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ELEGANCE OPTICAL INTERNATIONAL HOLDINGS LIMITED

高雅光學國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 907)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement (“**Announcement**”) of Elegance Optical International Holdings Limited (the “**Company**”) dated 25 January 2018 in relation to the Disposal. Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

As disclosed in the Announcement, a circular (the “**Circular**”), containing, among other things, (i) details of the Disposal Agreement; (ii) the recommendation of the Independent Board Committee to the Independent Shareholders; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the Disposal; (iv) a valuation report on the Property; and (v) a notice to convene the SGM, will be despatched to the Shareholders on or before 15 February 2018.

As additional time is required to finalise certain information in the Circular and in view of the long Chinese New Year holiday, the Circular is expected to be despatched to the Shareholders on or before 5 March 2018.

By Order of the Board
Elegance Optical International Holdings Limited
Wong Chi Yan
Executive Director

Hong Kong, 14 February 2018

As at the date of this announcement, the executive Directors are Ms. Wong Chi Yan, Mr. Chan Wai Kit, Ms. Liu Shufeng and Ms. Ma Yilin, and the independent non-executive Directors are Mr. Chan Wei, Mr. Chan Ming Kei, Mr. Wan Kin Man, Tony and Mr. Chen Youchun.