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ELEGANCE OPTICAL INTERNATIONAL HOLDINGS LIMITED

高雅光學國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 907)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON 28 SEPTEMBER 2017
AND
RETIREMENT OF DIRECTOR**

The Annual General Meeting of Elegance Optical International Holdings Limited (the “Company”) was duly held on 28 September 2017 (the “AGM”). All proposed resolutions set out in the notice of AGM dated 29 August 2017 as contained in the circular of the Company of the same date were put to vote by the shareholders of the Company (“Shareholders”). Poll was duly demanded and taken on these resolutions immediately after casting of the votes at the AGM.

The Company’s branch share registrar in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer at the AGM for the purpose of vote-taking. Set out below are the poll results of the resolutions:

		Number of shares voted (approximate %)	
		For	Against
Ordinary Resolutions			
1.	To receive and consider the audited consolidated financial statements and the reports of the directors and auditors of the Company for the year ended 31 March 2017.	99,199,405 (100%)	0 (0%)
2.	To re-appoint Messrs. Ernst & Young as auditors and authorise the board of directors of the Company to fix their remuneration.	99,199,405 (100%)	0 (0%)
3.(A) (i)	To re-elect Ms. Wong Chi Yan as an executive director of the Company.	99,199,405 (100%)	0 (0%)
3.(A) (ii)	To re-elect Mr. Chan Wai Kit as an executive director of the Company.	99,199,405 (100%)	0 (0%)
3.(A) (iii)	To re-elect Mr. Wan Kin Man, Tony as an independent non-executive director of the Company.	99,199,405 (100%)	0 (0%)

Ordinary Resolutions		Number of shares voted (approximate %)	
		For	Against
3.(A) (iv)	To re-elect Mr. Chan Wei as an independent non-executive director of the Company.	99,199,405 (100%)	0 (0%)
3.(A) (v)	To re-elect Mr. Chan Ming Kei as an independent non-executive director of the Company.	99,199,405 (100%)	0 (0%)
3.(B)	To authorise the board of directors of the Company to fix the remuneration of the directors of the Company.	99,199,405 (100%)	0 (0%)
4.	To refresh a general mandate to the directors of the Company to allot, issue and deal with shares not exceeding 20% of the total number of issued shares of the Company.	99,199,405 (100%)	0 (0%)
5.	To refresh a general mandate to the directors of the Company to repurchase shares not exceeding 10% of the total number of issued shares of the Company.	99,199,405 (100%)	0 (0%)
6.	To extend the general mandate to the directors of the Company to allot, issue and deal with shares by the total number of the shares repurchased by the Company.	99,199,405 (100%)	0 (0%)

On the basis of the votes set out above, all the above Ordinary Resolutions were duly passed.

As at the date of the AGM, the total number of issued shares of the Company was 388,369,123 shares, representing the total number of shares entitling the holders to attend and vote for or against the resolutions at the AGM. There was no restriction on any Shareholders casting votes on any of the resolutions at the AGM. There were no shares entitling the Shareholders to attend and abstain from voting in favour pursuant to Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules"). There were no Shareholders that are required under the Listing Rules to abstain from voting.

RETIREMENT OF DIRECTOR

The Board further announces that Mr. Hui Leung Wah ("Mr. Hui") ceased to be an executive director upon his retirement from the board of directors at the conclusion of the AGM in accordance with the bye-laws of the Company. As disclosed in the circular of the Company dated 29 August 2017, Mr. Hui would like to focus on his other functions in the subsidiaries of the Company.

Mr. Hui has confirmed that he has no disagreement with the Board and there is no matter in relation to his retirement that needs to be brought to the attention of the shareholders of the Company.

The Board extends its appreciation to Mr. Hui for his past contribution to the Company during his tenure of office.

By Order of the Board
Elegance Optical International Holdings Limited
Wong Chi Yan
Executive Director

Hong Kong, 28 September 2017

As at the date of this announcement, the executive Directors are Ms. Wong Chi Yan and Mr. Chan Wai Kit, and the independent non-executive Directors are Mr. Chan Wei, Mr. Chan Ming Kei and Mr. Wan Kin Man, Tony.