

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2011	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	DYNAMIC HOLDINGS LIMITED
Date Submitted	04/05/2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>029</u> Descri	ption : <u>DYNAM</u>	IIC HOLD	
	No. of ordinary shares	Par value (<i>HKD</i>)	Authorised share capital (HKD)
Balance at close of preceding month	300,000,000	1.00	300,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	300,000,000	1.00	300,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descriptio	n :		
		Ν	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	month			
Increase/(decrease)					
Balance at close of t	the month				

3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding m	onth		
Increase/(decrease)			_	
Balance at close of the	he month			

Total authorised share capital at the end of the month (*HKD*) : 300,000,000.00

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	219,103,681	N/A	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	219,103,681	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares		F · 1	G 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. adopted						
at AGM						
(21/12/2001)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2. N/A						
shares						
(Note 1)						
<u>3.</u> N/A						
(/ /)						
shares						
(Note 1)						
, ,		To	otal A. (Ordin	ary shares)	NIL	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	from exercise o				
options (State currenc			1	NIL		
options (state current				MIL		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of 1 nominal value	Nominal valu close of preceding mo	du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	- 						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	- 						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	- 						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
(/ /) Stock code (if listed) Class of shares	- 						
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
· · · · · · · · · · · · · · · · · · ·		,	Total B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible i	into Shores of the l	anna which are to		For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		· · · · · · · · · · · · · · · · ·				
(dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /) 					
Stock code (if listed)		· .				
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin Prefere	nary shares) ence shares)	N/A N/A	-
				Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>		
2. N/A		
	-	
shares (Note 1)		
3. <u>N/A</u>		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) 2. Open offer At price : State currency Class of shares issuable (///) N/A N 2. Open offer At price : State currency Issue and allotment (///) (///) N/A N 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) N/A N 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (///) (///) N/A N/A 4. Bonus issue Issue and allotment (///) Issue and allotment (///) (///) Issue and allotment (///) (///) 4. Bonus issue Issue and allotment (///) Issue and allotment (///) (///) Issue and allotment (///) (///)		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing At price : State currency Class of shares issuable (Mote 1) $(///)$ 3. Placing At price : State currency Issue and allotment (Mote 1) $(///)$ 4. Bonus issue Class of shares issuable currency $(///)$ N/A 4. Bonus issue Issue and allotment (Mote 1) $(///)$ 4. Bonus issue Issue and allotment (Mote 1) $(///)$ 4. Bonus issue Issue and allotment (Mote 1) $(///)$				Class of shares issuable				
1. Kights issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) $(//)$ 3. Placing At price : State currency Issue and allotment (Note 1) $(//)$ 3. Placing At price : State currency Issue and allotment (Note 1) $(//)$ 4. Bonus issue Class of shares issuable (Note 1) N/A N 4. Bonus issue Issue and allotment (dd/mm/yyyy) $(//)$ N/A N				(Note 1)				
(dd/mm/yyyy) = N/A = N $(dd/mm/yyyy) = N/A = N$ $(N/A = N = N/A = N = N = N/A = N = N = N/A = N = N = N = N = N = N = N = N = N =$	1.	Rights issue	At price : State currency		(/ /)		
N/A N/A N/A N/A N/A N/A Class of shares issuable					(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$ N/A N 3. Placing At price : State currency Class of shares issuable (Note 1)				(dd/mm/yyyy)			N/A	N/A
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ EGM approval date: $(/ /)$ (d/mm/yyyy) N/A N $\frac{\text{N/A}}{\text{M}}$ N 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ $\frac{\text{Class of shares issuable}}{\text{date : } (d/\text{mm/yyyy})}$ EGM approval date: $(/ /)$ $\frac{\text{Class of shares issuable}}{(d/\text{mm/yyyy})}$ N/A N $\frac{\text{N/A}}{\text{M}}$ N $\frac{\text{N/A}}{\text{M}}$ N $\frac{\text{Class of shares issuable}}{(d/\text{mm/yyyy})}$ N/A N $\frac{\text{Class of shares issuable}}{(d/\text{mm/yyyy})}$ N/A N $\frac{\text{Class of shares issuable}}{(d/\text{mm/yyyy})}$ N/A N $\frac{\text{Class of shares issuable}}{(d/\text{mm/yyyy})}$ $\frac{(/ /)}{(d/\text{mm/yyyy})}$								
3. Placing At price : State currency Class of shares issuable (Note 1)	2.	Open offer	At price : State	Issue and allotment	(/ /)		
3. Placing At price : State currency Issue and allotment date : $(d/mm/yyyy)$ Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(///)$ N/A N 4. Bonus issue Issue and allotment date : $(d/mm/yyyy)$ $(///)$ Issue and allotment date : $(///)$ EGM approval date: $(///)$ N/A N 4. Bonus issue Issue and allotment date : $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$					(/ /)	N/A	N/A
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A 4. Bonus issue Class of shares issuable (/ /) N/A N/A Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) N/A N/A								
atte: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (/ /) (/ /) (/ /)								
A. Bonus issue Class of shares issuable	3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
4. Bonus issue Class of shares issuable					(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) (date : (dd/mm/yyyy)) EGM approval date: (/ /) (dd/mm/yyyy)							<u>N/A</u>	N/A
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
					(/ /)	N T / 4	NT / A
							<u>IN/A</u>	N/A

	Type of Issue		1	or man	Doul	d and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	NT/A
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		_
						N/A	N/A

		For Main Board and GEM listed issuers			
Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
		Class of shares issuable (Note 1)			
9. Capital reorganisation		Issue and allotment (date : (dd/mm/yyyy)	//)		
		EGM approval date: ((dd/mm/yyyy)	//)		
				N/A	N/A
		Class of shares issuable (Note 1)			
10. Other (Please specify)	At price : State		//)		
		EGM approval date: ((dd/mm/yyyy)	//)	N/A	N/A
		(Prefere	nary shares ence shares Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

N/A

Submitted by: Wong Oi Yee, Polly

 Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.