

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer		IIC HOLDINGS LI	MITED	
Date Submitted	05/03/20	18		
I. Movements in Authorised S	hare Capit	al		
1. Ordinary Shares				
(1) Stock code : 029	Descrip	tion: <u>DYNAM</u>	IC HOLD	
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding	month	300,000,000	1	300,000,000
				NIII
Increase/(decrease)		NIL		NIL
Increase/(decrease) Balance at close of the month		NIL 300,000,000	1	300,000,000
	Descrip	300,000,000	1	
Balance at close of the month	Descrip	300,000,000	Par value (State currency)	
Balance at close of the month	_ `	300,000,000 tion: No. of ordinary	Par value (State	Authorised share capital
Balance at close of the month (2) Stock code : N/A	_ `	300,000,000 tion: No. of ordinary	Par value (State	Authorised share capital

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Stock code : N/A Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	
Stock code : N/A Descri	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	225,066,181	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	225,066,181	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	Countral	Eid	C11-4	T		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. adopted						
at AGM						
(21/12/2001)						
Ordinary shares	N/A	NIL	NIL	NIL	NIL	14,437,500
(Note 1)						
2. adopted						
at AGM						
(09/12/2011)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	1,000,000
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
(1,010 1)		To	otal A. (Ordin	ary shares)	NIL	
		1	·	nce shares)	N/A	
			•	Other class)	N/A	
Total funds raised dur	ing the menth	from oversies	•	, (1101 C1035)	1 1/ 1 1	
options (State currenc		moni exercise c	01	NIL		
options (state current	J)			11112		

Warrants to Issue Shares of the Is	ssuer which are to be Listed			No. of new shares of	No. of new shares of
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	_				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		- - -			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	-			
2. N/A	_				
	- 		<u></u>		
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	-			
	_				
(/ /)					<u>.</u>
Stock code (if listed)		_			
Class of shares issuable (Note 1)					
Subscription price		- -			
EGM approval date (if applicable)					
	(/ /)	_			
4. N/A	_				
	_				
(/ /)					
Stock code (if listed) Class of shares		_			
issuable (Note 1)		_			
Subscription price EGM approval date		-			
(if applicable)					
(dd/mm/yyyy)	(/ /)	-			
	Tota		nary shares)	N/A	_
		•	ence shares)	N/A	-
		(Other class)	N/A	-

	s and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
_		<u> </u>					
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable)						
2.	(dd/mm/yyyy)) N/A	(/ /)					
_		<u> </u>					
	Stock code (if listed)	<u> </u>					
	Class of shares issuable (Note 1)						
	Subscription priceEGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
3.	N/A						
		<u>—</u>					
_		<u> </u>					
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
4.							
_		<u> </u>					
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
	(dd/iiiii/yyyy)	(/ /)		Total C. (Ordin		N/A	_
					ence shares) Other class)	N/A N/A	-
				(11/11	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
Shares (Note 1)		
2. N/A		
	-	
shares (Note 1)	-	
Shares (Note 1)		· -
3. N/A		
	-	
	4	
shares (Note 1)	-	
Shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2	0 66	State	Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IN/A	IV/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IVA	IVA
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						11/71	

		<u>l</u>	for Main I	Board	l and GEM lis	
					No. of new shares of	No. of new shares of
					issuer issued	issuer which
					during the	may be
					month pursuant	issued pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
		Class of shares issuable				
		(Note 1)				
9.	Capital	Issue and allotment	(/ /)		
	reorganisation	date : (dd/mm/yyyy)				
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			27/1	
					N/A	N/A
		Class of shares issuable				
		(Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment	(/ /)		
	(Please specify) At piece currency	date : (dd/mm/yyyy)				
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Total E. (C	>4:	1	NT/A	
			Ordinary si eference si			-
		(2.2)	(Other			.
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to I	Ε):	(1	1)	NIL
				(2	2)	N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):		-	N/A
						N/A
	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):
N/A
Submitted by: Wong Oi Yee, Polly
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.