

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/04/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted Elegance Optical International Holdings Limited 3/5/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00907</u> Descrip	otion :	ELEGANCE	EOPTICAL
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	1,000,000,000	_HK\$0.10	HK\$100,000,000.00
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : Descript	ion : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	·		
Increase/(decrease)			
Balance at close of the month		. <u> </u>	
3. Other Classes of Shares			

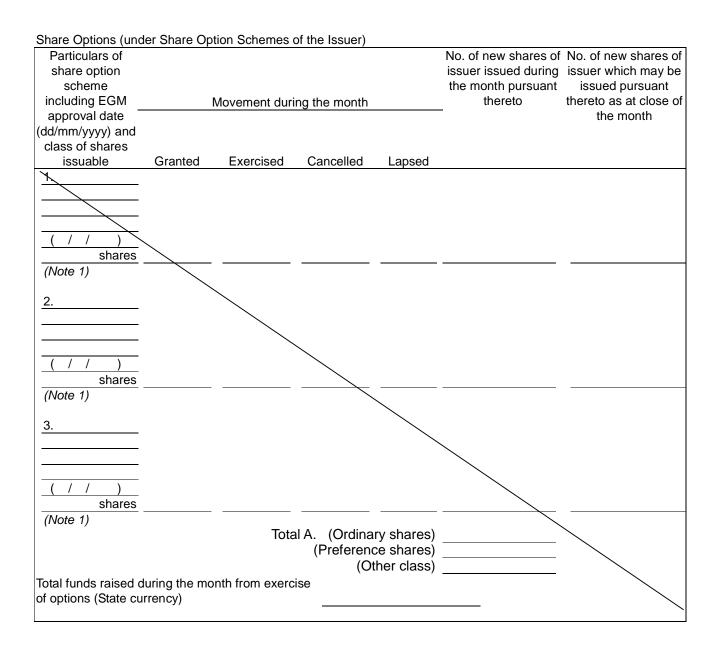
Stock code :Descrip	tion : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$100,000,000.00**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference No. of other		
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	323,649,123				
Increase/ (decrease) during the month	0				
Balance at close of the month	323,649,123				

III. Details of Movements in Issued Share Capital



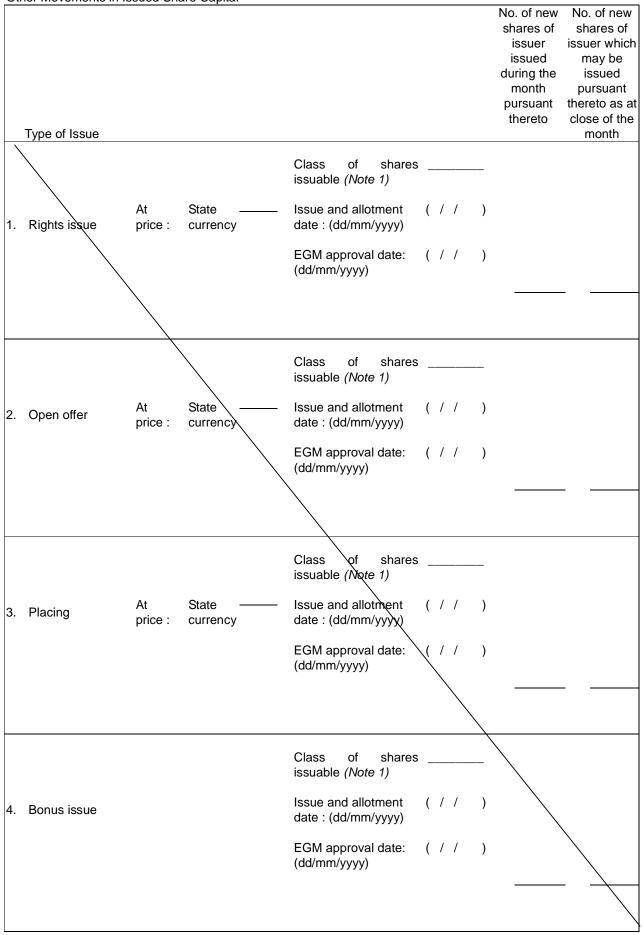
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 2.	<u> (</u>)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Subscription price EGM approval date (if applicable))				
		Total E	(Preferen	ary shares) ice shares) ither class)		

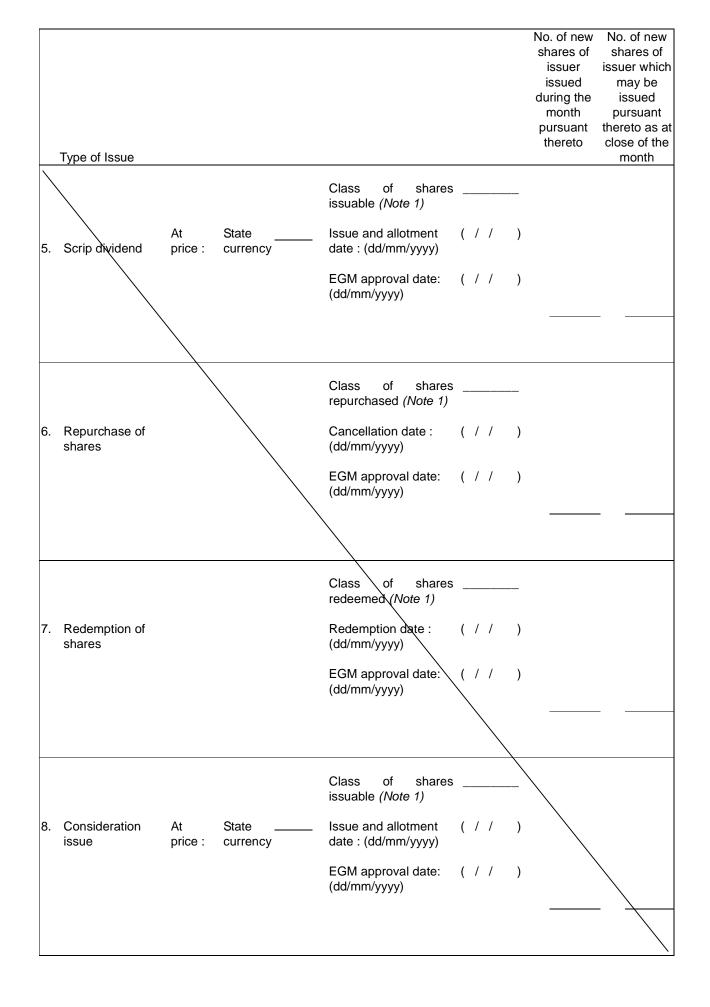
Warrants to Issue Shares of the Issuer which are to be Listed

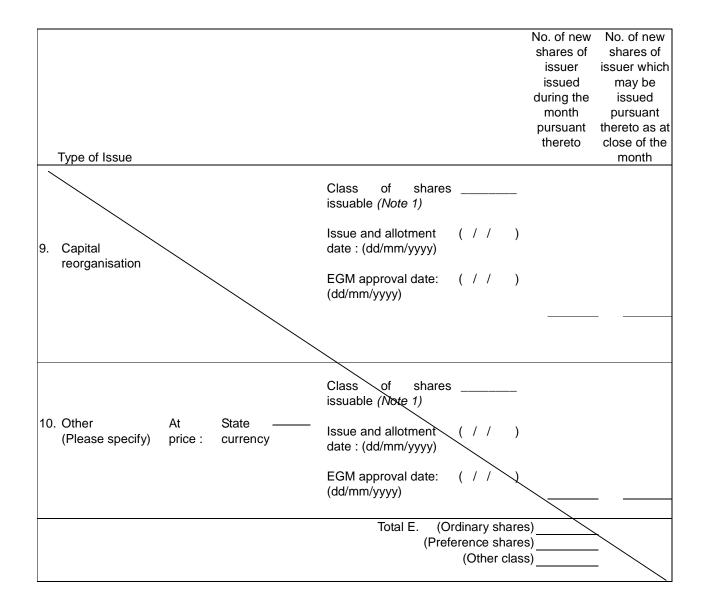
Convertibles (i.e. Convertible	e into Shares of th Currency of amount outstanding	e Issuer whick Amount at close of preceding month	Converted during the month	ed) Amount at close of the month	No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	\neq					
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Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)		\backslash				
(dd/mm/yyyy)	(/ /)	$- \setminus$				
3.						
		\backslash	`			
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Stock code (if listed)						
Class of shares			\backslash			
issuable (Note 1) Subscription price			\backslash			
EGM approval date			\backslash	`		
(if applicable)				\mathbf{i}		
	(/ /)					
4.						
				$\langle \rangle$		
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Stock code (if listed)						
Class of shares					\backslash	
issuable (Note 1) Subscription price						
EGM approval date					\backslash	
(if applicable)					Ň	\backslash
(dd/mm/yyyy)	(/ /)					\backslash
		Т	otal C. (Ordina Preferen	ary shares) ce shares)		- \
			() ()	ther class)		- \
			(0			- \

options (other than under online option beneficial)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3.		
	\sim	
shares (Note 1)		
Total D. (Ordinary shares)		
		-
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Iss Capital").)	ued Share

Remarks	(if	any):
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Submitted by: _	Mak Suk Fan Sophie	
Title: (Directo	Secretary r, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.