

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 29/02/2020							
To: Hong Kong Exchanges	and Clea	ring Limited					
Name of Issuer Date Submitted							
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>00907</u>	Descrip	otion : <u>ELEGAN</u>	ICEOPTICAL	<u>-</u>			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month	1,000,000,000	HK\$0.10	HK\$100,000,000.00			
Increase/(decrease)	-	0		0			
Balance at close of the mon	th _	1,000,000,000	HK\$0.10	HK\$100,000,000.00			
(2) Stock code : <u></u>	Descrip	otion : <u></u>					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month						
Increase/(decrease)	-						
Balance at close of the mon	th _						

2. Preference Shares			
Stock code : Descrip	tion : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	tion : <u></u>		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e	nd of the month	(State	

currency):

HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	404,369,123					
Increase/ (decrease) during the month	202,184,561					
Balance at close of the month	606,553,684					

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes	of the Issuer)			
Particulars of share option scheme including EGM approval date	٨	Novement duri	na the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and	.,	novomont dan	ng the month		_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
*						
shares						
(Note 1)						
2						
2.						
			_			
(/ /)						
shares						
(Note 1)				$\overline{}$		
,						
3.						
shares						
(Note 1)					$\overline{}$	-
(11010-1)		To	otal A. (Ordina	arv shares)		
		-	,	ice shares)		
			,	Other class)		
			•	rinei ciass)		
Total funds raised d	uring the mor	nth from exerc	ise			
of options (State cu	rrency)					

Warrants to Issue Shares of the	s Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	•			
2.						
(/ /)	$\overline{}$					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /					
			\ 			
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	:			
4.						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			·	
		Total		nary shares)		_
				nce shares) Other class)		-
			('	Out 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6		- \

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the Amount month of the	No. of new shares of issuer issued during the month pursuant at close thereto	No. of ne shares of issuer wh may be iss pursuar thereto as close of t month
<u>X</u> .	<u> </u>				
	_				
	_				
Stock code (if listed)					
(dd/mm/yyyy)) 2.	(/ /)				
<u></u>	_				
	_ \				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)					
(dd/mm/yyyy)					
(dd/mm/yyyy) 3. Stock code (if listed) Class of shares					
Stock code (if listed) Class of shares issuable (Note 1)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date				· · · · · · · · · · · · · · · · · · ·	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	(/ /) 				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /) 				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1)					
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Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1)					

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month pursuant thereto issued pursuant thereto as at close of the month Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: shares (Note 1) shares (Note 1) 3. shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)

Ot	her Movements	in Issued	Share Capital				
	Type of Issue		·			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			State	Class of shares issuable (Note 1)	<u>Ordinary</u>		
1.	Rights issue	At price :	State HK \$0.14	Issue and allotment date : (dd/mm/yyyy)	(18/02/2020)		
				EGM approval date: (dd/mm/yyyy)	(N/A)	202,184,561	N/A
`				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
		`		Class of shares issuable (Note 1)			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)			
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares repurchased (Not	te 1) -		_		
6.	Repurchase of shares			Cancellation date (dd/mm/yyyy)	: (/ /)		
				EGM approval da (dd/mm/yyyy)	ite: (/ /)		
				Class of sh redeemed (Note	ares ₋				
7.	Redemption of shares	\		Redemption date (dd/mm/yyyy)	: (/ /)		
				EGM approval da (dd/mm/yyyy)	ite: (/ /)		
				Class of sh issuable (Note 1)	ares _				
8.	Consideration issue	At price	State currency —	Issue and allotme date : (dd/mm/yy)		/ /)		
				EGM approval da (dd/mm/yyyy)	ite: (/ /)		
				Class of shissuable (Note 1)	ares _				
9.	Capital reorganisation			Issue and allotme date : (dd/mm/yyy		/ /)		
				EGM approval da (dd/mm/yyyy)	ite: (/ \)		
				Class of sh issuable (Note 1)	ares _				
10.	Other (Please specify)	At price	State currency —	 Issue and allotme date : (dd/mm/yyy		/ /)		
	, ,,			EGM approval da (dd/mm/yyyy)	ite: (/ /)		
				Total E. (P	refere	ary sha nce sha Other cla	res)	202,184,561	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	202,184,561
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E)	:	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	to E):	
(These figures should be the same as the relevant figures under II above ("Movement Capital")	ts in Issu	ied Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):		
Submitted by:	Chung Yuk Lun	
Title:(Director, Se	Executive Director cretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- If there is insufficient space, please append the prescribed continuation sheet.