

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

Го: Hong Kong Exchanges and Clearing Limited									
	Elegance 7 Februa	e Optical Internation ry 2014	al Holdings Li	mited					
I. Movements in Authorised Sha	re Capit	al							
1. Ordinary Shares									
(1) Stock code : <u>00907</u>	Descrip	otion:	ELEGANCE	EOPTICAL					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding me	onth	1,000,000,000	HK\$0.10	HK\$100,000,000.00					
Increase/(decrease)		0		0					
Balance at close of the month		1,000,000,000	HK\$0.10	HK\$100,000,000.00					
(2) Stock code :	Descrip	otion :							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding me	onth								
Increase/(decrease)									
Balance at close of the month									

31/01/2014

Stock code: Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares			
	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code : Desc	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	323,649,123			
Increase/ (decrease) during the month	0			
Balance at close of the month	323,649,123			

## III. Details of Movements in Issued Share Capital

Particulars of share					No. of new shares of	No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date		Maryamant dyni	na tha manth		thereto	as at close of the mont
(dd/mm/yyyy) and —		Movement duri	ng the month	-	as at Close of the Illohul	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
( / /						
shares						
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
-						
( / / )						
shares						
(Note 1)		_				
		10	otal A. (Ordin			
			•	nce shares)		
				Other class)		
Total funds raised dur options (State currence		from exercise of	of			

Warrants to Issue Shares of the Iss	uer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\frac{1}{2}.</u>						
( // )						-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 2.	( / ,	/ )				
2.						
	<u> </u>					_
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / ,	/ )				
3.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
-	( / ,	/ )				
4.						
( / / )						-
Stock code (if listed) Class of shares						
iccuable (Note 1)						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( /	/ )				
		Total	B. (Ordi	nary shares)		
		2014	(Prefere	ence shares)		
			(	Other class)		- \

Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.	+					
	_\					
	- \					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )	\				
3.						
-	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date				\		
(if applicable)						
	( / / )					
4.						
	<del>_</del>				\	
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						\
(if applicable)						
(dd/mm/yyyy)	( / / )		Гotal С. (Ordii	nary shares)		
			(Prefere	ence shares)		
			((	Other class)		. \

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. ( / / ) shares (Note 1)		
2.		
3		
Total D. (Ordinary shares)  (Preference shares)  (Other class)		

	ner Movements in Issi	Sum Cupiui				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							· -
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
					\	-	
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\		Class of shares issuable (Note 1)					
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares repurchased (Note 1)	_				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares redeemed (Note 1)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			`				
		Class of shares issuable (Note 1)	_		_		
8.	Consideration issue At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		

For Main Board and GEM listed issuers

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
	Type of Issue				close of the month
	135de		Class of shares issuable(Note 1)		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)		
	Teorganisation		EGM approval date: ( / / ) (dd/mm/yyyy)		
			Class of shares issuable(Note 1)		
10.	Other (Please specify)	At price : State	Issue and allotment date: (dd/mm/yyyy)		
			EGM approval date: ( / / / (dd/mm/yyyy)		
			Total E. (Ordinary sha (Preference sha (Other cla	res)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	<del>-</del>	
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Sha	ıre Capital").)

F	or l	M	ain	R	oard	and	GEM	1	isted	issuer

Remarks (if any):		
Submitted by:	Tsui Choi Yee Connie	
Title:	Secretary	
	ecretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.