

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2016

| To : Hong Kong Exchanges and Clearing Limited | | | | | | |
|---|--------------------|------------------------|----------------------------------|---|--|--|
| | legance 3/01/20 | e Optical Internation | onal Holding | s Limited | | |
| . Movements in Authorised Share Capital | | | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : <u>00907</u> | Descript | tion : | ELEGANCE | EOPTICAL | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding r | month_ | 1,000,000,000 | HK\$0.10 | HK\$100,000,000.00 | | |
| Increase/(decrease) | _ | 0 | | 0 | | |
| Balance at close of the month | _ | 1,000,000,000 | HK\$0.10 | HK\$100,000,000.00 | | |
| (2) Stock code : | Descript | tion : <u></u> | | _ | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding r | month_ | | | | | |
| Increase/(decrease) | _ | | | | | |
| Balance at close of the month | _ | | | | | |

| 2. Preference Shares | | | |
|--|--------------------------------|----------------------------------|---|
| Stock code : Descript | tion : <u></u> | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month_ | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : Descript | tion : <u></u> | | |
| | No. of other classes of shares | Par value (State currency) | capital |
| Balance at close of preceding month_ | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month _ | | | |
| Total authorised share capital at the er | nd of the month (| (State | |

Total authorised share capital at the end of the month (State currency):

HK\$100,000,000.00

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other |
|--|------------------------|-----|------------------|-------------------|
| | (1) | (2) | | classes of shares |
| Balance at close of preceding month | 323,649,123 | | | |
| Increase/ (decrease) during the month | 0 | | | |
| Balance at close of the month | 323,649,123 | | | |

III. Details of Movements in Issued Share Capital

| Particulars of share option | | | | | No. of new shares of issuer issued during | issuer which may be |
|---|---------|----------------|---------------|--------------------------|---|------------------------|
| scheme | | | | | the month pursuant | |
| including EGM _ | ľ | Movement duri | ng the month | | thereto | thereto as at close of |
| approval date | | | | | | the month |
| dd/mm/yyyy) and | | | | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
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| shares | | | | | | |
| (Note 1) | | | | | | |
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| shares | | | | | | |
| (Note 1) | | | | | | |
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| shares | | | | | | |
| (Note 1) | | | | | $\overline{}$ | |
| (14018-1) | | Tota | al A. (Ordina | ry charec) | | |
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| Takal formula make sidi. I | | | • | 11 0 1 (1055) | | |
| otal funds raised d of options (State cu | | ntn from exerc | ise | | | |

| (| Description of warrants | Currency of nominal | Nominal value at close of preceding | Exercised during the | Nominal value at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------------|------------------------|---|----------------------|-------------------------------|---|---|
| Class of shares issuable (Note 1) Subscription price EGM approval state (if applicable) (dd/mm/yyyy) 2. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Stock price (If applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) | (Date of expiry - dd/mm/yyyy) | value | month | month | month | | |
| Class of shares issuable (Note 1) Subscription price EGM approval vate (if applicable) (dd/mm/yyyy) 2. (| 1. | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval vate (if applicable) (dd/mm/yyyy) 2. (| | | | | | | |
| EGM approval hate (if applicable) (dd/mm/yyyy) 2. (| Class of shares issuable (Note 1) | | | | | | |
| (if applicable) (dd/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total B. (Ordinary shares) (Preference shares) | · · · · · · · · · · · · · · · · · · · | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) | (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (| 2. | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (| | \ | | | · | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (| , | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (| | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. (| issuable (Note 1) | | | | | | |
| (if applicable) (dd/mm/yyyy) 3. (| | | \ | | | | |
| (dd/mm/yyyy) 3. (| | | | | | | |
| 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) | | (| / | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) | | (/ / | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (| <u>o.</u> | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (| | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (| (/ /) | | | <u> </u> | · - | | |
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| (if applicable) (dd/mm/yyyy) 4. (| | | | | | | |
| (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) | | | | | | | |
| 4 | | (/ / |) | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) | | • | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) | 1 ' | | | | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) | Stock code (if listed) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) | icauchla (Nota 1) | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) | | | | | | | |
| (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) | | | | | | | |
| Total B. (Ordinary shares)(Preference shares) | (if applicable) | | | | | | |
| (Preference shares) | (dd/mm/yyyy) | (/ / |) | | | | |
| (Preference shares) | | | Total B | (Ordina | arv shares) | | |
| | | | Total E | Preferen | ice shares) | | - |
| | | | | | | | |

| Convertibles (i.e. Convertible in | nto Shares of th | e Issuer which | are to be Liste | ed) | | |
|---|--------------------------------------|------------------------------------|----------------------------------|------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
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| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
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| Stock code (if listed) | · - | | - | | | - |
| Class of shares | $\overline{}$ | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
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| Stock code (if listed) | | | | | | |
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| issuable (Note 1) | | | | | | |
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| Stock code (if listed) | · | | | | | |
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| (dd/mm/yyyy) | (/ /) | | stal C (O==1: = | on charac | | |
| | | 10 | otal C. (Ordina | ary snares) ce shares) | | - |
| | | | • | ce snares) ther class) | | - |
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Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | |
| | | |
| | | |
| shares (Note 1) | | |
| 2. | | |
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| shares (Note 1) | | |
| 3. | | |
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| (/ /) | | |
| shares (Note 1) | | <u> </u> |
| Total D. (Oudings of super) | | |
| Total D. (Ordinary shares) (Preference shares) | | |
| (Other class) | | |
| (Other class) | | • |
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| Ot | her Movements in I | ssued Sh | are Capital | | | | |
|----------|--------------------|---------------|-------------------|---|---------------|---|--|
| | Toma of large | | | | | No. of new shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the |
| \vdash | Type of Issue | | | | | | month |
| | | | | Class of shares issuable (Note 1) | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | | | | | _ |
| | | | | Class of sharesissuable (Note 1) | | | |
| 2. | Open offer | At price : | State | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
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| | | | | Class of sharesissuable (Note 1) | | | |
| 3. | Placing | At price : | State ———currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | | | | | |
| | | | | | $\overline{}$ | | |
| | | | | Class of sharesissuable (Note 1) | | | |
| 4. | Bonus issue | | | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
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| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|---------------|----------|---|-------|---|---|---|
| | | | | Class of shares issuable (Note 1) | | _ | | |
| 5. | Scrip dividend | At price : | State | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| 0. | Scrip dividend | рпсс . | currency | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | | _ | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | - | - |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | - |
| | | | | Class of shares issuable (Note 1) | | _ | | |
| 8. | Consideration issue | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |

| Type of Issue | | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|---|--|
| | Class of shares | | |
| | issuable (Note 1) | | |
| 9. Capital reorganisation | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| reorganisation | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | | |
| | Class of shares issuable (Note 1) | | |
| 10. Other At State ——— (Please specify) price : currency | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ / (dd/mm/yyyy) | | |
| | Total E. (Ordinary shares | | |
| | (Preference shares (Other class | | - |
| | | | |
| Total increase / (decrease) in ordinary shares dur | ing the month (i.e. Total of A to E): (1 | · — | 0 |

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Capital").)

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

| Remarks (if any): | | | | | |
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| Submitted by: | Mak Suk Fan Sophie | | | | |
| Title: | Secretary | | | | |
| (Director, Se | cretary or other duly authorised officer) | | | | |
| | | | | | |
| | | | | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.