

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Elegance Optical International Holdings Limited |
|----------------|---|
| Date Submitted | 03/10/2017 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | |
|---------------------------------------|------------------------|----------------------------------|--------------------|--|
| (1) Stock code : <u>00907</u> Descrip | ELEGANCE | EOPTICAL | | |
| | No. of ordinary shares | Par value (State currency) | capital | |
| Balance at close of preceding month | 1,000,000,000 | HK\$0.10 | HK\$100,000,000.00 | |
| Increase/(decrease) | 0 | | 0 | |
| Balance at close of the month | 1,000,000,000 | HK\$0.10 | HK\$100,000,000.00 | |
| (2) Stock code : Description : | | | | |
| | No. of ordinary shares | Par value (State currency) | capital | |
| Balance at close of preceding month | | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

2. Preference Shares

| Stock code : Descri | ption : <u></u> | | |
|-------------------------------------|--------------------------------|----------------------------------|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | l | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |

3. Other Classes of Shares

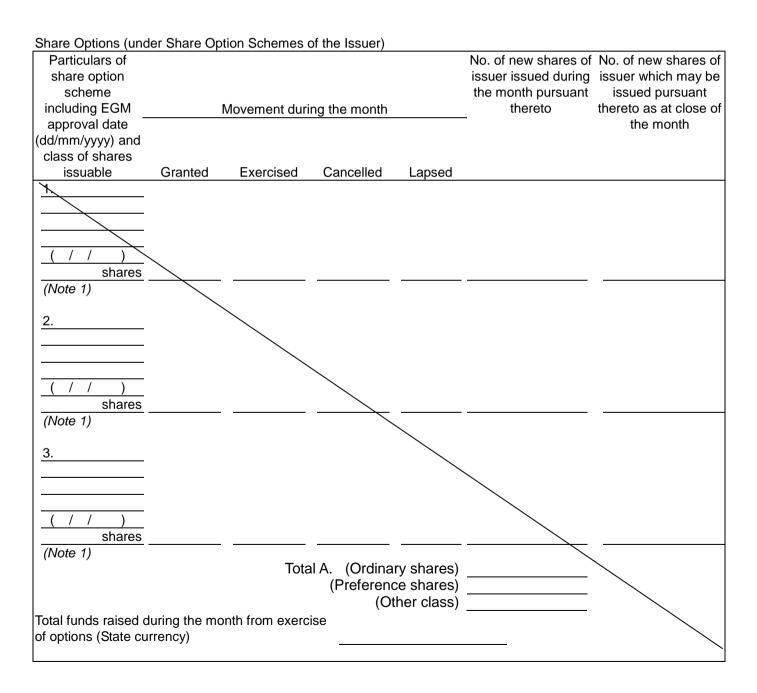
| Stock code :Descrip | tion : <u></u> | | |
|-------------------------------------|--------------------------------------|----------------------------------|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*State currency*) : HK\$100,000,000.00

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other |
|---|------------------------|-----|------------------|-------------------|
| | (1) | (2) | | classes of shares |
| Balance at close of preceding month | 323,649,123 | | | |
| Increase/ (decrease) during the month | 64,720,000 | | | |
| Balance at close of the month | 388,369,123 | | | |

III. Details of Movements in Issued Share Capital



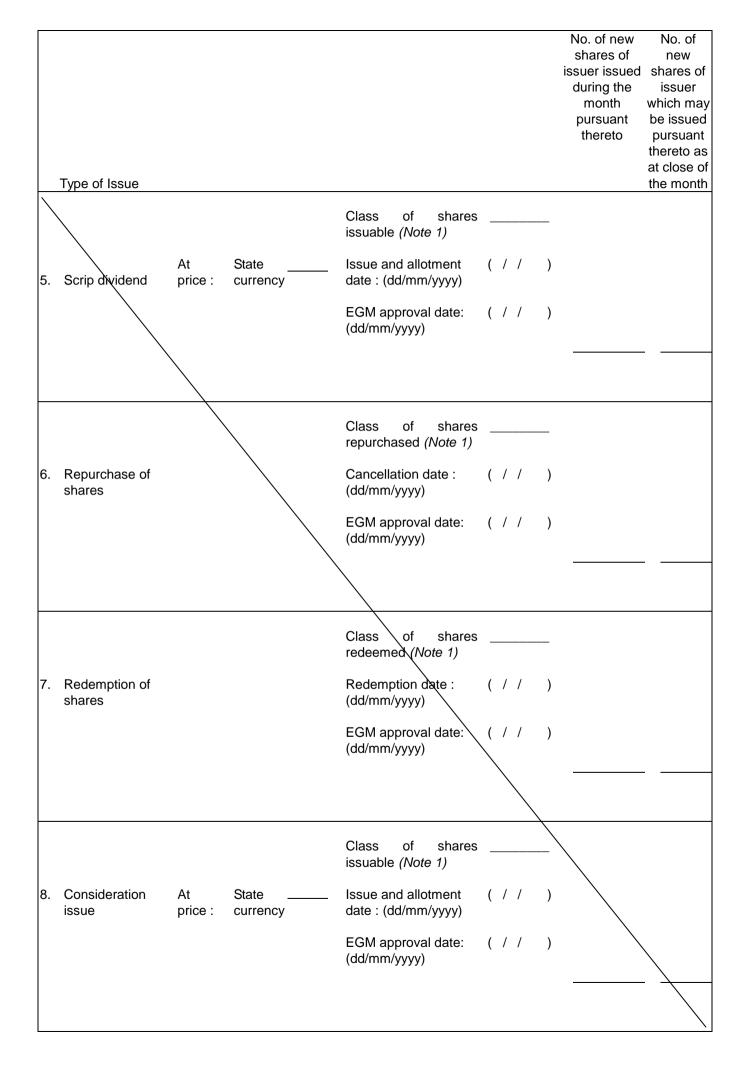
| Warrants to Issue Shares of the | e Issuer which a | are to be Listed | | | | |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>\.</u> | | | | | | |
| \rightarrow | | | | | | |
| (/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 2. | | | | | | |
| | \backslash | | | | | |
| (/ /) | $\overline{\}$ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable <i>(Note 1)</i> | \backslash | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | |) | | | | |
| (dd/mm/yyyy) 3. | (/ / | | | | | |
| <u> </u> | | | | | | |
| (/ /) | | /· | | | | |
| Stock code (if listed) | | | \backslash | | | |
| Class of shares | | | | | | |
| issuable <i>(Note 1)</i> Subscription price | | | | | | |
| EGM approval date | | | \backslash | \mathbf{X} | | |
| (if applicable) | , , , | , | | \backslash | | |
| (dd/mm/yyyy) 4. | (/ / |) | | \backslash | | |
| <u>.</u> | | | | \backslash | | |
| | | | | | | |
| (/ /) | | | | \backslash | | |
| Stock code (if listed) Class of shares | | | | | | |
| incurable (Nate 1) | | | | | \backslash | |
| Subscription price | | | | | \backslash | |
| EGM approval date | | | | | \backslash | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| (aa, min, yyyy) | |) | | | | \backslash |
| | | Total B | . (Ordina | ary shares) | | |
| | | | reieren) (C | ther class) | | |
| | | | | | | |

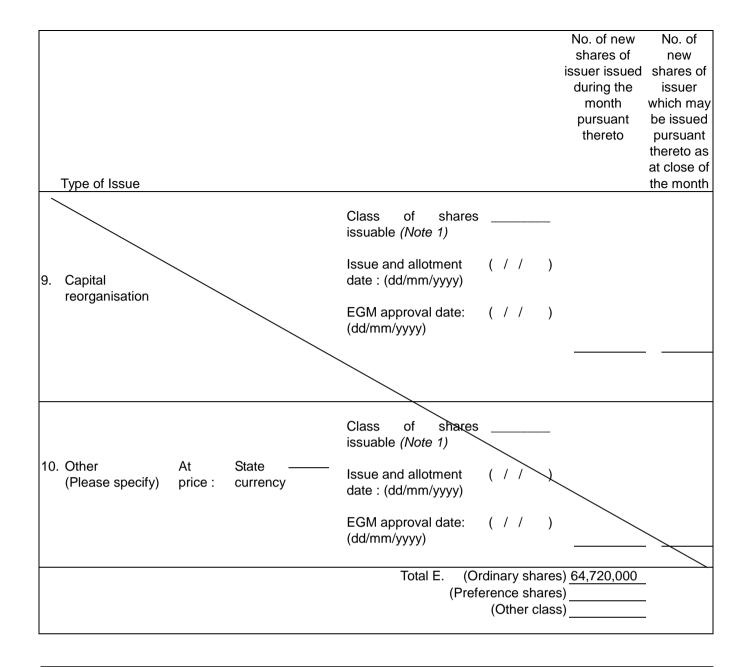
| Convertibles (i.e. Convertible | into Shares of th | e Issuer which | n are to be Liste | ed) | | |
|---|---------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>\.</u> | _ | | | | | |
| <u> </u> | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| <u> </u> | 7 | | | | | |
| | - \ | | | | | |
| | - \ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | \backslash | | | | | |
| issuable (Note 1) Subscription price | <u>_</u> | | | | | |
| EGM approval date | · · · · · · · · · · · · · · · · · · · | \leftarrow | | | | |
| (if applicable) | | \mathbf{i} | | | | |
| (dd/mm/yyyy) | (/ /) | \ | | | | |
| <u>3.</u> | _ | \backslash | | | | |
| | _ | \backslash | | | | |
| | _ | | \backslash | | | |
| Stock code (if listed) | | | \rightarrow | | | |
| Class of shares | | | \backslash | | | |
| | | | \backslash | | | |
| Subscription price | | | \backslash | | | |
| EGM approval date (if applicable) | | | Ň | \backslash | | |
| | (/ /) | | | \mathbf{i} | | |
| 4. | | | | \backslash | | |
| | _ | | | \backslash | | |
| | _ | | | \backslash | | |
| | | | | | <u> </u> | |
| Stock code (if listed) Class of shares | | | | | \backslash | |
| | | | | | \backslash | |
| Subscription price | | | | | | |
| EGM approval date | | | | | \backslash | |
| (if applicable) | | | | | | \mathbf{i} |
| (dd/mm/yyyy) | (/ /) | | otal C (Ordina | ary shares) | | \mathbf{X} |
| | | I | (Preferen | ice shares) | | - \ |
| | | | (0 | ther class) | | |
| | | | | | | \backslash |

| Options (other than under Share Option Schemes) | | |
|--|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | |
| | | |
| | - | |
| | - | |
| | | |
| | | |
| |] | |
| shares (Note 1) | | |
| | | . <u>.</u> |
| | | |
| 2 | - | |
| | | |
| | | |
| | | |
| | | |
| | 4 | |
| | - | |
| shares (Note 1) | | |
| | | |
| 3. | Į | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| shares (Note 1) | 1 | |
| | | $\overline{}$ |
| Tatal D (Ordinary charac) | 1 | \sim |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |
| | | \sim |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------|-------------------|--|---------------------------|--|--|
| | | | | Class of shares issuable (Note 1) | | | |
| | | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| 1. | Rights issue | | | EGM approval date: (dd/mm/yyyy) | (//) | | |
| | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (//) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (//) | | |
| | | | | | | | |
| | | | | Class of shares issuable (Note 1) | Ordinary <u>Shares</u> | | |
| 3. | Placing | At price : | HK <u>\$1.55</u> | Issue and allotment date : (dd/mm/yyyy) | (26/09/2017) | | |
| | | | | AGM approval date: (dd/mm/yyyy) | (26/08/2016) | 64,720,000 | |
| | | | | Class of shares issuable (Note 1) | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (//) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (//) | | |
| | | | | | | | |





| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | 64,720,000 |
|--|------------|
| (2) | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss Capital").) | ued Share |

| Remarks | (if | any): | |
|---------|-----|-------|--|
|---------|-----|-------|--|

| Submitted by: | Yeung Man Chit Daniel |
|----------------|---|
| Title: | Secretary |
| (Director, Sec | cretary or other duly authorised officer) |
| | |

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.