

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Excha	nges and Clearing	g Limited	1		
Name of Issuer  Elegance Optical International Holdings Limited  (Incorporated in Bermuda with limited liability)					
Date Submitted	2 July 2021				
I. Movements in Autho	orised Share Capit	al			
1. Ordinary Shares					
(1) Stock code : <u>90</u>	Descrip	otion:	Ordinary	Shares	
			f ordinary nares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of pre-	ceding month	10,00	00,000,000	0.01	100,000,000
Increase/(decrease)			Nil		Nil
Balance at close of the	month	10,00	00,000,000	0.01	100,000,000
(2) Stock code : N/A	ADescrip	otion :	N/A		
			f ordinary nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre-	ceding month				
Increase/(decrease)					
Balance at close of the	month				

30/6/2021

Stock code:	N/A	Descrip	otion:	N/A		
			No. of pr		Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding n	nonth				
Increase/(decrease	e)					
Balance at close of	of the month					
3. Other Classes of	of Shares					
3. Other Classes of Stock code:	of Shares N/A	Descrip	otion :		N	J/A
		Descrip	otion : No. of classes o		Par value (State currency)	J/A  Authorised share capital (State currency)
	N/A	_ `	No. of		Par value (State	Authorised share capital
Stock code:	N/A of preceding n	_ `	No. of		Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	872,863,684	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	872,863,684	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and					<del>-</del>	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme approved						
on 16/03/2020						
Exercise Price:						
HK\$1.33 per share						
Date of grant:						
19/03/2021						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	60,000,000
(Note 1)	1111					(see Remarks 1)
(Ivoie I)						(see Remarks 1)
2. N/A						
2. N/A						
( / / )						
shares						
(Note 1)						-
(=,=,=,						
3. N/A						
3.1V/A						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	Nil	
				nce shares)	N/A	-
			•	Other class)	N/A	<u>-</u>
Total funda	a tha m		•	, (1101 C1435)	11/11	-
Total funds raised durin		rom exercise of		N/A		
options (State currency)	•		-	1 <b>N</b> / A		

Warrants to Issue Shares of the Is	suer which are to	be Listed				N. C	)
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value of close of preceding m	du	xercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	•						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
2. N/A		/					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / /	)					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A	<u>( / /</u>	)					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
			Total B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	• •

Convertibles (i.e. Convertible in Co		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Outstanding	month	monui	monui		
1. 17/11	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	<u> </u>					
Stock code (if listed) Class of shares	<del>-</del> 					
issuable (Note 1)  Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	_					
Cr. L. a. L. CCF. a. D.	<u> </u>					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable)						
(If applicable) (dd/mm/yyyy) 4. N/A	( / / )					
	<u></u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordir	nary charec)	N/A	
			(Prefere	ence shares) Other class)	N/A N/A	· -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

uiaii	under Snare Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
2.	N/A		
	( / / )		
	shares (Note 1)		
	Stidies (Note 1)		
	NT/A		
3.	N/A		
	( / / )		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(Other crass)	14/73	

rice : State currency  rice : State currency	Class of shares issuab (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuab (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	-	No. of new shares of issuer issued during the month pursuant thereto  N/A  N/A	No. of new shares of issuer which may be issued pursuant thereto as at close of the month  N/A
rice . State	Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuab (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:	( / / ( / /	-		
rice . State	Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuab (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:	( / / ble	-		
rice . State	date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuab (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:	( / / ble	-		
	Class of shares issuab (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:	ole	-		
	(Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:	( / /			
	(Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:	( / /		N/A	N/A
	date : (dd/mm/yyyy)  EGM approval date:			N/A	N/A
		( / /	)	N/A	N/A
				NI / A	N/A
				IVA	- 77.2
	Class of shares issuab (Note 1)	ole ——	_		
rice: State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
	AGM approval date: (dd/mm/yyyy)	( / /	)		
				N/A	N/A
		ole			
	Issue and allotment	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	NY/A	N/A
		Issue and allotment date : (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  Class of shares issuate (Note 1)  Issue and allotment date : (dd/mm/yyyy)  EGM approval date:	Class of shares issuable (Note 1)  Issue and allotment (date: (dd/mm/yyyy))  Class of shares issuable (Note 1)  Issue and allotment (dd/mm/yyyy)  EGM approval date: (///	Issue and allotment ( / / )  AGM approval date: (dd/mm/yyyy)  Class of shares issuable ( / / )  Issue and allotment ( / / )  Class of shares issuable ( / / )  Issue and allotment ( / / )  EGM approval date: ( / / )	Issue and allotment ( / / )  AGM approval date: (dd/mm/yyyy)  AGM approval date: ( / / )  (dd/mm/yyyy)   Class of shares issuable ( / / )  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue	Class of shares issuable				
		(Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(44, 111111/233)			N/A	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue	Class of shares issuable		
		(Note 1)		
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	N7/4	27/4
			N/A	N/A
		Class of shares issuable(Note 1)		
10.	Other At price : State currency	Issue and allotment date: (dd/mm/yyyy)		
		AGM approval date: ( / / ) (dd/mm/yyyy)		
			N/A	N/A
		Total E. (Ordinary share	es) N/A	
		(Preference share (Other cla	es) N/A	
То	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to E):	(1) Nil	
			(2) N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):	N/A	
То	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of A to E):	N/A	
(7	These figures should be the same as the relevant figur	res under II above ("Movements in Issue	d Share Capital")	.)
IV.	. Confirmations			

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(*Note* 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
	ity period of the Share Options: Ten years from 19 March 2021 to 18 March 2031 (both days inclusive).
Submitt	ted by: Chung Yuk Lun
Title:	Executive Director (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.