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## **ELEGANCE OPTICAL INTERNATIONAL HOLDINGS LIMITED**

**高雅光學國際集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 907)**

### **SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO PLACING OF NEW SHARES UNDER GENERAL MANDATE**

Reference is made to the announcement (the “**Announcement**”) of Elegance Optical International Holdings Limited (the “**Company**”) dated 20 June 2017 in relation to the Placing. Unless the context requires otherwise, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

#### **EXTENSION OF THE LONG STOP DATE**

As additional time is required to fulfil the condition precedent of the Placing Agreement, on 4 July 2017 (after trading hours of the Stock Exchange), the Company and the Placing Agent, after arm’s-length negotiation, entered into a supplemental agreement in relation to the Placing, pursuant to which the Company and the Placing Agent had agreed to extend the deadline for fulfilment of the conditions of the Placing Agreement (the “**Long Stop Date**”) from 4 July 2017 to 18 July 2017 (or such later date as may be agreed between the parties to the Placing Agreement in writing).

Save and except for the aforesaid, all other terms of the Placing Agreement remained unchanged.

On behalf of the Board  
**Elegance Optical International Holdings Limited**  
**Hui Leung Wah**  
*Chairman*

Hong Kong, 4 July 2017

*As at the date of this announcement, the executive Directors are Mr. Hui Leung Wah, Mr. Poon Sui Hong, Mr. Hui Chun Yuen, Ms. Wong Chi Yan and Mr. Chan Wai Kit, and the independent non-executive Directors are Mr. Chan Wei, Mr. Chan Ming Kei and Mr. Wan Kin Man, Tony.*