

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2017

To : Hong Kong Exchanges and Clearing Limited					
	Eleganc 01/08/20	e Optical Internation	onal Holding:	s Limited	
. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>00907</u>	Descrip	otion :	ELEGANCE	EOPTICAL	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	month	1,000,000,000	HK\$0.10	HK\$100,000,000.00	
Increase/(decrease)	-	0		0	
Balance at close of the month	1 .	1,000,000,000	HK\$0.10	HK\$100,000,000.00	
(2) Stock code :	Descrip	otion: <u></u>			
		No. of ordinary shares	Par value (State currency)	capital	
Balance at close of preceding	month				
Increase/(decrease)	-				
Balance at close of the month) <u> </u>	_			

2. Preference Shares			
Stock code : Descript	tion : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descript	tion : <u></u>		
	No. of other classes of shares	(State	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the elecurrency):	nd of the month		00,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	323,649,123				
Increase/ (decrease) during the month	0				
Balance at close of the month	323,649,123				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

(Late of expiry - dd/mm/yyyy) value month month month (I	Description of warrants	Currency of nominal	Nominal value at close of preceding	Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) Subscription price EGM approval vate (if applicable) (dd/mm/yyyy) 2. ((Date of expiry - dd/mm/yyyy)	value	month	month	month		
Class of shares issuable (Note 1) Subscription price EGM approval vate (if applicable) (dd/mm/yyyy) 2. (4.						
Class of shares issuable (Note 1) Subscription price EGM approval vate (if applicable) (dd/mm/yyyy) 2. (
EGM approval hate (if applicable) (dd/mm/yyyy) 2. (Class of shares issuable (Note 1)						
(if applicable) (dd/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total B. (Ordinary shares) (Preference shares)	· · · · · · · · · · · · · · · · · · ·						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares)	(if applicable) (dd/mm/yyyy)	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (\			·		
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (,						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (
EGM approval date (if applicable) (dd/mm/yyyy) 3. (issuable (Note 1)						
(if applicable) (dd/mm/yyyy) 3. (\				
(dd/mm/yyyy) 3. (
3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares)		(,				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)		(/ /					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (<u>o.</u>						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. ((/ /)		\	<u> </u>	· -		
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (Stock code (if listed)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy) 4. (
(if applicable) (dd/mm/yyyy) 4. (
(dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)							
4		(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)		•					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)	1 '						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)	Stock code (if listed)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)	icauchla (Nota 1)						
EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)							
(if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares)							
Total B. (Ordinary shares)(Preference shares)	(if applicable)						
(Preference shares)	(dd/mm/yyyy)	(/ /)				
(Preference shares)			Total B	(Ordina	arv shares)		
			Total E	Preferen	ice shares)		-

Convertibles (i.e. Convertible in	nto Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
٧.						
	-					
	•					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy))	(/ /)					
2.	<u>.</u>					
	.\					
	. \					
Stock code (if listed)	- — -					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	(/ /)	_ \				
3.	-					
	-					
	-					
Ctook and (if listed)	<u> </u>		$\overline{}$			
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date				_		
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	-					
	-					
	<u>-</u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)					\	
(dd/mm/yyyy)	(/ /)					
	, /		otal C. (Ordina	ary shares)		_
			(Preferen	ce shares)		
			(O	ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	particulars including ECM expressed data (dd/mm/sass)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:		the month
	On 20 June 2017 (after trading hours of the Stock		
_	Exchange), the Company entered into the Placing		
_	Agreement with the Placing Agent, to procure on a best		
_	effort basis, currently expected to be not less than six		
	Placees, who and whose ultimate beneficial owners		
_	shall be Independent Third Parties to subscribe		
_	for up to 64,720,000 Placing Shares at the Placing Price		
	of HK\$1.50 per Placing Share.		
_			
	For details, please refer to the Company's		
	announcement dated 20 June 2017, 4 July 2017, 18 July		
	2017 and 1 August 2017 respectively.		
_	Ordinary shares (Note 1)	N/A	64,720,000
2			
_			
_			
_			
_	shares (Note 1)		
3			
_			
_			
_	charas (Note 1)		
_	shares (Note 1)		
_	Total D. (Ordinary shares)		
_	(Preference shares)		
_	(Other class)		
	(Other class)		

Ot	her Movements in I	ssued Sh	are Capital				
	Time of leave					No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy)	')		
				EGM approval date: (/ / / (dd/mm/yyyy)	′)		
							_
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State	Issue and allotment (/ / date : (dd/mm/yyyy)	′)		
				EGM approval date: (/ /	′)		
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State ———currency	Issue and allotment (/ / date: (dd/mm/yyyy)	′)		
				EGM approval date: (/ / / (dd/mm/yyyy)	′)		
						\	
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment (/ / date : (dd/mm/yyyy)	′)		
				EGM approval date: (/ / / (dd/mm/yyyy)	′)		
							_
							\

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		issued during the month	shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
reorganisation	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10. Other At State ———————————————————————————————————	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ / (dd/mm/yyyy)		
	Total E. (Ordinary shares		
	(Preference shares (Other class	· 	
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E): (1		0

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Capital").)

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

Remarks (if any):	
Submitted by:	Wong Chi Yan
Title:	Secretary
(Director, Se	Secretary cretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.