

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mr | 31/08/2014 | | | |
|---|-------------|-----------------------------------|----------------------------|--------------------------------|
| To: Hong Kong Exchanges ar | d Clearing | Limited | | |
| | | | | |
| Name of Issuer | DYNAM | IC HOLDINGS LIN | MITED | |
| Date Submitted 02/09/2014 | | | | |
| I. Movements in Authorised S | hare Capita | ıl | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : 029 | Descript | ion: DYNAM | IC HOLD | |
| | | No. of ordinary shares | Par value (HKD) | Authorised share capital (HKD) |
| Balance at close of preceding month | | 300,000,000 | 1 | 300,000,000 |
| | | | | |
| Increase/(decrease) | - | NIL | | NIL |
| Increase/(decrease) Balance at close of the month | - | NIL 300,000,000 | 1 | NIL 300,000,000 |
| | | 300,000,000 | 1 | |
| Balance at close of the month | Descript | 300,000,000 | Par value (State currency) | |
| Balance at close of the month | | 300,000,000 ion: No. of ordinary | Par value (State | Authorised share capital |
| Balance at close of the month (2) Stock code : N/A | | 300,000,000 ion: No. of ordinary | Par value (State | Authorised share capital |

| Stock code : N/A Descri | ription : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| | | | |
| 3. Other Classes of Shares | | | |
| | ription : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | No. of other | (State | |
| Stock code : N/A Descri | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes |
|--|--------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 219,403,681 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A |
| Balance at close of the month | 219,403,681 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|---|---------------------|--------------------|----------------|--|---|------------|
| Particulars of share option scheme including EGM approval date | | Movement duri | ing the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant theret as at close of the mon | |
| (dd/mm/yyyy) and - | | | | | . | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. adopted | | | | | | |
| at AGM | | | | | | |
| (21/12/2001) | | | | | | |
| 0 1: 1 | NIII | NIII | NIII | NIII | NIII | 21 (00 000 |
| Ordinary shares | NIL | NIL | NIL | NIL | NIL | 21,600,000 |
| (Note 1) | | | | | | |
| 2. adopted | | | | | | |
| at AGM | | | | | | |
| (09/12/2011) | | | | | | |
| | | | | | | |
| Ordinary shares | NIL | NIL | NIL | NIL | NIL | NIL |
| (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| $\frac{\text{Shares}}{(Note 1)}$ | | | · | | | |
| (IVOIE I) | | Τz | otal A. (Ordin | ary charec) | NIL | |
| | | 10 | | nce shares) | N/A | |
| | | | · | Other class) | N/A | |
| TP-4-1 C 1 1- 1- 1 | | C | • | Juiei Class) | 11/11 | |
| Total funds raised dur options (State current | | i from exercise of | Ι | NIL | | |
| options (state current | · y) | | | NIL | | |

| Warrants to Issue Shares of the Is | ssuer which are to be Listed | | | No. of new shares of | No. of new shares of |
|---|---|-------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | during the | Nominal value at close of the month | issuer issued during the month pursuant thereto | issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | _ | | | | |
| | _ | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | - - - | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | - | | | |
| 2. N/A | _ | | | | |
| | - | | <u></u> | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | - | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | - | | | |
| | _ | | | | |
| (/ /) | | | | | <u>.</u> |
| Stock code (if listed) | | _ | | | |
| Class of shares issuable (Note 1) | | | | | |
| Subscription price | | - - | | | |
| EGM approval date (if applicable) | | | | | |
| | (/ /) | _ | | | |
| 4. N/A | _ | | | | |
| | _ | | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares | | _ | | | |
| issuable (Note 1) | | _ | | | |
| Subscription price EGM approval date | | - | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | - | | | |
| | Tota | | nary shares) | N/A | _ |
| | | • | ence shares) | N/A | - |
| | | (1 | Other class) | N/A | - |

| Convertibles (i.e. Convertible in Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. N/A | | | | | | |
| | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | (/ /) | | | | | |
| | <u></u> | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | (/ /) | | | | | |
| | | | | | | |
| | <u></u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) 4. N/A | (/ /) | | | | | |
| | | | | | | |
| | <u></u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | <u></u> | Total C. (Ordir | nary shares) | N/A | |
| | | | (Prefere | ence shares) | N/A | - - |
| | | | ((| Other class) | N/A | - |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | _ | |
| | _ | |
| shares (Note 1) | | <u> </u> |
| 2. <u>N/A</u> | | |
| | 1 | |
| | 1 | |
| shares (Note 1) | - | |
| Shares (Note 1) | | <u> </u> |
| 3. <u>N/A</u> | _ | |
| | | |
| | - | |
| shares (Note 1) | - | |
| Shares (Note 1) | | · - |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A N/A | - |
| (Other class) | N/A | - |
| (Other class) | 1 1/1 1 | |
| | 1 | |

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|---------------------------|---|-------|---|--|---|
| | J.F. T. | | Class of shares issuable | | | | |
| | | _ | (Note 1) | | , | | |
| 1. | Rights issue | At price : State currency | _ Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/illill/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable | | | | |
| | | . State | (Note 1) Issue and allotment | (/ / |) | | |
| 2. | Open offer | At price : State currency | date : (dd/mm/yyyy) | | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (44, 11111) 3333) | | | N/A | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-----------------------------|---|-------|---|--|---|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | - |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | 1777 |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | · • • • • • • • • • • • • • • • • • • • | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | • | | | N/A | N/A |

| | | F | For Main I | 3oard | l and GEM lis | |
|-----|--|---|----------------------------|-------|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | N/A | N/A |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Ordinary sl eference sl | hares |) N/A | <u> </u> |
| | | | (Other | class |) <u>N/A</u> | - |
| | | | | | | |
| T | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to I | ₹) • | (1 | , | NIL |
| 10 | har increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to I | <i></i> | (2 | ´ | N/A |
| То | otal increase / (decrease) in preference shares during | the month (i.e. Total of A to | o E): | | | N/A |
| To | otal increase / (decrease) in other classes of shares du | aring the month (i.e. Total o | f A to E): | | | N/A |
| (T | (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | |

| Remarks (if any): |
|--|
| N/A |
| |
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| |
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| |
| |
| |
| Submitted by: Wong Oi Yee, Polly |
| |
| Title: <u>Secretary</u> |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.