

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/r	nm/yyyy)	: 31/07/2018			
To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted					
I. Movements in Authorised	Share Ca	pital			
1. Ordinary Shares					
(1) Stock code : <u>00907</u>	_Descrip	tion:	ELEGANCE	OPTICAL	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	g month	1,000,000,000	HK\$0.10	HK\$100,000,000.00	
Increase/(decrease)	-	0		0	
Balance at close of the mon	th _	1,000,000,000	HK\$0.10	HK\$100,000,000.00	
(2) Stock code :	Descrip	tion : <u></u>			
		No. of ordinary shares	Par value (State currency)	capital	
Balance at close of precedir	g month_				
Increase/(decrease)	-				
Balance at close of the mon	Balance at close of the month				

2. Preference Shares			
Stock code : Descript	tion : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descript	tion : <u></u>		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the encurrency):	nd of the month		00,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	388,369,123			
Increase/ <del>(decrease)</del> during the month	16,000,000			
Balance at close of the month	404,369,123			

## III. Details of Movements in Issued Share Capital

Particulars of share option					issuer issued during	
scheme					the month pursuant	
including EGM _	ľ	Movement duri	ng the month		thereto	thereto as at close of
approval date						the month
dd/mm/yyyy) and						
class of shares	Onented	E	0	1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1						
$\overline{}$						
$\overline{}$						
( / / )						
shares						
(Note 1)						
0						
2.						
( / / )						
shares			$\overline{}$		<u> </u>	
(Note 1)						
2						
3.						
( / / )						
shares					$\overline{}$	
(Note 1)		Tota	al A. (Ordina	ry charac)		
		1016				
				her class)		
		nth from exerc	•	n <del>e</del> i ciass)	-	

Cale of expiry - do/min/yyyy)	Description of warrants	Currency of nominal	Nominal value at close of preceding	Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) Subscription price EGM approval vate (if applicable) (dd/mm/yyyy) 2.  (	(Date of expiry - dd/mm/yyyy)	value	month	month	month		
Class of shares issuable (Note 1) Subscription price EGM approval vate (if applicable) (dd/mm/yyyy) 2.  (	1.						
Class of shares issuable (Note 1) Subscription price EGM approval vate (if applicable) (dd/mm/yyyy) 2.  (							
EGM approval hate (if applicable) (dd/mm/yyyy) 2.  (	Class of shares issuable (Note 1)						
(if applicable) (dd/mm/yyyy) 2.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  Total B. (Ordinary shares) (Preference shares)	· · · · · · · · · · · · · · · · · · ·						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Total B. (Ordinary shares) (Preference shares)	(if applicable) (dd/mm/yyyy)	( / /	)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  (	2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  (							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  (		<del>\</del>			-		
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  (	,						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  (							
EGM approval date (if applicable) (dd/mm/yyyy)  3.  (	issuable (Note 1)						
(if applicable) (dd/mm/yyyy) 3.  (			\				
(dd/mm/yyyy) 3.  (							
3.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total B. (Ordinary shares) (Preference shares)		(	,				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) (Preference shares)		( / /					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  (	<u>o.</u>						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  (							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  (	( / / )		\	<u> </u>	· -		
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  (	Stock code (if listed)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  (	Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy)  4.  (							
(if applicable) (dd/mm/yyyy)  4.  (							
(dd/mm/yyyy) 4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) (Preference shares)							
4		( / /	)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) (Preference shares)		•					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) (Preference shares)							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) (Preference shares)							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) (Preference shares)	1 '						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) (Preference shares)	Stock code (if listed)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) (Preference shares)	icauchla (Nota 1)						
EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) (Preference shares)							
(if applicable)       (dd/mm/yyyy)       ( / / )         Total B. (Ordinary shares)       (Preference shares)							
Total B. (Ordinary shares)(Preference shares)	(if applicable)						
(Preference shares)	(dd/mm/yyyy)	( / /	)				
(Preference shares)			Total B	(Ordina	arv shares)		
			Total E	Preferen	ice shares)		-

Convertibles (i.e. Convertible in	nto Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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	•					
	•					
	•					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )	<u></u>				
2.						
	. \					
Stock code (if listed)	· <del></del> -					-
Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price						
EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	( / / )	\				
3.						
		\	\			
	. <u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)			`			
, , , ,	( / / )					
4.	( ' ' '					
	•					
	•					
	•				_	
Stock code (if listed)					$\overline{}$	
Class of shares						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	<del></del>	otol C (O==!:- =	on charac		
		10	otal C. (Ordina	ary snares) ce shares)		-
			,	ther class)		-
			U)			-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
Shares (Note 1)		-
2		
shares (Note 1)		
Sitales (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
	<u> </u>	

Ot	her Movements in I	ssued Sh	are Capital				No. of new shares of	No. of new
	Type of Issue						issuer issued during the month pursuant thereto	
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							_	
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
				Class of shares issuable (Note 1)			
		At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
5.	Scrip dividend			EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares repurchased (Note 1)	·		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares issuable (Note 1)	Ordinary <u>Shares</u>		
8.	Consideration issue	At price :	HK <u>\$2.50</u>	Issue and allotment date : (dd/mm/yyyy)	(11/07/2018)		
				AGM approval date: (dd/mm/yyyy)	(28/09/2017)	16,000,000	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital			Class of shares issuable (Note 1)  Issue and allotment ( / / date : (dd/mm/yyyy)	)	
	reorganisation			EGM approval date: ( / / (dd/mm/yyyy)	)	
10.	Other (Please specify)	At price :	State ———currency	Class of shares issuable (Note 1)  Issue and allotment ( / / date : (dd/mm/yyyy)	-	
				EGM approval date: ( / / (dd/mm/yyyy)  Total E. (Ordinary sha	res) 16,000,000	
				(Preference sha (Other cla	res)	<del>-</del> - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	16,000,000
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Iss Capital").)	sued Share

Remarks (if any):	
Submitted by:	Yeung Man Chit Daniel
Title:	Secretary
(Director, Sec	cretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.