

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2016

To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer Elegance Date Submitted 1/6/2016		e Optical Internati	onal Holdings	s Limited	
I. Movements in Authorised Sha	are Ca	pital			
1. Ordinary Shares					
(1) Stock code : <u>00907</u>	escrip	tion :	ELEGANCE	EOPTICAL	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth	1,000,000,000	HK\$0.10	HK\$100,000,000.00	
Increase/(decrease)	-	0		0	
Balance at close of the month	-	1,000,000,000	HK\$0.10	HK\$100,000,000.00	
(2) Stock code :D	escrip	tion: <u></u>			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth_				
Increase/(decrease)	-				
Balance at close of the month					

tion : <u></u>		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
	_	
	_	
tion : <u></u>		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	_	
	No. of preference shares tion: No. of other classes of shares	No. of Par value (State currency) tion: No. of other classes of (State currency)

Total authorised share capital at the end of the month (State currency):

HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(1) (2)		classes of shares	
Balance at close of preceding month	323,649,123				
Increase/ (decrease) during the month	0				
Balance at close of the month	323,649,123				

III. Details of Movements in Issued Share Capital

Particulars of		ion Schemes o				No. of new shares of
share option						issuer which may be
scheme including EGM		4			the month pursuant thereto	issued pursuant thereto as at close of
approval date	N	Novement duri	ng the month		- เกียเยเง	the month
(dd/mm/yyyy) and						uie monui
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
۲.						
(/ /)						
shares						
(Note 1)						
0						
2.						
-						
·						
(/ /)						
shares						
(Note 1)						
,						
3.						
(/ /)						
shares						
(Note 1)		Tota	ıl Λ (Ordina)	m / abaraa)		
		1018	ıı A. (Ordinal Preferenc	y shares)		
				her class)		
Total funds raised d	uring the mor	oth from ever		1101 01033)		
of options (State cu		III IIOIII EXEIC	130			

Description of warrants Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
<u>V.</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
(/ /)						
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)	$\overline{}$					
Subscription price EGM approval date		\				
(if applicable)						
(dd/mm/yyyy)3.	(/ /					
(/ /)			\			-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.						
(/ /)						
Stock code (if listed) Class of shares				·		
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						\
	(/ /)				
		Total E		ary shares)		_
			(Preferen	ce shares)		-
			(C	ther class)		-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\dagger</u>	_					
	_					
	- 					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	7					
	-\					
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	(/ /)	_ \				
3.	_					
	- -					
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
l a	(/ /)					
4.	_					
	_					
Stock code (if listed)					$\overline{}$	
Class of shares						
EGM approval date						
(if applicable)	(·	
(dd/mm/yyyy)	(/ /)		otal C. (Ordina	ary shares)		
			(Preferen	ce shares)		-
			(O	ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued	No. of new shares of issuer which may be
	issued pursuant
pursuant thereto	thereto as at close of
	the month
	of issuer issued during the month

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
5.	Scrip dividend	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /	1	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
							_
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /	1	
				EGM approval date: (dd/mm/yyyy)	(/ /	1	
							_
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /))	
							_
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /		
				EGM approval date: (dd/mm/yyyy)	(/ /		
						-	

						No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
						month	pursuant
						pursuant thereto	thereto as at close of the
Type of Is	sue						month
	_			Class of shares issuable (Note 1)	S		
Capital reorganis	eation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
reorganis	sation			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	8		
10. Other (Please s	specify)	At price :	State ——— currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(11)		_
				Total E. (C	ordinary share:	s)	
					ference share Other class)	s)	
					(Other class		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Iss Capital").)	ued Share

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Remarks (if any):
Submitted by: Mak Suk Fan Sophie
Title: Secretory
Title: Secretary (Director, Secretary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.