at dragonmining.ecom@computershare.com.hk.
   上述指示適用於日後寄發予本公司股東之所有公司通訊，直至 閣下發出合理時間(不少於 7 日)的書面通知予香港證券登記處-「香港中央證券登記有限公司」(香港灣仔皇后大道東 183 號合和中心 17M 樓)或以電郵發送至 dragonmining.ecom@computershare.com.hk 另作選擇為止。
5. Shareholders are entitled to change the choice of means of receipt and language of corporate communications at any time by reasonable notice in writing (not less than 7 days) to the Company c/o the Hong Kong Share Registrar (at the above address) or by email at dragonmining.ecom@computershare.com.hk.
   股東有權隨時發出合理時間的書面通知(不少於7日)予香港證券登記處(上述地址)或以電郵發送至dragonmining.ecom@computershare.com.hk，要求更改有關公司通訊的語言版本及收取方式。
6. For the avoidance of doubt, we do not accept any special instructions written on this Change Request Form.
   為免存疑，任何在本更改回條上的額外手寫指示，本公司將不予處理。

This Change Request Form is made in English and Chinese. In case of any inconsistency, the English version shall prevail.
本表格以中文及英文發出。中 、英文 版本內容如有任何不相符，概以英文版本為準。

** For identification purpose only僅供識別*

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

"Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO"), which may include but not limited to your name, address and/or telephone number. Your Personal Data provided in this Form is on a voluntary basis, and the same is collected and will be disclosed or transferred to the Hong Kong Share Registrar and/or other companies or bodies solely for any of the purposes as stated above in this Form. The Personal Data will be retained for such period as may be necessary for verification and record purposes. You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be made in writing by either one of the following means:

By mail to : Personal Data Privacy Officer
Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong
By email to : hkinfo@computershare.com.hk

本聲明中所指的「個人資料」具有香港法例第 486 章《個人資料(私隱)條例》（「《私隱條例》」）中「個人資料」之涵義，當中包括（但不限於） 閣下之姓名、地址及/或電話號碼。 閣下於本回條內所提供的個人資料乃屬自願性質，有關資料僅就本回條內上述之任何用途而收集及將披露或轉移予香港證券登記處及/或其他公司或團體。該等個人資料將在適當期間內保留以作核實及記錄用途。 閣下有權根據《私隱條例》的條文查閱及/或修改 閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式透過以下任一途徑提出：

郵寄至： 香港灣仔皇后大道東183號合和中心17M樓
香港中央證券登記有限公司
個人資料私隱主任
電郵至： hkinfo@computershare.com.hk

閣下寄回此更改回條時，請將郵寄標籤剪貼於信封上。
如在本港投寄毋須貼上郵票。
Please cut the mailing label and stick this on the envelope to return this change request form to us.
No postage stamp necessary if posted in Hong Kong.

郵寄標籤 MAILING LABEL

香港中央證券登記有限公司
Computershare Hong Kong Investor Services Limited
簡便回郵號碼 Freepost No. 37
香港 Hong Kong

30092019 1 0