

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/4/2021</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Elegance Optical International Holdings Limited (Incorporated in Bermuda with limited liability)
Date Submitted	3 May 2021

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>907</u> Descri	ption : Ordinary	/ Shares	
	No. of ordinary shares	Par value (<i>HK\$</i>)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrij	ption :	N/A		
			No. of pr sha		Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	, month				
Increase/(decreas	se)					
Balance at close	of the month	1				

3. Other Classes of Shares

Stock code :	Stock code : <u>N/A</u> Description		1	V/A
		No. of other classes of shares	Par value (State s currency)	Authorised share capital (State currency)
Balance at close o	f preceding	g month		
Increase/(decrease	e)			
Balance at close o	f the mont	h		

Total authorised share capital at the end of the month (*State currency*) : _____ HK\$100,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	872,863,684	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	872,863,684	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and -		Movement dur	ing the month		- thereto	as at close of the monut
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option				•		
Scheme approved						
on 16/03/2020						
Exercise Price:						
HK\$1.33 per share						
Date of grant:						
19/03/2021 Ordinary shares	Nil	Nil	Nil	Nil	Nil	60,000,000
(Note 1)	1111	1111	1111	1111	1111	(see Remarks 1)
(10010-1)						(ste Keinarns 1)
2. N/A						
<u> </u>						
(/ /)						
shares				. <u> </u>		
(Note 1)						
3. N/A						
J. 1\/A						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	•	Nil	_
				nce shares)	N/A	_
			(0	Other class)	N/A	_
Total funds raised durin		rom exercise of				
options (State currency)	1			N/A		

warrants to issue Shares of the iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
	-				
(/ /) Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)		-			
Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
2. N/A		_			
2. IN/A					
	-				
	· ·		<u> </u>		
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		_			
Subscription price		_			
EGM approval date					
(if applicable)					
(dd/mm/yyyy)					
3. N/A		_			
5. 10/11	-				
	-				
			- <u> </u>		
Stock code (if listed) Class of shares		_			
issuable (<i>Note 1</i>)					
Subscription price		_			
EGM approval date					
(if applicable)					
	(/ /)				
4. N/A		_			
(/ /)	·				
· · · · · · · · · · · · · · · · · · ·					
Stock code (if listed) Class of shares		_			
issuable (Note 1)					
		_			
Subscription price		_			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
(dd/ iiiii/ y y y y)		_			
	Tot	al B. (Ordi	nary shares)	N/A	
	101		ence shares)		-
			(Other class)		-
		(1N/A	-

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Con	vertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)			
Clas	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A						
	Stock code (if listed)	_ _ 					
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	N/A						
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
	Subscription price						
2	(if applicable) (dd/mm/yyyy) N/A	(/ /)					
<u>3.</u>	N/A						
	Stock code (if listed)						
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price EGM approval date (if applicable)						
4.	(dd/mm/yyyy) N/A	(/ /)					
	Stock code (if listed)						
	Class of shares issuable (<i>Note 1</i>) Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)			nary shares)		-
					nce shares) Other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
2. N/A		
	-	
(/ /)		
shares (Note 1)		
3. <u>N/A</u>		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
Type of Issue		Class of shares issuable			month
		(Note 1)			
1. Rights issue	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
				<u>N/A</u>	N/A
		Class of shares issuable (Note 1)			
2. Open offer	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ /)		
		(dd/mm/yyyy)		N/A	N/A
		Class of shares issuable (Note 1)			
3. Placing	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))		
	currency	AGM approval date: (/ / (dd/mm/yyyy))		
				<u>N/A</u>	N/A
		Class of shares issuable (Note 1)			
4. Bonus issue		Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
				N/A	N/A

Type of Issue month Type of Issue month Class of shares issuable (Note 1)						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
S. Scrip dividend At price : State currency Issue and allotment (d/mm/yyyy) (///) EGM approval date: (d/mm/yyyy) N/A N/A 6. Repurchase of shares Class Class of shares of cancellation date : (d/mm/yyyy) N/A N/A 6. Repurchase of shares Class Class of shares of cancellation date : (d/mm/yyyy) N/A N/A 7. Redemption of shares Class of (d/mm/yyyy) for shares N/A N/A 7. Redemption of shares Class of (d/mm/yyyy) for shares N/A N/A 8. Consideration issue At price : State currency State currency Issue and allotment (Note 1) (///) (d/mm/yyy) 8. Consideration issue At price : State currency Issue and allotment (More 1) (///) (d/mm/yyy) EGM approval date: (///) (d/mm/yyy) Issue and allotment (More 1) (///) (d/mm/yyy)		Type of Issue					
5. Scrip dividend At price : currency date : (dd/mm/yyyy) EGM approval date : $(///)$ N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 6. Repurchase of shares Cancellation date : $(///)$ N/A N/A 7. Redemption of shares Class of shares 7. Redemption of shares Class of shares 8. Consideration issue At price : State Class of shares issuable (/// //) N/A N/A 8. Consideration issue At price : Currency State Issue and allotment (///) N/A N/A							
Class of shares	5.			(/	/)		
6. Repurchase of shares				(/	/)		NT/ A
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : Currency State (dd/mm/yyyy) EGM approval date: (///) Issue and allotment (//) (dd/mm/yyyy) EGM approval date: (///)						N/A	N/A
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 7. Redemption of shares — redeemed (<i>Note 1</i>) Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency — State currency — EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (//) EGM approval date: $(//)$ (//) EGM approval date: $(//)$ (//) EGM approval date: $(//)$ (//) EGM approval date: $(//)$ EGM approval date: $(//)$							
Bit Approval date: $(dd/mm/yyyy)$ N/A N/A Redemption date : $(//)$ (dd/mm/yyyy) N/A N/A N/A Isue and allotment (Md/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/	6.			(/	/)	1	
7. Redemption of shares Class of shares 7. Redemption of shares Redemption date : $(//)$ (//) 8. Consideration issue At price : State currency Class of shares issuable (///) N/A 8. Consideration issue At price : State (dd/mm/yyyy) Issue and allotment (///) (///) 8. Consideration issue At price : State (dd/mm/yyyy) State (dd/mm/yyyy) Issue and allotment (///) 8. Consideration issue (///) State (///) Issue and allotment (///) (///) 8. Consideration issue (///) State (///) Issue and allotment (///) (///) 9. Class of shares issuable (///) Issue and allotment (///) (///) (///) 9. Class of shares issuable (///) Issue and allotment (///) (///) (///)				(/	/)		
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ N/A (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(//)$ EGM approval date: $(//)$ Base and allotment date : $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$						<u> </u>	<u>N/A</u>
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ N/A N/A N/A N/A N/A N/A N/A N/A N/A							
$\frac{\text{(dd/mm/yyyy)}}{(\text{dd/mm/yyyy)}} = \frac{\text{N/A} + \text{N/A}}{\text{N/A}}$ 8. Consideration issue At price : $\frac{\text{State}}{\text{currency}} = \frac{\text{Issue and allotment}}{\text{date : (dd/mm/yyyy)}} = \frac{(\text{///})}{(\text{dd/mm/yyyy)}}$	7.		Redemption date : (dd/mm/yyyy)	(/	/)		
8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(/	/)		
8. Consideration issue At price : State currency (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)						<u> </u>	<u> </u>
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.			(/	/)		
<u> </u>			EGM approval date: (dd/mm/yyyy)	(/	/)		
						<u>N/A</u>	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	e	_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						1.1/24	10/24
			Class of shares issuable (<i>Note 1</i>)	e	_		
10.	Other	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
				Ordinary reference (Othe	share	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(*Note 2*)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

1. Validity period of the Share Options: Ten years from 19 March 2021 to 18 March 2031 (both days inclusive).

Submitted by: Chung Yuk Lun

 Executive Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- *3. "Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.