

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2019									
To: Hong Kong Exchanges and Clearing Limited									
Name of Issuer Date Submitted	Elegance Optical International Holdings Limited (Incorporated in Bermuda with limited liability) 04/09/2019								
I. Movements in Authorised Share Capital									
1. Ordinary Shares									
(1) Stock code: 00907 Description: ELEGANCEOPTICAL									
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of precedir	g month	1,000,000,000	HK\$0.10	HK\$100,000,000.00					
Increase/(decrease)		0		0					
Balance at close of the mon	th _	1,000,000,000	HK\$0.10	HK\$100,000,000.00					
(2) Stock code :	Descrip	otion :							
		No. of ordinary shares	•	Authorised share capital (State currency)					
Balance at close of precedir	g month								
Increase/(decrease)	-								
Balance at close of the month									

2. Preference Shares			
Stock code : Descript	tion : <u></u>		
	No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : Descript	tion : <u></u>		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the er currency):	nd of the month		100,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	404,369,123					
Increase/ (decrease) during the month	<u></u>					
Balance at close of the month	404,369,123					

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes	of the Issuer)		No. of now oboroo of	No of your shares of
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of
including EGM		Maria	() ()		thereto	
approval date (dd/mm/yyyy) and		Movement duri	ng the month		_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4						
(/ /)						
shares (Note 1)	$\overline{}$					
(NOLE 1)		_				
2.						
shares						
(Note 1)						
, ,						
3.						
(/ /)						
shares				-		
(Note 1)		-	-4-1 A (O :: -!'			_
		10	otal A. (Ordina			
				ce shares)		
			(C	Other class)		
Total funds raised d	uring the mo	onth from exerc	ise			
of options (State cu	rrency)					
	, ,		-			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\dagger</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3.						
(/ /)						•
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date			`			
(if applicable)	(/ /	1				
4.	(, ,					
						<u>-</u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			`	
		Total	B. (Ordin	nary shares)		_
				nce shares) Other class)		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)								
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
1.	-							
	-							
	- 							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		<u> </u>						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)							
2.								
	-							
Stock code (if listed) Class of shares issuable (Note 1)								
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)							
3.	-							
	- -							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)							
	- -							
Stock code (if listed)	- - ——— —							
Class of shares issuable (Note 1)								
EGM approval date					·			
(if applicable) (dd/mm/yyyy)	(/ /)	— т	otal C(Ord	inary shares)				
			(Prefer	ence shares) (Other class)				

shares (Note 1)

(Ordinary shares) (Preference shares) (Other class)

Total D.

1. R	ype of Issue							thereto	close of the month
	Rights issue								
	Rights issue			Class of shares issuable (Note 1)					
2. C		At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
2. C				EGM approval date: (dd/mm/yyyy)	(/	/)		
2. C									-
2. C				Class of shares issuable (Note 1)					
	Open offer	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)					
3. P	Placing	At price :	State currency———	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									_
				Class of shares issuable (Note 1)					
4. B	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	()	X)		
						`			_
				Class of shares issuable (Note 1)					
5. S	Scrip dividend	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
	-	•	currency———		, ,	,		\	
				EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\			Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares		\	Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency –	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	() /)		
							-	
				Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Total E. (Or (Prefe	dinary serence s (Othe	shares	s)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)					
(2)					
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue:
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):		
Submitted by: _	Chung Yuk Lun	
Title:	Executive Director	
(Director	, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.