日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

	For the month ended	(dd/mm/yyyy) :	31/08/2020
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To : Hong Kong Exchanges and Clearing Limited

	Elegance Optical International Holdings Limited
Name of Issuer	(Incorporated in Bermuda with limited liability)
Date Submitted	02/09/2020
Date Submitted	02/09/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00907</u> Descrip	otion : Ordinary	/ Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000.00
(2) Stock code : <u></u> Descrip	otion : <u></u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descri	iption : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	۱		
Increase/(decrease)		_	
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descrip	tion : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	727,863,684			
Increase/ (decrease) during the month				
Balance at close of the month	727,863,684			

III. Details of Movements in Issued Share Capital

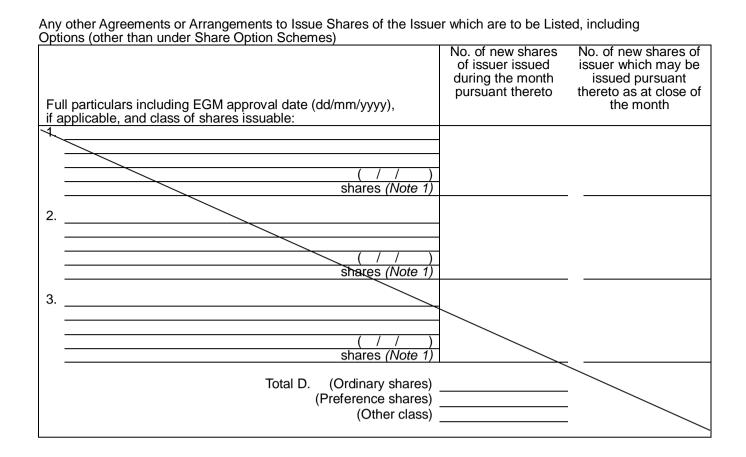
Share Options (unde	er Share Opt	ion Schemes of	of the Issuer)			
Particulars of share option						No. of new shares of issuer which may be
scheme					the month pursuant	issued pursuant
including EGM					thereto	thereto as at close of
approval date		Movement dur	ing the month		_	the month
(dd/mm/yyyy) and						
class of shares	Crontod	Evereiged	Concelled	Longod		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Adoption date:						
16/03/2020						
(Approved by						
Shareholders:						
16/03/2020)					•	
Ordinary shares	0	0	0	0	0	0
(Note 1)						
2. N/A						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
		Тс	otal A. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	
			(O	ther class)	N/A	
Total funds raised du of options (State cur		nth from exerc	ise	N/A		

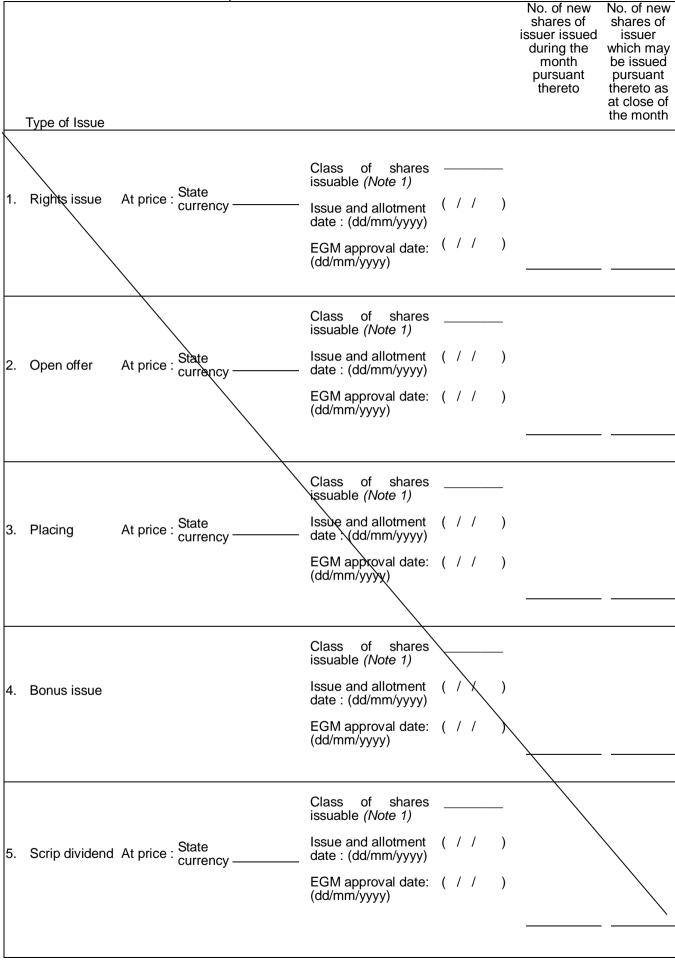
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>X</u> .						
<u> </u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
(dd/mm/yyyy) 2.	(/ /)				
	\backslash					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
<u>3.</u>		\sim				
		\sim				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			\backslash	`		
EGM approval date (if applicable)	(/ /)				
4.						
(/ /)					<u></u>	
Stock code (if listed) Class of shares						
Subscription price					\backslash	
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	B. (Ordin	ary shares)		_ \
			(Prefere) ((nce shares)		

Warrants to Issue Shares of the Issuer which are to be Listed

Convertibles (i.e. Convertible i	Into Shares of the	e issuer which		sieu)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
X .						
	- - -					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	\					
	-					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	\neq				
3.	-		,			
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	(/ /)					
<u>4.</u>	-				,	
Stock code (if listed)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Т	(Prefer	inary shares) ence shares) (Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)





	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\backslash	X	Class of shares repurchased (Note					
6.	Repurchase of shares	1) Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)					
8.	Consideration At price : State issue	ssue and allotment date : (dd/mm/yyyy)	()		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(×_/)		
		EGM approval date: (dd/mm/yyyy)	(//	\searrow		
10.	Other State	Class of shares issuable (Note 1)					
	(Please At price : State specify) State	Issue and allotment date : (dd/mm/yyyy)	()	\backslash	
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E. (Or (Prefe	eren	ce s	hares hares class	s)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Issu Capital").)	ed Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

rtomanto (il any)	Remarks	(if	any)) :
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Cuba	aittad bur Chung Vulchun
Subr	nitted by: Chung Yuk Lun
Title:	Executive Director
	Executive Director (Director, Secretary or other duly authorised officer)
Notes	
1.	State the class of shares (e.g. ordinary, preference or other).
2.	
	Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
3.	Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return. "Identical" means in this context:
3.	 in relation to the securities issued, no further confirmation is required to be made in this return. "Identical" means in this context: the securities are of the same nominal value with the same amount called up or paid up;
3.	 in relation to the securities issued, no further confirmation is required to be made in this return. "Identical" means in this context: the securities are of the same nominal value with the same amount called up or paid up; they are entitled to dividend/interest at the same rate and for the same period, so that at the next
3.	 in relation to the securities issued, no further confirmation is required to be made in this return. "Identical" means in this context: the securities are of the same nominal value with the same amount called up or paid up;
3.	 in relation to the securities issued, no further confirmation is required to be made in this return. "Identical" means in this context: the securities are of the same nominal value with the same amount called up or paid up; they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum