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ELEGANCE OPTICAL INTERNATIONAL HOLDINGS LIMITED

高雅光學國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 907)

SUPPLEMENTAL ANNOUNCEMENT MEMORANDUM OF UNDERSTANDING IN RELATION TO THE POSSIBLE ACQUISITION OF THE TARGET COMPANY

Reference is made to the announcement (the “**Announcement**”) of Elegance Optical International Holdings Limited (the “**Company**”) dated 16 June 2017 in relation to the Possible Acquisition. Unless the context requires otherwise, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

EXTENSION OF THE LONG STOP DATE

On 7 July 2017 (after trading hours of the Stock Exchange), the Purchaser and the Vendor entered into a supplemental agreement in relation to the Possible Acquisition, pursuant to which the Purchaser and the Vendor had agreed to extend the deadline for the Sale and Purchase Agreement to be entered into from 16 July 2017 to 16 August 2017 (the “**Long Stop Date**”) (or such later date as the Purchaser and the Vendor may agree in writing).

The Purchaser and the Vendor also agreed to extend the exclusivity period in respect of the Possible Acquisition from 7 July 2017 to 16 August 2017 (or such later date as the Purchaser and the Vendor may agree in writing).

The Board considers that the extension of the Long Stop Date and the exclusivity period are in the interests of the Company and the Shareholders as a whole. Save and except for the aforesaid, all other terms of the MOU remain unchanged.

On behalf of the Board
Elegance Optical International Holdings Limited
Hui Leung Wah
Chairman

Hong Kong, 7 July 2017

As at the date of this announcement, the executive Directors are Mr. Hui Leung Wah, Mr. Poon Sui Hong, Mr. Hui Chun Yuen, Ms. Wong Chi Yan and Mr. Chan Wai Kit, and the independent non-executive Directors are Mr. Chan Wei, Mr. Chan Ming Kei and Mr. Wan Kin Man, Tony.