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ELEGANCE OPTICAL INTERNATIONAL HOLDINGS LIMITED

高雅光學國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 907)

COMPLETION OF THE DISPOSAL OF ALL ISSUED SHARES IN AND LOANS DUE BY THE DISPOSAL COMPANY

Reference is made to the announcement of Elegance Optical International Holdings Limited (the “**Company**”) dated 25 January 2018 and the circular (the “**Circular**”) of the Company dated 5 March 2018 in relation to the Disposal. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all conditions precedent set out in the Disposal Agreement have been fulfilled and the Disposal was completed on 23 March 2018. Upon Completion, the Disposal Company will cease to be a subsidiary of the Company and the financial results of the Disposal Company will no longer be consolidated into the Company’s consolidated financial statements.

On behalf of the Board
Elegance Optical International Holdings Limited
Wong Chi Yan
Executive Director

Hong Kong, 23 March 2018

As at the date of this announcement, the executive Directors are Ms. Wong Chi Yan, Mr. Chan Wai Kit, Ms. Liu Shufeng and Ms. Ma Yilin and the independent non-executive Directors are Mr. Chan Wei, Mr. Chan Ming Kei, Mr. Wan Kin Man, Tony and Mr. Chen Youchun.