

## Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Elegance Optical International Holdings Limited
Date Submitted	02/05/2017

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>00907</u> Descrip	otion :	ELEGANCEOPTICAL		
	No. of ordinary shares	Par value (State currency)	capital	
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000.00	
Increase/(decrease)	0		0	
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000.00	
(2) Stock code :Descrip	otion :			
	No. of ordinary shares	Par value (State currency)	capital	
Balance at close of preceding month	shares	(State	capital	
Balance at close of preceding month Increase/(decrease)	shares	(State currency)	capital	

## 2. Preference Shares

Stock code :Descri	ption : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	l		
Increase/(decrease)		-	
Balance at close of the month			

## 3. Other Classes of Shares

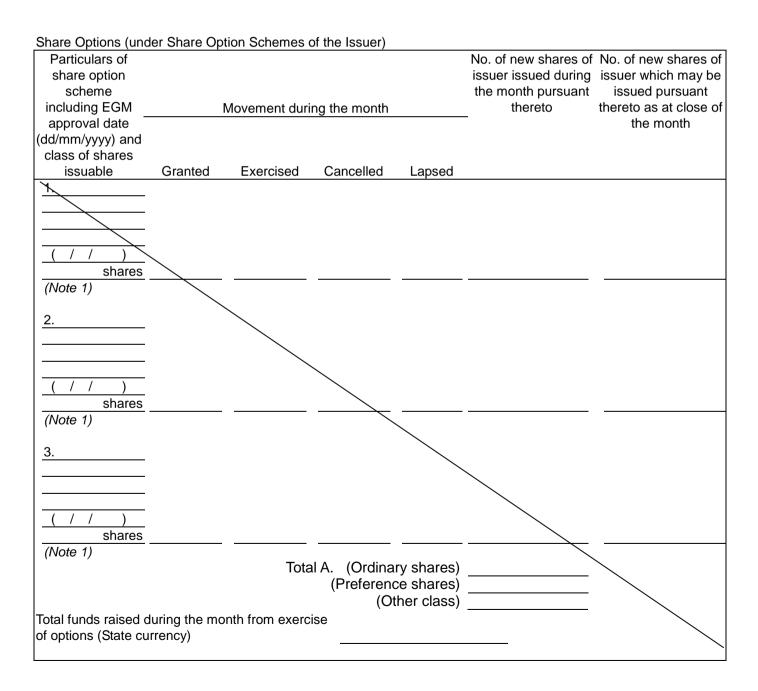
Stock code :Descrip	otion : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$100,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference No. of othe		
	(1)	(2)	•		
Balance at close of preceding month	323,649,123				
Increase/ (decrease) during the month	0				
Balance at close of the month	323,649,123				

III. Details of Movements in Issued Share Capital

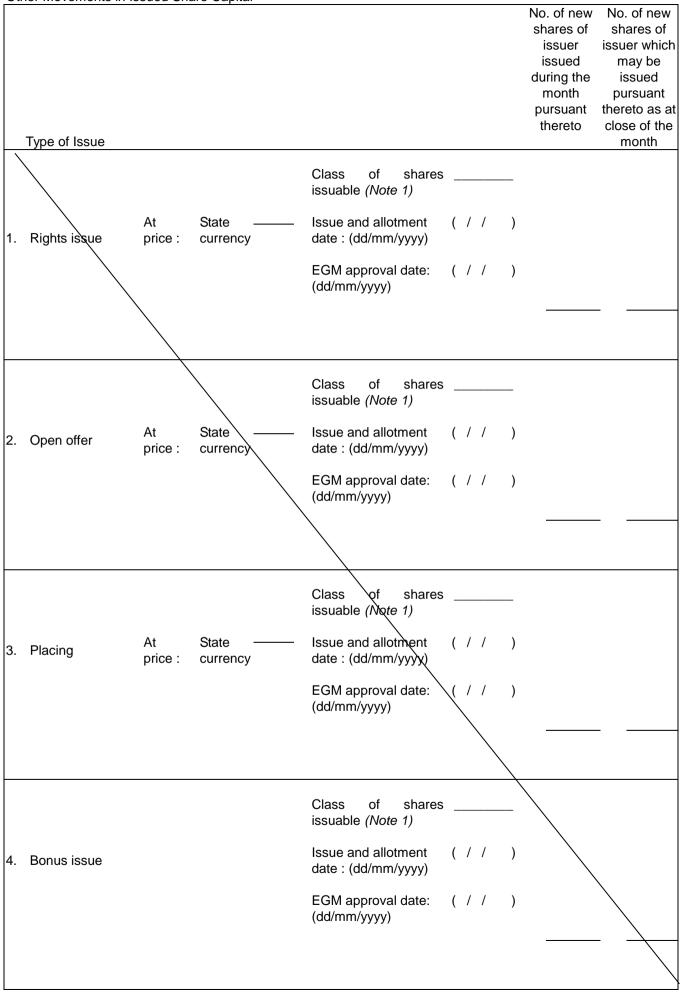


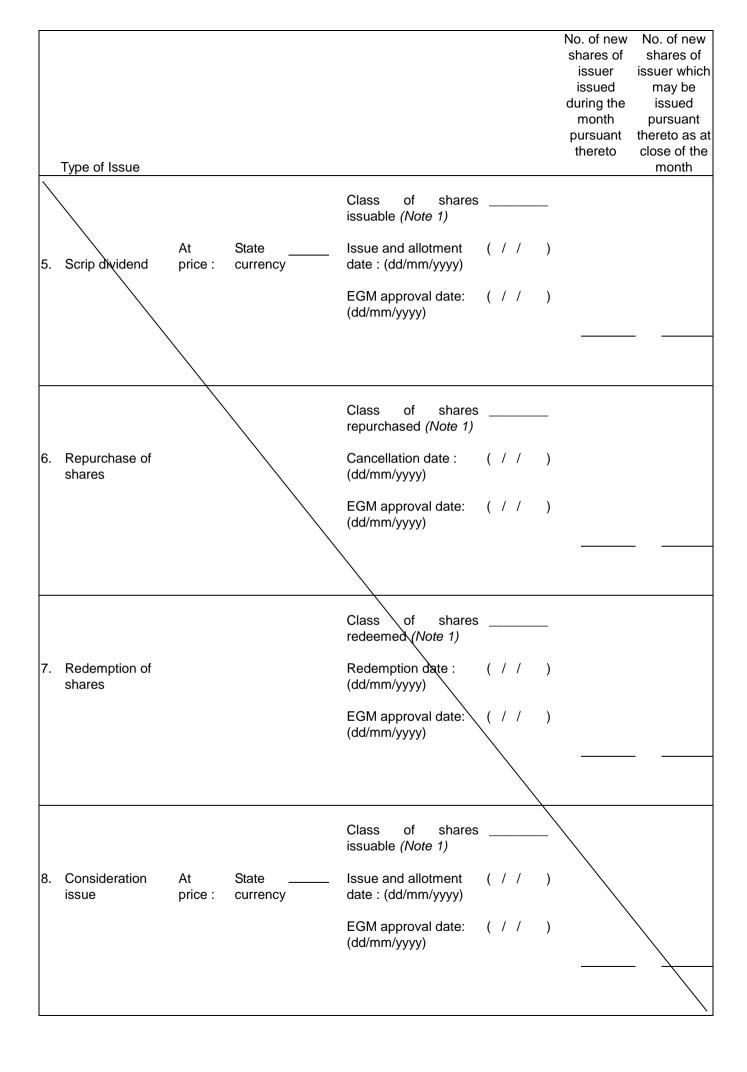
Warrants to Issue Shares of the	e Issuer which a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>						
$\rightarrow$						
( / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
	$\backslash$					
( / / )	$\overline{\}$					
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i>	$\backslash$					
Subscription price						
EGM approval date						
(if applicable)		)				
(dd/mm/yyyy) 3.	( / /					
<u> </u>						
( / / )		/·				
Stock code (if listed)			$\backslash$			
Class of shares						
issuable <i>(Note 1)</i> Subscription price			$\backslash$			
EGM approval date			$\backslash$	$\mathbf{X}$		
(if applicable)	, , ,	,		$\backslash$		
(dd/mm/yyyy) 4.	( / /	)		$\backslash$		
<u>.</u>				$\backslash$		
( / / )				$\backslash$		
Stock code (if listed) Class of shares						
incurable (Nate 1)					$\backslash$	
Subscription price					$\backslash$	
EGM approval date					$\backslash$	
(if applicable) (dd/mm/yyyy)	( / /	)				
(aa, min, yyyy)		)				$\backslash$
		Total B	. (Ordina	ary shares)		
			reieren) (C	ther class)		

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>	_					
	—					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
<u> </u>	7					
	- \					
	- \					
Stock code (if listed)						
Class of shares	$\backslash$					
issuable (Note 1) Subscription price	<u>_</u>					
EGM approval date	· · · · · · · · · · · · · · · · · · ·	$\leftarrow$				
(if applicable)		$\mathbf{i}$				
(dd/mm/yyyy)	( / / )	\				
<u>3.</u>	_	$\backslash$				
	_	$\backslash$				
	_		$\backslash$			
Stock code (if listed)			$\rightarrow$			
Class of shares			$\backslash$			
			$\backslash$			
Subscription price			$\backslash$			
EGM approval date (if applicable)			Ň	$\backslash$		
	( / / )			$\mathbf{i}$		
4.				$\backslash$		
	_			$\backslash$		
	_			$\backslash$		
					<u> </u>	
Stock code (if listed) Class of shares					$\backslash$	
					$\backslash$	
Subscription price						
EGM approval date					$\backslash$	
(if applicable)						$\mathbf{i}$
(dd/mm/yyyy)	( / / )		otal C (Ordina	ary shares)		$\mathbf{X}$
		I	(Preferen	ice shares)		- \
			(O	ther class)		
						$\backslash$

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1.	-	
	-	
	-	
shares (Note 1)		
2.		
	_	
	-	
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		





Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) 9. Capital reorganisation EGM approval date: ( / / ) (dd/mm/yyyy)		monar
Class of shares		
10. Other At State (Please specify) price : currency Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	<u> </u>	
Total E. (Ordinary share (Preference share (Other class)	es)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Issu Capital").)	ued Share

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Remarks	(if	any)	):
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Submitted by: Wong Chi Yan
Title: Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.