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**ELEGANCE OPTICAL INTERNATIONAL HOLDINGS LIMITED**  
**高雅光學國際集團有限公司**  
*(Incorporated in Bermuda with limited liability)*  
(Stock Code: 907)

**COMPLETION OF PLACING OF NEW SHARES  
UNDER GENERAL MANDATE**

**Placing Agent**

 **KINGSTON SECURITIES**

References are made to the announcements of Elegance Optical International Holdings Limited (the “**Company**”) dated 20 June 2017 (the “**Announcement**”), 4 July 2017, 18 July 2017, 1 August 2017, 15 August 2017, 29 August 2017 and 1 September 2017 in relation to the Placing. Unless the context requires otherwise, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

**COMPLETION OF THE PLACING**

The Board is pleased to announce that all the conditions set out in the Placing Agreement have been fulfilled on 21 September 2017 and completion of the Placing (the “**Completion**”) took place on 26 September 2017 in accordance with the terms of the Placing Agreement. An aggregate of 64,720,000 Placing Shares, representing approximately 16.66% of the issued share capital of the Company as at the date of this announcement immediately after Completion, have been successfully placed to not less than six Placees at the adjusted Placing Price of HK\$1.55 per Placing Share. To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, the Placees and their ultimate beneficial owner(s) are Independent Third Parties.

The net proceeds, after deduction of all relevant expenses (including but not limited to placing commission, legal expenses and disbursements) incidental to the Placing of approximately HK\$2.9 million, are estimated to be approximately HK\$97.4 million, representing a net issue price of approximately HK\$1.50 per Placing Share. The Company intends to apply the net proceeds from the Placing: (i) as to approximately HK\$31.5 million to finance the balance of the consideration for the potential acquisition of a property as announced by the Company on 16 June 2017 and 8 August 2017; and (ii) as to approximately HK\$65.9 million as general working capital of the Group and/or money lending business and/or for future possible investment opportunities.

## EFFECTS ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

Set out below is the shareholding structure of the Company immediately before and after Completion:

|  | Immediately before<br>Completion |                 | Immediately after<br>Completion |                 |
|--|----------------------------------|-----------------|---------------------------------|-----------------|
|  | <i>Number of<br/>Shares</i>      | <i>Approx.%</i> | <i>Number of<br/>Shares</i>     | <i>Approx.%</i> |
| Wealth China<br>Worldwide<br>Limited (Note<br>1) | 94,199,123                       | 29.11%          | 94,199,123                      | 24.26%          |
| Deluxe Concept<br>Limited (Note<br>2)            | 200,000                          | 0.06%           | 200,000                         | 0.05%           |
| <b>Public<br/>Shareholders</b>                   |                                  |                 |                                 |                 |
| The Placees                                      | —                                | —               | 64,720,000                      | 16.66%          |
| Other public<br>Shareholders                     | 229,250,000                      | 70.83%          | 229,250,000                     | 59.03%          |
| <b>Total</b>                                     | <u>323,649,123</u>               | <u>100.00%</u>  | <u>388,369,123</u>              | <u>100.00%</u>  |

Notes:

1. Wealth China Worldwide Limited is a company incorporated in the British Virgin Islands with limited liability and the entire issued share capital of which is owned by Ms. Sin Yuk Hung.
2. The entire issued share capital of Deluxe Concept Limited is held by Wahyee (PTC) Limited as trustee for a unit trust, which, in turn, is beneficially owned by a discretionary trust with First Advisory Trust (BVI) Limited as trustee, the beneficiaries of which include the immediate family members of Mr. Hui Leung Wah (an executive Director) (Mr. Hui Leung Wah himself is not a beneficiary of the discretionary trust but is a director of Wahyee (PTC) Limited).

By Order of the Board  
**Elegance Optical International Holdings Limited**  
**Wong Chi Yan**  
Executive Director

Hong Kong, 26 September 2017

*As at the date of this announcement, the executive Directors are Mr. Hui Leung Wah, Ms. Wong Chi Yan and Mr. Chan Wai Kit, the independent non-executive Directors are Mr. Chan Wei, Mr. Chan Ming Kei and Mr. Wan Kin Man, Tony.*