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ELEGANCE OPTICAL INTERNATIONAL HOLDINGS LIMITED

高雅光學國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 907)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Elegance Optical International Holdings Limited (the “**Company**”) dated 22 January 2018 (the “**Announcement**”) in relation to, among other things, the Acquisition. Unless otherwise stated herein, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details of the S&P Agreement and the transactions contemplated thereunder; (ii) the financial information of the Target Group; (iii) the financial and other information of the Group; (iv) the unaudited pro forma financial information of the Group as enlarged by the Acquisition; (v) the valuation report to be prepared by an independent valuer on the Target Group; (vi) the notice of the SGM; and (vii) other information as required under the Listing Rules, is expected to be despatched to the Shareholders on or before 31 March 2018.

As additional time is required by the Company for preparation and finalisation of certain information for inclusion in the Circular, the despatch date of the Circular will be postponed to a date falling on or before 30 April 2018.

By order of the Board of
Elegance Optical International Holdings Limited
Wong Chi Yan
Executive Director

Hong Kong, 27 March 2018

As at the date of this announcement, the executive Directors are Ms. Wong Chi Yan, Mr. Chan Wai Kit, Ms. Liu Shufeng and Ms. Ma Yilin and the independent non-executive Directors are Mr. Chan Wei, Mr. Chan Ming Kei, Mr. Wan Kin Man, Tony and Mr. Chen Youchun.