

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Elegance Optical International Holdings Limited
Date Submitted	03/10/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>00907</u> Descrip	ELEGANCE	EOPTICAL		
	No. of ordinary shares	Par value (State currency)	capital	
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000.00	
Increase/(decrease)	0		0	
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000.00	
(2) Stock code : Description :				
	No. of ordinary shares	Par value (State currency)	capital	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code : Descri	ption : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	l		
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

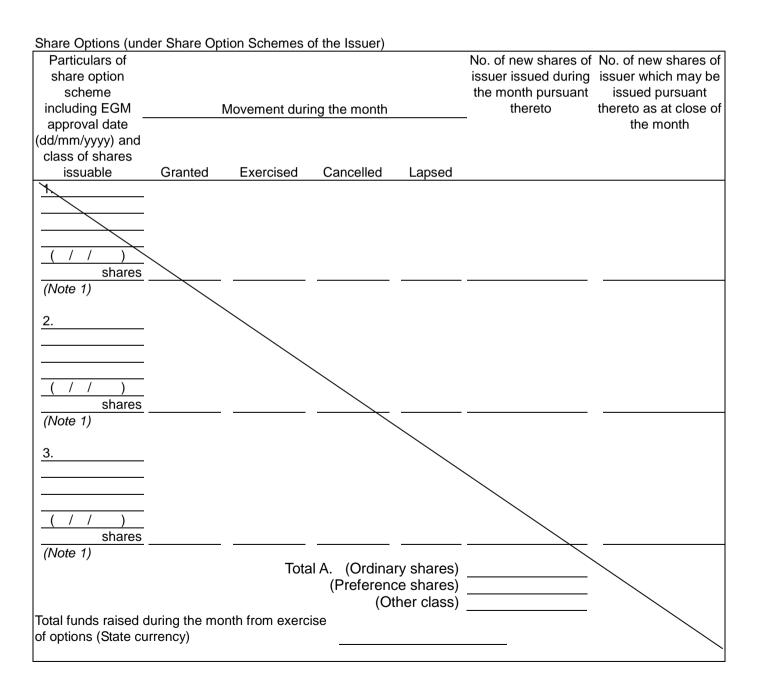
Stock code :Descrip	tion : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)		classes of shares
Balance at close of preceding month	323,649,123			
Increase/ (decrease) during the month	64,720,000			
Balance at close of the month	388,369,123			

III. Details of Movements in Issued Share Capital



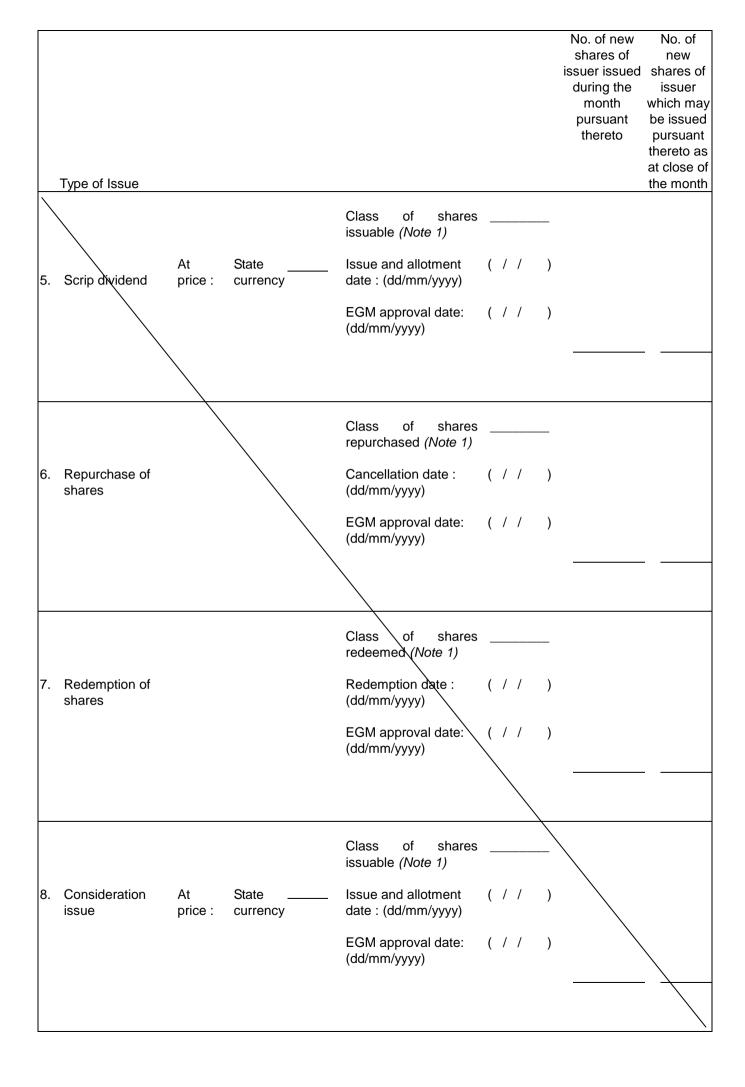
Warrants to Issue Shares of the	e Issuer which a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
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Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i>	\backslash					
Subscription price						
EGM approval date						
(if applicable))				
(dd/mm/yyyy) 3.	(/ /					
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Stock code (if listed)			\backslash			
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date			\backslash	\mathbf{X}		
(if applicable)	, , ,	,		\backslash		
(dd/mm/yyyy) 4.	(/ /)		\backslash		
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Stock code (if listed) Class of shares						
incurable (Nate 1)					\backslash	
Subscription price					\backslash	
EGM approval date					\backslash	
(if applicable) (dd/mm/yyyy)	(/ /)				
(aa, min, yyyy))				\backslash
		Total B	. (Ordina	ary shares)		
			reieren) (C	ther class)		

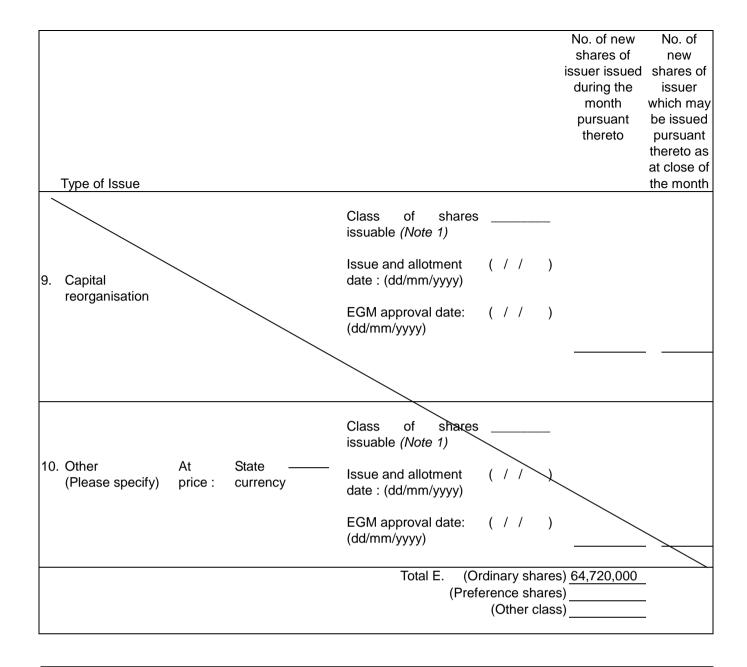
Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
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Stock code (if listed)						
Class of shares	\backslash					
issuable (Note 1) Subscription price	<u>_</u>					
EGM approval date	· · · · · · · · · · · · · · · · · · ·	\leftarrow				
(if applicable)		\mathbf{i}				
(dd/mm/yyyy)	(/ /)	\				
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Stock code (if listed)			\rightarrow			
Class of shares			\backslash			
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Subscription price			\backslash			
EGM approval date (if applicable)			Ň	\backslash		
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Stock code (if listed) Class of shares					\backslash	
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Subscription price						
EGM approval date					\backslash	
(if applicable)						\mathbf{i}
(dd/mm/yyyy)	(/ /)		otal C (Ordina	ary shares)		\mathbf{X}
		I	(Preferen	ice shares)		- \
			(0	ther class)		
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Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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shares (Note 1)		
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shares (Note 1)		
3.	Į	
shares (Note 1)	1	
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Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
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Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
		At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
1.	Rights issue			EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable (Note 1)	Ordinary <u>Shares</u>		
3.	Placing	At price :	HK <u>\$1.55</u>	Issue and allotment date : (dd/mm/yyyy)	(26/09/2017)		
				AGM approval date: (dd/mm/yyyy)	(26/08/2016)	64,720,000	
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	64,720,000
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Iss Capital").)	ued Share

Remarks	(if	any):	
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Submitted by:	Yeung Man Chit Daniel
Title:	Secretary
(Director, Sec	cretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.