

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ring Limited		
	nce Optical Internation y 2014	nal Holdings L	imited
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : <u>00907</u> Desc	cription:	ELEGANCI	EOPTICAL
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000.00
Increase/(decrease)	0	-	0
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000.00
(2) Stock code : Desc	eription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

30/04/2014

2. Preference Share	es	
Stock code:		

Stock code : Descr	iption : <u> </u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	d of the month (State	HK\$10	00,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	323,649,123				
Increase/ (decrease) during the month	0				
Balance at close of the month	323,649,123				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be issued pursuant thereto including EGM the month pursuant as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(//)	·				
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 2.	(/ /)				
(/ /)					-
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
3.					
(/ /) Stock code (if listed)	`				
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4.					
(/ /)	<u> </u>	,			
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					\
(dd/mm/yyyy)	(/ /)				
	Total	B. (Ordin	nary shares)		-
		(Preiere)	once shares) Other class)		-
		`	´ 		_ \

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at close of the thereto amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

_	Oth	er Movements in Issu	ued Share Capital						
		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	\								
				Class of shares issuable (Note 1)					
	1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	′ /)		
				EGM approval date: (dd/mm/yyyy)	(/	′ /)		
_									
				Class of shares issuable (Note 1)					
	2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	′ /)		
				EGM approval date: (dd/mm/yyyy)	(/	′ /)		
									-
				Class of shares issuable (Note 1)					
	3.	Placing	At price : State	Issue and allotment date: (dd/mm/yyyx)	(/	′ /)		
				EGM approval date: (dd/mm/yyyy)	(/	′ /)		
						_			
							\		
							/	\	
				Class of shares issuable (Note 1)					
	4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)		′ /			
				EGM approval date: (dd/mm/yyyy)	(/	′ /)		
								-	
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	Type of Issue	For	Main	Boar	d and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	Class of shares issu (Note 1) 5. Scrip dividend At price: State currency Graph dividend State date: (dd/mm/yyyy) EGM approval date:	(/ /			
ϵ	repurchased (Note 1) 6. Repurchase of Shares Cancellation date: (dd/mm/yyyy) EGM approval date:	(/ /			
	Class of sh redeemed (Note 1) 7. Redemption of shares Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ /)		
88	Class of shares issu (Note 1) 8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		

]	For Main Bo	ard and GEM lis	ted issuers
Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)			
	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Class of shares issuable (Note 1)			
	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ / >)		
		Ordinary shareference share (Other cla	res)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Share	e Capital").)

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For	M	ain	Board	and	GFM	listed	issuer

Remarks (if any):				
Submitted by:	Tsui Choi Yee Connie			
Title:	Secretary			
(Director, Secr	retary or other duly authorised officer)			

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.