

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/r): _	30/09/2018			
To : Hong Kong Exchanges	and Clea	ring Li	imited		
Name of Issuer	Elegano	e Opti	cal Internati	onal Holdings	s Limited
Date Submitted	02/10/20			<u></u>	
I. Movements in Authorised	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : <u>00907</u>	Descrip	otion :		ELEGANCE	OPTICAL
			of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	1,00	0,000,000	HK\$0.10	HK\$100,000,000.00
Increase/(decrease)	<u>-</u>		0		0
Balance at close of the mon	th _	1,00	0,000,000	HK\$0.10	HK\$100,000,000.00
(2) Stock code :	Descrip	otion :			
			of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month				
Increase/(decrease)	-				
Balance at close of the mon	th _				

2. Preference Shares			
Stock code : Descript	tion : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descript	tion : <u></u>		
	No. of other classes of shares	(State	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the elecurrency):	nd of the month		00,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other	
	(1)	(2)		classes of shares	
Balance at close of preceding month	404,369,123				
Increase/ (decrease) during the month					
Balance at close of the month	404,369,123				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	value	monu	monu	monu		
	·					
(/)						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
						-
(/ /) Stock code (if listed)						
Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price		\				
EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy)	(/ /					
<u> </u>						
(/ /)			\			
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
4.						
	·					-
(/ /)					\	
Stock code (if listed) Class of shares						
icayabla (Nota 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,	`				
(dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)		
			(Preferen	ice shares)		_
			(C	Other class)		_

Convertibles (i.e. Convertible in	nto Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
٧.						
	•					
	•					
	•					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy))	(/ /)					
2.						
	. \					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	(/ /)	_ \				
3.						
		`				
Charles and a (if lintard)			$\overline{}$			
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date				_		
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	•					
	. <u></u> <u>-</u> -					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)					\	
(dd/mm/yyyy)	(/ /)					
	, ,		otal C. (Ordina	ary shares)		_
			(Preferen	ce shares)		
			(O	ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: (Options (other than under Share Option Schemes)		
2		of issuer issued during the month	issuer which may be issued pursuant thereto as at close of
2	X		
2			
2			
2			
2			
2			
2			
2	shares (Note 1)		
3. (/ /) shares (Note 1) (/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares)			
3. (/ /) shares (Note 1) (/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares)	2.		
3			
3			
3			
3			
3			
3			
(/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares)	shares (Note 1)		
(/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares)			
(/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares)	3.		
Total D. (Ordinary shares) (Preference shares)			
Total D. (Ordinary shares) (Preference shares)			
Total D. (Ordinary shares) (Preference shares)	-		
Total D. (Ordinary shares) (Preference shares)			
Total D. (Ordinary shares) (Preference shares)			
Total D. (Ordinary shares) (Preference shares)			
Total D. (Ordinary shares) (Preference shares)	shares (Note 1)		
(Preference shares)			
(Preference shares)	Total D. (Ordinary shares)	1	
(Other class)			
	(Other class)		

Ot	her Movements in Is	ssued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights Issue	At price :	State ———currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_/		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\				Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)	\	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)		
9. Capital	Issue and allotment (/ /) date: (dd/mm/yyyy)		
reorganisation	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10. Other At State ———————————————————————————————————	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ / (dd/mm/yyyy)		
	Total E. (Ordinary shares) (Preference shares) (Other class)		
Total increase / (decrease) in ordinary shares of	during the month (i.e. Total of A to E): (1)	
	(2		
Total increase / (decrease) in preference share	,		
Total increase / (decrease) in other classes of	· ·	·	
(These figures should be the same as the relevence (Capital").)	vant tigures under II above ("Movements i	n Issued Sh	are

Remarks (if any):	
Submitted by:	Yeung Man Chit Daniel
Title:	Secretary
(Director, Sec	cretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.