

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/10/2016 |
|------------------------------------|------------|
|                                    |            |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | DYNAMIC HOLDINGS LIMITED |
|----------------|--------------------------|
| Date Submitted | 02/11/2016               |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                        |                                  |   |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>029</u> Descri  | ption : <u>DYNAM</u>   | IC HOLD                          |   |
|                                     | No. of ordinary shares | Par value<br>( <i>HKD</i> )      | Authorised share<br>capital<br>(HKD)            |
| Balance at close of preceding month | 300,000,000            | 1                                | 300,000,000                                     |
| Increase/(decrease)                 | NIL                    |                                  | NIL   |
| Balance at close of the month       | 300,000,000            |                                  | 300,000,000                                     |
| (2) Stock code : <u>N/A</u> Descri  | ption :                |                                  |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                        |                                  |   |
| Increase/(decrease)                 |                        |                                  | <u> </u>  |
| Balance at close of the month       |                        |                                  |   |

## 2. Preference Shares

| Stock code :          | N/A         | _Descripti | on :                     |                                  |   |
|-----------------------|-------------|------------|--------------------------|----------------------------------|---|
|                       |             | 1          | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of j | preceding r | nonth      |                          |                                  |   |
| Increase/(decrease)   |             | _          |                          |                                  |   |
| Balance at close of t | the month   | _          |                          |                                  |   |

## 3. Other Classes of Shares

| Stock code :          | N/A          | Description :                  |                                  |   |
|-----------------------|--------------|--------------------------------|----------------------------------|---|
|                       |              | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of p | preceding mo | nth                            |                                  |   |
| Increase/(decrease)   |              |                                | _                                |   |
| Balance at close of t | he month     |                                |                                  |   |

Total authorised share capital at the end of the month (*HKD*) : 300,000,000

## II. Movements in Issued Share Capital

|  | No. of ordinary shares |     | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
|  | (1)                    | (2) | shares           | of shares            |
| Balance at close of preceding month      | 224,816,181            | N/A | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | NIL                    | N/A | N/A              | N/A                  |
| Balance at close of the month            | 224,816,181            | N/A | N/A              | N/A                  |

III. Details of Movements in Issued Share Capital

| Particulars of share<br>option scheme<br>including EGM<br>approval date | Share Option  | Movement during the month |                |              | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |  |
|---|---------------|---------------------------|----------------|--------------|---|--|--|
| (dd/mm/yyyy) and -  |               | Wovement dur              | ing the month  |              |   |  |  |
| class of shares   |               |                           |                |              |   |  |  |
| issuable  | Granted       | Exercised                 | Cancelled      | Lapsed       |   |  |  |
| 1. adopted  |               |                           |                |              |   |  |  |
| at AGM  |               |                           |                |              |   |  |  |
| (21/12/2001)  |               |                           |                |              |   |  |  |
| Ordinary shares   | N/A           | NIL                       | NIL            | NIL          | NIL   | 14,687,500   |  |
| (Note 1)  | 11/12         |                           |                |              | MIL   | 17,007,000   |  |
| 2. adopted  |               |                           |                |              |   |  |  |
| at AGM  |               |                           |                |              |   |  |  |
| (09/12/2011)  |               |                           |                |              |   |  |  |
|   |               |                           |                |              |   |  |  |
| Ordinary shares   | NIL           | NIL                       | NIL            | NIL          | NIL   | 1,000,000  |  |
| (Note 1)  |               | ·                         |                |              |   |  |  |
| 3. N/A  |               |                           |                |              |   |  |  |
|   |               |                           |                |              |   |  |  |
|   |               |                           |                |              |   |  |  |
| shares  |               |                           |                |              |   |  |  |
| (Note 1)  |               |                           |                |              | <u> </u>  |  |  |
| (10010-1)   |               | Ta                        | otal A. (Ordin | ary shares)  | NIL   |  |  |
|   |               | -                         |                | nce shares)  | N/A   |  |  |
|   |               |                           |                | Other class) | N/A   |  |  |
| Fotal funds raised dur  | ing the month | from exercise of          |                | ,            |   |  |  |
| options (State currenc  |               |                           |                | NIL          |   |  |  |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised Nominal value<br>during the at close of the<br>month month |                   | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|--|-------------------|--|
| <u>1. N/A</u>  |   |  |                   |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price |   |  |                   |  |
| EGM approval date (if applicable)  |   |  |                   |  |
| (dd/mm/yyyy)<br>2. N/A   | ( / / )   |  |                   |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                                |   |  |                   |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. N/A                     | ( / / )   |  |                   |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                                |   |  |                   |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4. N/A                     | ( / / )   |  |                   |  |
|  |   |  |                   |  |
| Class of shares issuable (Note 1)  |   |  |                   |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                               | ( / / )   |  |                   |  |
|  | Total   | B. (Ordinary shares)<br>(Preference shares)<br>(Other class)         | N/A<br>N/A<br>N/A |  |

| Convertibles (i.e. Convertible :  | nto Charge of the I | amor which are to                        |                                  | For Main Board and GEM listed issuers |  |  |  |
|---|---------------------|--|----------------------------------|---------------------------------------|--|--|--|
| Convertibles (i.e. Convertible i  |                     | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |  |
| 1. N/A  |                     |  |                                  |                                       |  |  |  |
|   |                     |  |                                  |                                       |  |  |  |
|   |                     |  |                                  |                                       |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> ) |                     |  |                                  |                                       |  |  |  |
| Subscription price  |                     |  |                                  |                                       |  |  |  |
| (if applicable)<br>(dd/mm/yyyy))  | ( / / )             |  |                                  |                                       |  |  |  |
| <u>2. N/A</u>   |                     |  |                                  |                                       |  |  |  |
|   |                     |  |                                  |                                       |  |  |  |
|   |                     |  |                                  |                                       |  |  |  |
| Stock code (if listed)  |                     |  |                                  |                                       |  |  |  |
| issuable (Note 1)   |                     |  |                                  |                                       |  |  |  |
| Subscription price  |                     |  |                                  |                                       |  |  |  |
| (if applicable)   |                     |  |                                  |                                       |  |  |  |
| (dd/mm/yyyy)  | ( / / )             |  |                                  |                                       |  |  |  |
|   |                     |  |                                  |                                       |  |  |  |
|   |                     |  |                                  |                                       |  |  |  |
| Stock code (if listed)  |                     |  |                                  |                                       |  |  |  |
| Class of shares   |                     |  |                                  |                                       |  |  |  |
| Subscription price  |                     |  |                                  |                                       |  |  |  |
| EGM approval date (if applicable)                                       |                     |  |                                  |                                       |  |  |  |
| (dd/mm/yyyy)  | ( / / )             |  |                                  |                                       |  |  |  |
| 4. N/A  |                     |  |                                  |                                       |  |  |  |
| -   |                     |  |                                  |                                       |  |  |  |
|   |                     |  |                                  |                                       |  |  |  |
| Stock code (if listed)<br>Class of shares                               |                     |  |                                  |                                       |  |  |  |
| issuable (Note 1)   |                     |  |                                  |                                       |  |  |  |
| Subscription price  |                     |  |                                  |                                       |  |  |  |
| EGM approval date (if applicable)                                       |                     |  |                                  |                                       |  |  |  |
| (dd/mm/yyyy)  | ( / / )             |  | Total C. (Ordin                  | nary charac)                          | N/A  |  |  |
|   |                     |  |                                  | ence shares)                          | N/A  | -  |  |
|   |                     |  | (                                | Other class)                          | N/A  | -  |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|   | No. of new shares of issuer issued during the month pursuant | No. of new shares of<br>issuer which may be<br>issued pursuant thereto |
|---|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto  | as at close of the month   |
| 1. <u>N/A</u>   | -  |  |
| ( / / )   | -  |  |
| shares (Note 1)   |  |  |
| 2. N/A  |  |  |
|   |  |  |
|   |  |  |
|   | -  |  |
|   |  |  |
| 3. <u>N/A</u>   |  |  |
|   | -  |  |
|   | -  |  |
| shares (Note 1)   | -  |  |
|   |  |  |
| Total D. (Ordinary shares)  | N/A  |  |
| (Preference shares)   | N/A  |  |
| (Other class)   | N/A  |  |
|   |  |  |

| Otr | her Movements 11 | n Issued Share Capital |  |       |   | No. of new   | No. of new  |
|-----|------------------|------------------------|--|-------|---|--|---|
|     | Type of Issue    |                        |  |       |   | shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |                  |                        | Class of shares issuable                   |       |   |  |   |
|     |                  |                        | (Note 1)                                   |       |   |  |   |
| 1.  | Rights issue     | At price : State       | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |                  |                        | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | NT / A   |   |
|     |                  |                        |  |       |   | <u>N/A</u>   | <u>N/A</u>  |
|     |                  |                        | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |   |
| 2.  | Open offer       | At price : State       | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |                  |                        | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  | NT/A  |
|     |                  |                        |  |       |   | <u>N/A</u>   | N/A   |
|     |                  |                        | Class of shares issuable (Note 1)          |       |   |  |   |
| 3.  | Placing          | At price : State       | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |                  |                        | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  | NT/A  |
|     |                  |                        |  |       |   | <u>N/A</u>   | N/A   |
|     |                  |                        | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |   |
| 4.  | Bonus issue      |                        | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |                  |                        | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A  | N/A   |
|     |                  |                        |  |       |   | <u>- 17/74</u>   | <u></u>   |

|    | Type of Issue        |                              |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|------------------------------|---|-------|---|--|---|
|    |                      |                              |   |       |   |  |   |
|    |                      |                              | Class of shares issuable (Note 1)             |       |   |  |   |
| 5. | Scrip dividend       | At price : State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy)    | ( / / | ) |  |   |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)            | ( / / | ) | N/A  | N/A   |
|    |                      |                              |   |       |   |  |   |
|    |                      |                              | Class of shares repurchased ( <i>Note 1</i> ) |       |   |  |   |
| 6. | Repurchase of shares |                              | Cancellation date :<br>(dd/mm/yyyy)           | ( / / |   |  |   |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)            | ( / / | ) | N/A  | N/A   |
|    |                      |                              |   |       |   |  |   |
|    |                      |                              | Class of shares redeemed ( <i>Note 1</i> )    |       |   |  |   |
| 7. | Redemption of shares |                              | Redemption date :<br>(dd/mm/yyyy)             | ( / / | ) |  |   |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)            | ( / / | ) | N/A  | N/A   |
|    |                      |                              |   |       |   |  |   |
|    |                      |                              | Class of shares issuable (Note 1)             |       |   |  |   |
| 8. | Consideration issue  | At price : State             | Issue and allotment<br>date : (dd/mm/yyyy)    | ( / / | ) |  |   |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)            | ( / / | ) | <b></b>  |   |
|    |                      |                              |   |       |   | N/A  | N/A   |

|     |                           |                  |   | For Main Board and GEM listed issuers                           |  |   |
|-----|---------------------------|------------------|---|---|--|---|
|     | Type of Issue             |                  |   |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 9.  | Capital<br>reorganisation |                  | Class of shares issuat<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)   | ole<br>( / / )  |  |   |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)  | (//)  | N/A  | N/A   |
| 10. | Other<br>(Please specify) | At price : State | Class of shares issuat<br>( <i>Note 1</i> )<br>— Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )   |  |   |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)<br>Total E.  | ( / / )<br>(Ordinary share<br>(Preference share<br>(Other class | es) N/A  | <u>N/A</u>  |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | NIL |  |  |  |
|--|-----|-----|--|--|--|
|  | (2) | N/A |  |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | N/A |     |  |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | N/A |     |  |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |  |  |

Remarks (if any):

N/A

Submitted by: Wong Oi Yee, Polly

 
 Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.