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ELEGANCE OPTICAL INTERNATIONAL HOLDINGS LIMITED

高雅光學國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 907)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 21 MARCH 2018

The Board is pleased to announce that all the Resolutions as set out in the Notice were duly passed as ordinary resolutions by the Shareholders by way of poll at the SGM held on 7 March 2018.

Reference is made to the circular (the “**Circular**”) of Elegance Optical International Holdings Limited (the “**Company**”) incorporating the notice (the “**Notice**”) of the special general meeting (the “**SGM**”) of the Company dated 5 March 2018. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE SGM

The Board is pleased to announce that all the proposed resolutions (the “**Resolutions**”) as set out in the Notice was duly passed as ordinary resolutions by the Shareholders by way of poll at the SGM held on 21 March 2018.

As at the date of the SGM, a total of 388,369,123 Shares were in issue, all of which were held by the Independent Shareholders who were entitled to attend and vote on above resolutions at the SGM. None of the Shareholders were required to abstain from voting at the SGM under the Listing Rules. In addition, there were no Shares entitling the holders to attend and abstain from voting in favour of the Resolutions at the SGM as set out in Rule 17.47A of the Listing Rules. Further, none of the Shareholders had stated their intention in the Circular to vote against the Resolutions or to abstain from voting at the SGM.

The Company’s branch share registrar in Hong Kong, Tricor Tengis Limited, acted as the scrutineer at the SGM for the purpose of vote-taking.

Details of the poll result in respect of the Resolutions are set out below:

ORDINARY RESOLUTIONS		Number of Votes (%)	
		For	Against
1.	To approve, confirm and ratify the entering into of the Disposal Agreement and the transactions contemplated thereunder;	164,239,265 (100%)	0 (0%)
2.	(a) To re-elect Ms. Ma Yilin as executive Director;	164,239,265 (100%)	0 (0%)
	(b) To re-elect Ms. Liu Shufeng as executive Director; and	164,239,265 (100%)	0 (0%)
	(c) To re-elect Mr. Chen Youchun as independent non-executive Director.	164,239,265 (100%)	0 (0%)

Note: Full text of the Resolutions was set out in the Notice.

As more than 50% of the votes were cast in favour of each of the Resolutions, all the Resolutions were duly passed as ordinary resolutions of the Company at the SGM.

By Order of the Board
Elegance Optical International Holdings Limited
Wong Chi Yan
Executive Director

Hong Kong, 21 March 2018

As at the date of this announcement, the executive Directors are Ms. Wong Chi Yan, Mr. Chan Wai Kit, Ms. Liu Shufeng and Ms. Ma Yilin and the independent non-executive Directors are Mr. Chan Wei, Mr. Chan Ming Kei, Mr. Wan Kin Man, Tony and Mr. Chen Youchun.