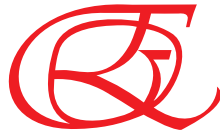


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ELEGANCE OPTICAL INTERNATIONAL HOLDINGS LIMITED

高雅光學國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 907)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the special general meeting (the “**Meeting**”) of Elegance Optical International Holdings Limited (the “**Company**”) will be held at 11:00 a.m. on Wednesday, 21 March 2018 at 26/F, COFCO Tower, 262 Gloucester Road, Causeway Bay, Hong Kong for the purpose of considering and, if thought fit, passing, with or without modifications, the following resolutions as ordinary resolutions of the Company:

ORDINARY RESOLUTIONS

1. “**THAT:**

- (a) the disposal agreement dated 25 January 2018 (the “**Disposal Agreement**”) (a copy of which has been tabled at the meeting marked “A” and signed by the chairman of the Meeting for the purpose of identification), entered into between Elegance Group Limited (the “**Vendor**”), a wholly-owned subsidiary of the Company, as vendor, and Raising King Ventures Limited as purchaser in relation to the sale and purchase of all issued shares in Grand River Investment Limited (the “**Disposal Company**”) and all obligations, liabilities and debts owing or incurred by the Disposal Company to Elegance Optical Manufactory Limited on or at any time prior to completion of the Disposal at a total consideration of HK\$79,000,000, and the transactions contemplated thereunder, be and are hereby approved, confirmed and ratified; and
- (b) any one director (“**Director**”) of the Company be and is hereby authorised to do all such further acts and things and execute all such further documents and take all steps which in his/her opinion may be necessary, desirable or expedient to implement and/or give effect to the Disposal Agreement and the transactions contemplated thereunder, and to approve any changes and amendments thereto as he/she may consider to be necessary, desirable or expedient for and on behalf of the Company.”

2. “**THAT:**

- (a) to re-elect Ms. Ma Yilin as executive Director;
- (b) to re-elect Ms. Liu Shufeng as executive Director; and
- (c) to re-elect Mr. Chen Youchun as independent non-executive Director.”

By order of the Board
Elegance Optical International Holdings Limited
Wong Chi Yan
Executive Director

Hong Kong, 5 March 2018

Registered office:
Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

*Head office of business in
Hong Kong:*
26/F, COFCO Tower
262 Gloucester Road
Causeway Bay
Hong Kong

Notes:

1. A member entitled to attend and vote at the Meeting may appoint a proxy to attend and, on a poll, vote on his behalf and such proxy need not be a member of the Company. A form of proxy for use at the Meeting is enclosed.
2. In order to be valid, the form of proxy, together with any power of attorney or authority under which it is signed or a notarially certified copy of that power of attorney or authority, must be deposited with the Company’s branch share registrar in Hong Kong, Tricor Tengis Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong no later than Monday, 19 March 2018 at 11:00 a.m. (Hong Kong Time) or any adjournment thereof.
3. Completion and return of the form of proxy will not preclude a shareholder of the Company from attending and voting in person at the Meeting convened or any adjournment thereof and in such event, the authority of the proxy shall be deemed to be revoked.
4. The translation into Chinese language of this notice is for reference only. In case of any inconsistency, the English version shall prevail.
5. In the case of joint holders of a share, any one of such joint holders may vote, either in person or by proxy, in respect of such share as if he/she/it were solely entitled thereto. If more than one of such joint holders are present at the Meeting, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders. For this purpose, seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.
6. The record date for determining the entitlement of the shareholders of the Company to attend and vote at the Meeting will be Friday, 16 March 2018. All transfers of shares of the Company accompanied by the relevant share certificates must be lodged with the Hong Kong branch share registrar of the Company, Tricor Tengis Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, for registration no later than 4:30 p.m. on Thursday, 15 March 2018.

As at the date of this announcement, the executive Directors are Ms. Wong Chi Yan, Mr. Chan Wai Kit, Ms. Liu Shufeng and Ms. Ma Yilin and the independent non-executive Directors are Mr. Chan Wei, Mr. Chan Ming Kei, Mr. Wan Kin Man, Tony and Mr. Chen Youchun.