

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**ELEGANCE OPTICAL INTERNATIONAL HOLDINGS LIMITED**  
**高雅光學國際集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 907)**

**CHANGE OF SUBSTANTIAL SHAREHOLDER**

The board (the “**Board**”) of directors (the “**Directors**”) of Elegance Optical International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) announces that the Company has been informed by Superb Smart Limited (“**Superb Smart**”) that on 11 September 2017, Superb Smart as vendor has sold and Wealth China Worldwide Limited (“**Wealth China**”) as purchaser has acquired 94,199,123 ordinary shares of HK\$0.10 each (each a “**Share**”) in the issued share capital of the Company, representing approximately 29.11% of the issued share capital of the Company for a total consideration of HK\$235,497,807.50. Upon completion of the transfer, Superb Smart ceases to have any interests in Shares of the Company and ceases to be a substantial shareholder of the Company (as defined under The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited). The transfer of Shares has completed.

The Board considers that the transaction between Superb Smart and Wealth China has no material effect on the daily operation or financial position of the Group.

By Order of the Board  
**Elegance Optical International Holdings Limited**  
**Wong Chi Yan**  
Executive Director

Hong Kong, 12 September 2017

*As at the date of this announcement, the executive Directors are Mr. Hui Leung Wah, Ms. Wong Chi Yan and Mr. Chan Wai Kit, the independent non-executive Directors are Mr. Chan Wei, Mr. Chan Ming Kei and Mr. Wan Kin Man, Tony.*