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ELEGANCE OPTICAL INTERNATIONAL HOLDINGS LIMITED

高雅光學國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 907)

COMPLETION OF THE PROPOSED ACQUISITION OF THE TARGET COMPANY

Reference is made to the announcements of Elegance Optical International Holdings Limited (the “**Company**”) dated 16 June 2017, 7 July 2017, 8 August 2017 and 9 October 2017 in relation to the Proposed Acquisition. Unless the context requires otherwise, capitalised terms used herein shall have the same meaning as those defined in the announcement of the Company dated 9 October 2017.

The Board is pleased to announce that all conditions precedent set out in the Agreement have been fulfilled and the Proposed Acquisition was completed on 26 October 2017. Upon Completion, the Target Company is an indirect wholly-owned subsidiary of the Company and the account will be consolidated into the Group’s account.

On behalf of the Board
Elegance Optical International Holdings Limited
Wong Chi Yan
Executive Director

Hong Kong, 26 October 2017

As at the date of this announcement, the executive Directors are Ms. Wong Chi Yan, Mr. Chan Wai Kit, Ms. Liu Shufeng and Ms. Ma Yilin, and the independent non-executive Directors are Mr. Chan Wei, Mr. Chan Ming Kei, Mr. Wan Kin Man, Tony and Mr. Chen Youchun.