

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/06/2017

To : Hong Kong Exchanges a	nd Clea	ring Limited		
	Eleganc 04/07/20	e Optical Internati 017	onal Holding	s Limited
I. Movements in Authorised S	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>00907</u>	Descrip	otion :	ELEGANCE	EOPTICAL
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month	1,000,000,000	HK\$0.10	HK\$100,000,000.00
Increase/(decrease)	-	0		0
Balance at close of the month	n <u>.</u>	1,000,000,000	HK\$0.10	HK\$100,000,000.00
(2) Stock code :	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month	n .			

2. Preference Shares			
Stock code : Descript	tion : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descript	tion : <u></u>		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the er	nd of the month ((State	

Total authorised share capital at the end of the month (State currency):

HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)		classes of shares
Balance at close of preceding month	323,649,123			
Increase/ (decrease) during the month	0			
Balance at close of the month	323,649,123			

III. Details of Movements in Issued Share Capital

Particulars of share option					No. of new shares of issuer issued during	issuer which may be
scheme					the month pursuant	
including EGM _	ľ	Movement duri	ng the month		_ thereto	thereto as at close of
approval date						the month
dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>X</u>						
(/ /)	_					
shares						
(Note 1)						-
		_				
2.						
(/ /)						
shares						
(Note 1)						
,						
3.						
<u> </u>						
shares						
(Note 1)				-	$\overline{}$	
(NOIG 1)		Tota	al A. (Ordina	ry charec)		
		1016				
				her class)		
Takal formula make sidi.			•	11 0 1 (1055)		
otal funds raised d of options (State cu		ntn from exerc	ise			

(Description of warrants	Currency of nominal	Nominal value at close of preceding	Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) Subscription price EGM approval state (if applicable) (dd/mm/yyyy) 2. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Stock price (If applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)	(Date of expiry - dd/mm/yyyy)	value	month	month	month		
Class of shares issuable (Note 1) Subscription price EGM approval vate (if applicable) (dd/mm/yyyy) 2. (1.						
Class of shares issuable (Note 1) Subscription price EGM approval vate (if applicable) (dd/mm/yyyy) 2. (
EGM approval hate (if applicable) (dd/mm/yyyy) 2. (Class of shares issuable (Note 1)						
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Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (\			·		
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (,						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (
EGM approval date (if applicable) (dd/mm/yyyy) 3. (issuable (Note 1)						
(if applicable) (dd/mm/yyyy) 3. (\				
(dd/mm/yyyy) 3. (
3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares)		(/				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)		(/ /					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (<u> </u>						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. ((/ /)			<u> </u>	· -		
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (Stock code (if listed)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy) 4. (
(if applicable) (dd/mm/yyyy) 4. (
(dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)							
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Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)		•					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)	1 '						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)	Stock code (if listed)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)	icauchla (Nota 1)						
EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)							
(if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares)							
Total B. (Ordinary shares)(Preference shares)	(if applicable)						
(Preference shares)	(dd/mm/yyyy)	(/ /)				
(Preference shares)			Total B	(Ordina	arv shares)		
			Total E	Preferen	ice shares)		-

Convertibles (i.e. Convertible in	nto Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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	•					
	•					
	•					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	•					
	. \					
Stock code (if listed)	· -		-			
Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	\				
3.						
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	. <u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)			`			
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4.	(' ' '					
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	•				_	
Stock code (if listed)	·					
Class of shares						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		stal C (O==1: =	on charac		
		10	otal C. (Ordina	ary snares) ce shares)		-
			•	ther class)		-
			U)			-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under Share Option Schemes)		
		No. of new shares	No. of new shares of
		of issuer issued	issuer which may be
		during the month	issued pursuant
		pursuant thereto	thereto as at close of
	I particulars including EGM approval date (dd/mm/yyyy),		the month
if a	pplicable, and class of shares issuable:		
1.	On 20 June 2017 (after trading hours of the Stock		
	Exchange), the Company entered into the Placing		
	Agreement with the Placing Agent, to procure on a best		
	effort basis, currently expected to be not less than six		
	Placees, who and whose ultimate beneficial owners		
	shall be Independent Third Parties to subscribe		
	for up to 64,720,000 Placing Shares at the Placing Price		
	of HK\$1.50 per Placing Share.		
	For details, please refer to the Company's		
	announcement dated 20 June 2017.		
	Ordinary shares (Note 1)	N/A	64,720,000
	,		
2.			
	(/ /)		
	shares (Note 1)		
3.			
	(/ /)		
	shares (Note 1)		
	Situres (Note 1)		-
	Total D. (Ordinary shares)		
	(Preference shares)		
	(Other class)		•
	(Other class)	I	
	,		•

Ot	her Movements in I	ssued Sh	are Capital				
	Time of leave					No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
\vdash	Type of Issue						month
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
							_
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
							_
				Class of sharesissuable (Note 1)			
3.	Placing	At price :	State ———currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
					$\overline{}$		
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
							_
							\

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\				Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
Type of Issue		thereto	close of the month
Class of share issuable (Note 1)	s		
9. Capital date : (dd/mm/yyyy)	(/ /)		
reorganisation EGM approval date: (dd/mm/yyyy)	(/ /)		
			-
Class of share issuable (Note 1)	s		
10. Other At State ———————————————————————————————————	(/ /)		
EGM approval date: (dd/mm/yyyy)	(11)		
	Ordinary share: ference share: (Other class	s)	-
Total increase / (decrease) in ordinary shares during the month (i.e. Total	l of A to E): (1)	0
	(2)	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Capital").)

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

Remarks (if any):	Remarks (if any):					
Submitted by:	Wong Chi Yan					
Title:	Secretary					
(Director, Sec	cretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.