

### Monthly Return of Equity Issuer on Movements in Securities

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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Elegance Optical International Holdings Limited
Date Submitted	03/07/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00907</u> Description :		ELEGANCEOPTICAL	
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	1,000,000,000	<u>HK\$0.10</u>	HK\$100,000,000.00
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code : Descri	ption : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	l		
Increase/(decrease)		-	
Balance at close of the month			

# 3. Other Classes of Shares

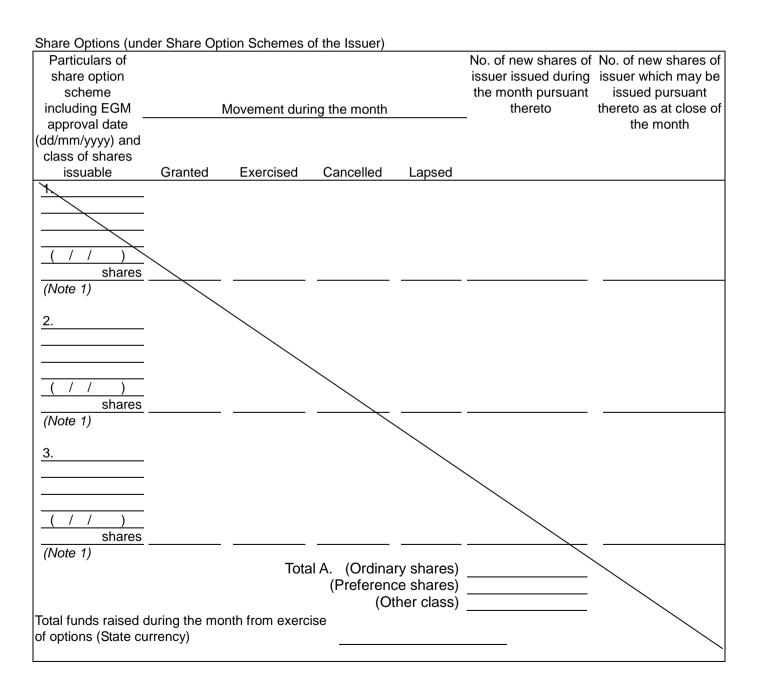
Stock code :Descrip	tion : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$100,000,000.00

#### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)		classes of shares
Balance at close of preceding month	388,369,123			
Increase/ (decrease) during the month	0			
Balance at close of the month	388,369,123			

III. Details of Movements in Issued Share Capital

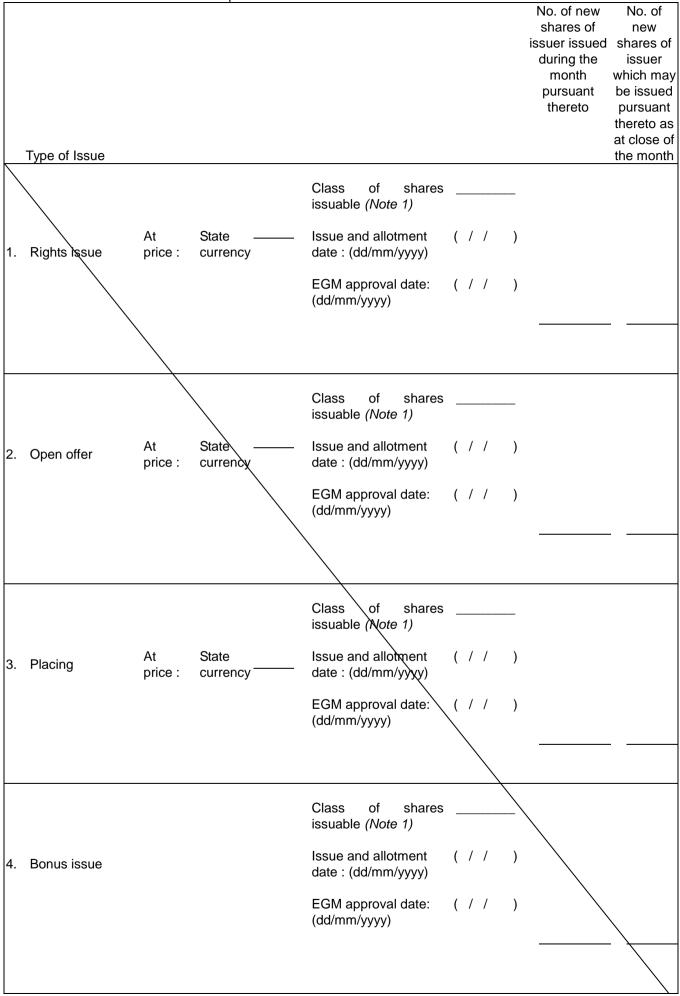


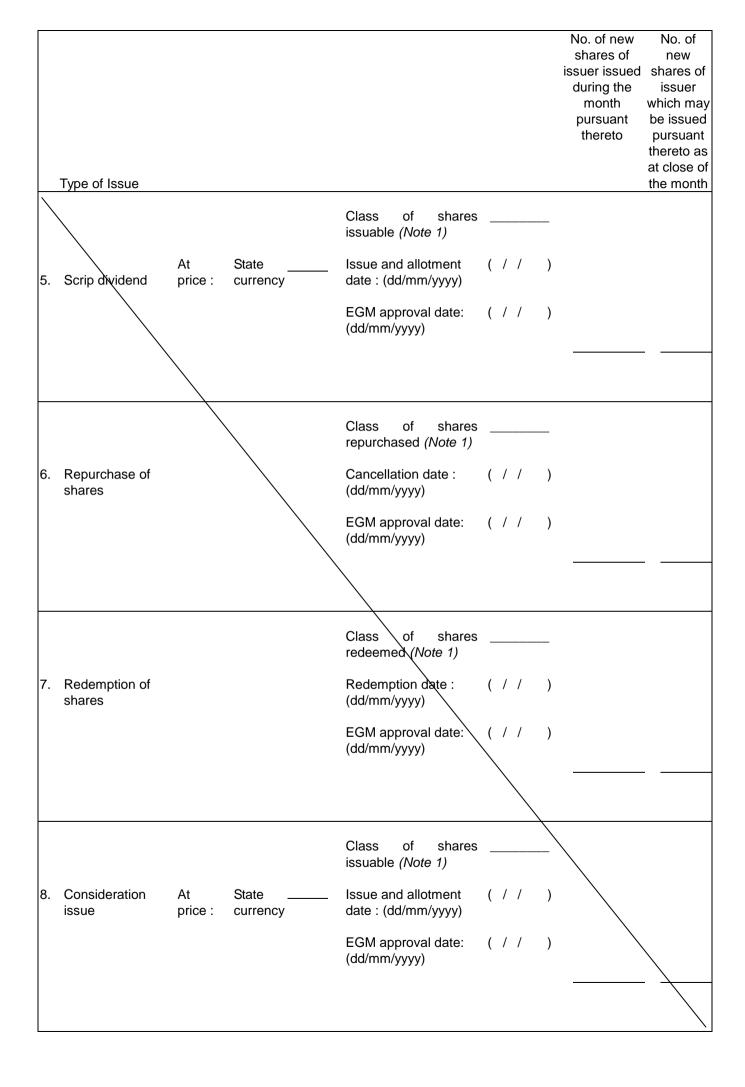
Warrants to Issue Shares of the	e Issuer which a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>						
( / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
	$\backslash$					
( / / )						·
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i>	$\backslash$					
Subscription price						
EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy) 3.	( / /	_) \				
<u> </u>						
( / / )		/·	<u> </u>			
Stock code (if listed)			$\backslash$			
Class of shares						
issuable <i>(Note 1)</i> Subscription price			$\backslash$			
EGM approval date			$\backslash$	<b>\</b>		
(if applicable)	, , ,	,		$\backslash$		
(dd/mm/yyyy) 4.	( / /	)		$\backslash$		
<u>.</u>				$\backslash$		
( / / )				$\backslash$		
Stock code (if listed) Class of shares						
incurable (Nate 1)					$\backslash$	
Subscription price					$\backslash$	
EGM approval date					$\backslash$	
(if applicable) (dd/mm/yyyy)	( / /	)				
(««««««»»»»»»»»»»»»»»»»»»»»»»»»»»»»»»»	\ <i>' ' '</i>	/				$\backslash$
		Total B	. (Ordina	ary shares)		
			(Preieren) (C)	ce shares)		
			0,			· \

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>	_					
<u> </u>	_					
<u> </u>	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
(dd/mm/yyyy)) 2.	( / / )					
<u> </u>	7					
	- \					
	- \					
Stock code (if listed)						
Class of shares	$\backslash$					
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)		$\mathbf{i}$				
(dd/mm/yyyy)	( / / )	\				
<u>3.</u>	_	$\backslash$				
	_	$\backslash$				
	_		$\backslash$			
Stock code (if listed)			$\overline{}$			
Class of shares			$\backslash$			
			$\backslash$			
Subscription price EGM approval date			$\backslash$	<b>、</b>		
(if applicable)				$\backslash$		
(dd/mm/yyyy)	( / / )			$\backslash$		
4.	_			$\backslash$		
	_			$\backslash$		
	—			$\backslash$		
Stock code (if listed)						
Class of shares					$\backslash$	
issuable (Note 1)					$\backslash$	
Subscription price					$\backslash$	
EGM approval date (if applicable)						
	( / / )					$\mathbf{i}$
			otal C. (Ordina	ary shares)		
			(Preferen	ce shares)		_ \
			(0	ther class)		- \

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
$\mathbb{N}$		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
		<u> </u>
Total D. (Ordinary shares)		
(Preference shares)		$\sim$
(Other class)		$\sim$
		$\sim$

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)





Type of Issue	No. of new No. of shares of new issuer issued shares of during the issuer month which may pursuant be issued thereto pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)
10. Other At State — (Please specify) price : currency	Class of shares issuable (Note 1)  lssue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / (dd/mm/yyyy)
	Total E. (Ordinary shares) (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E	):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	to E):	
(These figures should be the same as the relevant figures under II above ("Movemer Capital").)	nts in Issu	ed Share

Remarks	(if	any)	:
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Submitted by:	Yeung Man Chit Daniel
Title:	Secretary
(Director, Sec	cretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.