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ELEGANCE OPTICAL INTERNATIONAL HOLDINGS LIMITED

高雅光學國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 907)

**EXTENSION OF LONG STOP DATE
IN RELATION TO THE PROPOSED ACQUISITION
OF THE TARGET COMPANY**

Reference is made to the announcements of Elegance Optical International Holdings Limited (the “**Company**”) dated 16 June 2017, 7 July 2017 and 8 August 2017 in relation to the Proposed Acquisition. Unless the context requires otherwise, capitalised terms used herein shall have the same meaning as those defined in the announcement of the Company dated 8 August 2017.

EXTENSION OF THE LONG STOP DATE

Pursuant to the Agreement, if any or all of the conditions set out in Clause 3.2 of the Agreement have not been satisfied (or waived by the Purchaser) within two months from the date of the Agreement (or such later date as the Vendor and the Purchaser may agree in writing) (the “**Long Stop Date**”), the Purchaser shall have the right to terminate the Agreement and the Vendor shall repay the Deposit (without interest) to the Purchaser and neither party shall have any obligations and liabilities towards each other thereunder save for any antecedent breaches.

On 6 October 2017, the Vendor and the Purchaser have agreed to extend the Long Stop Date to 23 October 2017.

The Board considered that the extension of the Long Stop Date would be in the interests of the Company and the Shareholders as a whole. Save and except for the aforesaid extension of the Long Stop Date, all other terms of the Agreement remain unchanged.

On behalf of the Board
Elegance Optical International Holdings Limited
Wong Chi Yan
Executive Director

Hong Kong, 9 October 2017

As at the date of this announcement, the executive Directors are Ms. Wong Chi Yan, Mr. Chan Wai Kit and Ms. Liu Shufeng, and the independent non-executive Directors are Mr. Chan Wei, Mr. Chan MingKei and Mr. Wan Kin Man, Tony.