



Hong Kong Branch Share
Registrar:
Tricor Tengis Limited
Level 54, Hopewell Centre,
183 Queen's Road East,
Hong Kong

ELEGANCE OPTICAL INTERNATIONAL HOLDINGS LIMITED
(Incorporated in Bermuda with limited liability)
(Stock Code: 907)

Head office and principal
place of business in
Hong Kong:
Unit 2405, 24/F,
World Wide House,
19 Des Voeux Road Central,
Central,
Hong Kong

**RIGHTS ISSUE OF 202,184,561 RIGHTS SHARES
ON THE BASIS OF ONE (1) RIGHTS SHARE
FOR EVERY TWO (2) EXISTING SHARES HELD ON THE
RECORD DATE AT THE SUBSCRIPTION PRICE OF HK\$0.14
PER RIGHTS SHARE PAYABLE IN FULL ON
ACCEPTANCE BY NOT LATER THAN 4:00 P.M. ON MONDAY,
10 FEBRUARY 2020**

Registered office:
Clarendon House,
2 Church Street,
Hamilton HM 11,
Bermuda
23 January 2020

EXCESS APPLICATION FORM

Name(s) and address of the Qualifying Shareholder(s)



Total number of excess Rights
Share(s) applied

Box A

Total subscription monies paid for the
excess Rights Share(s) in HK\$

Box B



Application can only be made by the
Qualifying Shareholder(s) named here.

To: The Directors
Elegance Optical International Holdings Limited

Dear Sirs and Madams,

I/We, being the registered Qualifying Shareholder(s) named above, hereby irrevocably apply for excess Rights Share(s) (write the number of shares in Box A) at the Subscription Price of HK\$0.14 per Rights Share under the Rights Issue, in respect of which I/We enclose a separate remittance by cheque or banker's cashier order in favour of "**ELEGANCE OPTICAL INTERNATIONAL HOLDINGS LIMITED – EXCESS APPLICATION ACCOUNT**" for HK\$ (write the full amount in Box B) and crossed "**Account Payee Only**" being the payment in full (rounded up to the nearest 2 decimal places) on application for the above number of excess Rights Shares.

I/We hereby request you to allot such excess Rights Shares applied for, or any lesser number, to me/us and to send by ordinary post at my/our risk to the address shown above my/our share certificate(s) for the number of additional Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any surplus application money refundable to me/us. I/We understand the Directors will allocate the excess Rights Shares (if any) to the Qualifying Shareholders who have applied for excess application at their discretion on a pro rata basis in proportion to the number of excess Rights Shares being applied for under each application. In determining the number of excess Rights Shares to be allocated to a Qualifying Shareholder, no reference will be made to the Rights Shares subscribed by that Qualifying Shareholder through applications by PAL or the existing number of Shares held by such Qualifying Shareholder. No preference will be given to top up odd lots to whole board lots. I/We acknowledge that I am/we are not guaranteed to be allotted any of the excess Rights Shares applied for.



香港股份過戶
登記分處：
卓佳登捷時有限公司
香港
皇后大道東183號
合和中心54樓



高雅光學國際集團有限公司
(於百慕達註冊成立之有限公司)
(股份代號：907)

總辦事處及香港
主要營業地點：
香港
中環
德輔道中19號
環球大廈
24樓2405室

註冊辦事處：
Clarendon House,
2 Church Street,
Hamilton HM 11,
Bermuda

二零二零年
一月二十三日

以供股方式發行**202,184,561**股供股股份
基準為於記錄日期每持有兩**(2)**股現有股份
可獲發一**(1)**股供股股份
認購價為每股供股股份**0.14**港元且股款須於接納時
(即不遲於二零二零年二月十日(星期一)下午四時正)全數繳足

額外申請表格

合資格股東姓名／名稱及地址

所申請額外供股股份之總數目

甲欄

額外供股股份之應繳認購款項總額
(港元)

乙欄

僅供此欄所列合資格股東申請。

致： 高雅光學國際集團有限公司
列位董事 台照

敬啟者：

本人／吾等為上述名列之已登記合資格股東，現不可撤回地按供股項下每股供股股份**0.14**港元之認購價申請額外供股股份(請於甲欄填寫股份數目)。茲附上註明抬頭人為「**ELEGANCE OPTICAL INTERNATIONAL HOLDINGS LIMITED – EXCESS APPLICATION ACCOUNT**」及以「只准入抬頭人賬戶」方式劃線開出之港元(請於乙欄填寫全數)金額支票或銀行本票作為就申請上述數目之額外供股股份時須繳足之股款(向上約整至小數點後兩位)。

本人／吾等謹請閣下配發該等所申請認購或較所申請認購數目為少之額外供股股份予本人／吾等，並將本人／吾等就此項認購申請可能獲配發之額外供股股份數目之本人／吾等股票及／或應退還予本人／吾等任何申請認購股款餘額之支票，按上列地址以普通郵遞方式郵寄予本人／吾等，郵誤風險概由本人／吾等自行承擔。本人／吾等明白董事將根據各項申請所申請之額外供股股份(如有)數目按比例酌情向已作出額外申請之合資格股東分配額外供股股份。於釐定將向合資格股東分配之額外供股股份數目時，貴公司將不會考慮合資格股東根據暫定配額通知書申請認購之供股股份或有關合資格股東持有之現有股份數目。為補足碎股至完整買賣單位而提出之申請將不獲優先處理。本人／吾等知悉，並不保證本人／吾等可獲配發任何所申請之額外供股股份。

I/We, hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus Documents and subject to the memorandum of association and the bye-laws of the Company. In respect of any excess Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as holder(s) of such Rights Shares.

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of applicant(s) (all joint applicants must sign)

Name of bank on which cheque/cashier's order is drawn: _____ Cheque/cashier's order number: _____

Date: _____ 2020 Contact Telephone Number: _____

All documents, including refund cheques (if any), will be sent by ordinary post at the risk of the relevant applicants or other persons entitled thereto to their registered addresses kept by the Registrar.

By completing, signing and submitting this EAF, you agree to disclose to the Company and/or the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the application for excess Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "PDPO Ordinance") provides you with the right to ascertain whether the Company or the Registrar holds your personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the PDPO Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any such request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its principal place of business in Hong Kong at Unit 2405, 24/F, World Wide House, 19 Des Voeux Road Central, Central, Hong Kong or as notified from time to time in accordance with the applicable law, for the attention of the company secretary, or (as the case may be) to the Registrar at its address set out above for the attention of Privacy Compliance Officer.

This EAF and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong.

**A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION
NO RECEIPT WILL BE GIVEN**

For office use only

Application Number	Number of excess Rights Shares applied for	Amount paid on application	Balance refunded
		HK\$	HK\$

本人／吾等承諾接納按照章程文件所載之條款，並在 貴公司之組織章程大綱及細則的規限下可能配發予本人／吾等之上述數目之額外供股股份。本人／吾等就任何獲配發之額外供股股份授權 閣下將本人／吾等之姓名列入 貴公司之股東名冊，作為該等供股股份之持有人。

1. _____ 2. _____ 3. _____ 4. _____

申請人簽署(所有聯名申請人均須簽署)

支票／銀行本票之付款銀行名稱：_____ 支票／銀行本票號碼：_____

日期：二零二零年 _____ 月 _____ 日 聯絡電話號碼：_____

所有文件(包括退款支票(如有))將以普通郵遞方式將按過戶處保存之有關申請人或其他應得人士之登記地址寄發予彼等，郵誤風險概由彼等承擔。

填妥、簽署及交回本額外申請表格，即表示 閣下同意向本公司及／或過戶處及／或彼等各自之顧問及代理披露個人資料及彼等所需有關 閣下或 閣下為其利益而申請額外供股股份之人士之任何資料。香港法例第486章《個人資料(私隱)條例》(「個人資料私隱條例」)賦予 閣下權利，可確定本公司或過戶處是否持有 閣下個人資料、索取有關資料之副本及更正任何不準確資料。根據個人資料私隱條例，本公司及過戶處有權就處理任何查閱資料要求而收取合理費用。有關查閱資料或更正資料或查閱有關政策及慣例以及持有資料種類之訊息之所有要求，應寄往本公司之香港主要營業地點，香港中環德輔道中19號環球大廈24樓2405室或根據適用法律不時通知之地址，並以公司秘書為收件人，或(視情況而定)寄往過戶處(於其上述地址)，並以私隱條例事務主任為收件人。

本額外申請表格及所有根據其所作之申請均須受香港法例監管，並按其詮釋。

**每份申請必須隨附一張獨立開出之支票或銀行本票
本公司將不另發收據**

公司專用

申請編號	申請之額外供股股份數目	申請時繳交之款項	退還款項
		港元	港元

IMPORTANT

Reference is made to the prospectus issued by Elegance Optical International Holdings Limited (the “**Company**”) dated 23 January 2020 in relation to the Rights Issue (the “**Prospectus**”). Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires.

THIS EXCESS APPLICATION FORM (“EAF”) IS VALUABLE BUT IS NOT TRANSFERABLE AND IS ONLY FOR THE USE BY THE QUALIFYING SHAREHOLDER(S) NAMED BELOW WHO WISH(ES) TO APPLY FOR THE EXCESS RIGHTS SHARES IN ADDITION TO THOSE RIGHTS SHARES PROVISIONALLY ALLOTTED TO HIM/HER/IT/THEM UNDER THE RIGHTS ISSUE. THIS EAF REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS EAF AND THE ACCOMPANYING PROVISIONAL ALLOTMENT LETTER (“PAL”) EXPIRES AT 4:00 P.M. ON MONDAY, 10 FEBRUARY 2020.

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS EAF, OR AS TO THE ACTION TO BE TAKEN, OR IF YOU HAVE SOLD OR TRANSFERRED ALL OR PART OF YOUR SHARES OF THE COMPANY, YOU SHOULD CONSULT YOUR STOCKBROKER, LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER(S).

A copy of the Prospectus, together with a copy of the PAL, this EAF and the documents specified in the sub-section headed “14. Documents delivered to the Registrar of Companies” in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Securities and Futures Commission of Hong Kong take no responsibility for the contents of any of these documents referred to above.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this EAF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this EAF.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and the CCASS Operational Procedures in effect from time to time.

The Rights Issue is conditional upon the fulfilment (or waiver (as applicable)) of the conditions set out under the paragraph headed “Conditions of the Rights Issue” in the letter from the Board in the Prospectus.

Termination and Force Majeure of the Underwriting Agreement

If prior to the Latest Time for Termination:

- (A) the Underwriter shall become aware of the fact that, or shall have reasonable cause to believe that any of the warranties or undertakings in the Underwriting Agreement was untrue, inaccurate, misleading or breached, or there is any matter which would reasonably be expected to give rise to a material breach or claim, and in each case the same is (in the absolute opinion of the Underwriter) material in the context of the Rights Issue; or
- (B) there shall be:
 - (i) any introduction of any new law or regulation or any change in existing laws or regulations or any change in the interpretation or application thereof by any court or other competent authority, whether in Hong Kong or elsewhere;
 - (ii) any event, series of events or circumstances resulting in or likely to result in (whether or not foreseeable) any change in (whether or not permanent) local, national or international, financial, political, military, industrial, economic, legal, fiscal, taxation, regulatory or securities market matters or conditions or currency exchange rates or exchange controls in the PRC, Hong Kong and the Bermuda which develop, occur, happen, come into effect, exist or come to the knowledge of the Underwriter;

重要提示

茲提述高雅光學國際集團有限公司(「本公司」)日期為二零二零年一月二十三日就供股刊發之章程(「章程」)。除文義另有所指外，章程所界定之詞彙與本文件所採用者具有相同涵義。

此乃有價值及不可轉讓之額外申請表格(「額外申請表格」)，並僅供名列下文且擬根據供股申請其供股股份暫定配額以外之額外供股股份之合資格股東使用。本額外申請表格須閣下即時處理。本額外申請表格及隨附之暫定配額通知書(「暫定配額通知書」)所載之要約將於二零二零年二月十日(星期一)下午四時正屆滿。

閣下如對本額外申請表格任何方面或應採取之行動有任何疑問或閣下如已出售或轉讓閣下全部或部分本公司之股份，應諮詢閣下之股票經紀、持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

章程連同暫定配額通知書及本額外申請表格以及章程附錄三內「14.送呈公司註冊處處長的文件」分節所述之文件，已根據香港法例第32章公司(清盤及雜項條文)條例第342C條的規定送呈香港公司註冊處處長登記。香港公司註冊處處長、香港聯合交易所有限公司(「聯交所」)及香港證券及期貨事務監察委員會對上述任何文件之內容概不負責。

香港交易及結算所有限公司、聯交所及香港結算對本額外申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本額外申請表格全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

倘未繳股款及繳足股款供股股份獲准於聯交所上市及買賣，並符合香港結算之證券收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，自未繳股款及繳足股款供股股份於聯交所之各自開始買賣之日期或於香港結算釐定之有關其他日期起，可於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日之任何交易必須於其後第二個交易日於中央結算系統交收。於中央結算系統進行之所有活動均須依據不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行。

供股須待章程董事會函件內「供股之條件」一段所載條件獲達成(或豁免(倘適用))後，方可作實。

包銷協議之終止及不可抗力

倘於最後終止時限前：

- (A) 包銷商獲悉或有合理理由相信包銷協議中的任何保證或承諾屬不真實、不準確、存在誤導或已遭違反，或發生可合理預期會引致重大違反行為或申索的任何事宜，而每種情況下(包銷商全權認為)對供股而言屬重大；或
- (B) 凡：
 - (i) 香港或其他地區出台任何新法例或規例，或現行法例或規例出現任何變動，或任何法院或其他主管機關變更其任何詮釋或應用；
 - (ii) 形成、出現、發生、生效、存在或包銷商得悉，導致或可能導致(不論是否屬可預見)中國、香港及百慕達的地方、國家或國際金融、政治、軍事、工業、經濟、法律、財政、稅務、監管或證券市場事宜或狀況或貨幣匯率或外匯管制發生任何變動(不論是否屬永久)的任何事件、連串事件或情況；

- (iii) any event or circumstance in the nature of force majeure including, without limitation, any act of government, any local, national or international event or change of a political, military, financial, economic or other nature, any local, national or international outbreak or escalation of hostilities or armed conflict affecting local securities markets, economic sanctions, strike or lock-out (whether or not covered by insurance), riot, fire, explosion, flooding, earthquake, civil commotion, act or declaration of war, outbreak or escalation of hostilities (whether or not war is or has been declared), act of terrorism (whether or not responsibility has been claimed), act of God, pandemic, epidemic, outbreak of infectious disease, declaration of a state of emergency or calamity or crisis, in the PRC, Hong Kong and Bermuda;
- (iv) any adverse change in market conditions (including without limitation, any change in fiscal or monetary policy, or foreign exchange or currency markets, suspension or material restriction of trading in securities) occurs;
- (v) any act of God, war, riot, public disorder, civil commotion, fire, flood, explosion, epidemic, terrorism, strike or lock-out occurred after the signing of the Underwriting Agreement;
- (vi) any material adverse change in the circumstances of the Company or any member of the Group;
- (vii) any moratorium, suspension or material restriction on trading of the Shares on the Stock Exchange occurs due to exceptional financial circumstances or otherwise;
- (viii) any suspension in the trading of securities generally or the Company's securities on the Stock Exchange for a period of more than seven consecutive Business Days, excluding any suspension in connection with the clearance of this announcement or the Prospectus Documents or other announcements in connection with the Rights Issue or for such events as required under the Listing Rules not caused by any default or breach of the Listing Rules by the Company;
- (ix) the occurrence of any Specified Event which is incapable of being waived by the Underwriter, or
- (x) any change or development involving a prospective change in taxation or exchange controls in Hong Kong or elsewhere,

which is or are, in the sole and absolute opinion of the Underwriter:

- (a) likely to have a material adverse effect on the business, financial position or prospects of the Group taken as a whole; or
- (b) likely to have a material adverse effect on the success of the Rights Issue or the level of Rights Shares to be taken up; or
- (c) so material as to make it inappropriate, inadvisable or inexpedient to proceed further with the Rights Issue;

then the Underwriter may, by notice in writing given to the Company on or before the Latest Time for Termination, rescind the Underwriting Agreement and the Rights Issue shall not proceed.

Upon termination pursuant to the terms of the Underwriting Agreement, all obligations of the Underwriter thereunder shall cease and determine and no party shall have any claim against any other party in respect of any matter or thing arising out of or in connection with the Underwriting Agreement (save for any antecedent breaches thereof) and the Company shall not be liable to pay any underwriting commission.

The Shares have been dealt in on an ex-rights basis from Tuesday, 14 January 2020 . Dealings in the Rights Shares in their nil-paid form will take place from 9:00 a.m. on Wednesday, 29 January 2020 to 4:10 p.m. on Wednesday, 5 February 2020 (both dates inclusive). If the conditions of the Rights Issue are not fulfilled or waived (as applicable) by Thursday, 13 February 2020 or the Underwriting Agreement is terminated by the Underwriter at or before 4:00 p.m. on Thursday, 13 February 2020 (or such other time or date as may be agreed between the Company and the Underwriter in writing), the Rights Issue will not proceed.

Accordingly, any persons contemplating dealings in the Shares up to the date on which all the conditions of the Rights Issue are fulfilled or waived (as applicable) (and the date on which the Underwriter's right of termination of the Underwriting Agreement ceases), and/or any dealings in the nil-paid Rights Shares from 9:00 a.m. on Wednesday, 29 January 2020 to 4:10 p.m. on Wednesday, 5 February 2020 (both dates inclusive) shall bear the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholder or other person contemplating any dealings in the Shares and/or the nil-paid Rights Shares are recommended to consult their own professional advisers and exercise caution.

- (iii) 中國、香港及百慕達發生屬於不可抗力事件性質之任何事件或情況，包括但不限於任何政府行動、有關政治、軍事、金融、經濟或其他性質的地方、國家或國際事件或變動，或任何影響地方證券市場的地方、國家或國際敵對行為或武裝衝突之爆發或升級、經濟制裁、罷工或停工(不論是否受保險承保)、暴亂、火災、爆炸、水災、地震、內亂、戰亂或宣戰、敵對行為爆發或升級(不論是否已宣戰)、恐怖活動(不論是否有人已承認責任)、天災、疫症、流行病、爆發傳染病、宣佈進入緊急或災難或危機狀態；
- (iv) 市況發生任何不利變動(包括但不限於財政或貨幣政策、或外匯或貨幣市場的任何變動、證券交易暫停或重大限制)；
- (v) 簽署包銷協議後發生的任何天災、戰爭、暴亂、公共秩序混亂、內亂、火災、水災、爆炸、流行病、恐怖活動、罷工或停工；
- (vi) 本公司或本集團任何成員公司的情況發生任何重大不利變動；
- (vii) 因特殊財務狀況或其他理由而對在聯交所買賣股份施加任何暫行禁令、暫停或重大限制；
- (viii) 整體證券或本公司證券於聯交所之買賣暫停超過七個連續營業日期間，惟因審批本公告或章程文件或與供股有關之其他公告而暫停或因並非本公司違約或違反上市規則而導致的上市規則規定的有關事件而暫停則除外；
- (ix) 發生任何包銷商無法豁免的指定事件，或
- (x) 涉及香港或其他地區稅務或外匯管制預期變動的任何變化或發展，而包銷商全權酌情認為其：
 - (a) 可能會對本集團整體的業務、財務狀況或前景造成重大不利影響；或
 - (b) 可能會對供股的成功或將予認購的供股股份的水平造成重大不利影響；或
 - (c) 影響重大以致繼續進行供股變得不適當、不明智或不實際；

則包銷商可於最後終止時限或之前向本公司發出書面通知撤銷包銷協議且供股將不會進行。

在根據包銷協議條款終止協議後，包銷商於協議項下之所有責任將停止及終止以及概無訂約方可就包銷協議所產生或與之有關的任何事項或事宜向任何其他訂約方提出任何索償(惟任何先前違反包銷協議者除外)，且本公司無須支付任何包銷佣金。

股份已於二零二零年一月十四日(星期二)起按除權基準買賣。未繳股款供股股份將於二零二零年一月二十九日(星期三)上午九時正至二零二零年二月五日(星期三)下午四時十分(包括首尾兩日)買賣。倘於二零二零年二月十三日(星期四)之前供股條件未獲達成或獲豁免(倘適用)或於二零二零年二月十三日(星期四)下午四時正(或本公司與包銷商可能書面協定之其他時間或日期)或之前，包銷協議被包銷商終止，則供股將不會進行。

因此，有意於供股之所有條件獲達成或獲豁免(倘適用)(及包銷協議項下包銷商的終止權終止之日期)前買賣股份及／或由二零二零年一月二十九日(星期三)上午九時正至二零二零年二月五日(星期三)下午四時十分(包括首尾兩日)買賣任何未繳股款供股股份之任何人士，均須承擔供股可能不會成為無條件或可能不會進行之風險。有意買賣任何股份及／或未繳股款供股股份之任何股東或其他人士，建議諮詢彼等本身之專業顧問及審慎行事。

This EAF should be completed, signed and lodged, together with payment as to HK\$0.14 per Rights Share for the number of excess Rights Shares applied for (rounded up to the nearest 2 decimal places), with the Registrar, Tricor Tengis Limited, Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, so as to be received by the Registrar by not later than 4:00 p.m. on Monday, 10 February 2020 (or such later time and/or date as mentioned in the sub-section headed **"EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND FOR APPLICATION AND PAYMENT FOR EXCESS RIGHTS SHARES"** in the section headed **"Expected Timetable"** in the Prospectus). All remittances must be made in Hong Kong dollars and must be forwarded either by cheque drawn on a bank account with, or by a cashier's order issued by, a licensed bank in Hong Kong. All such cheques or cashier's orders must be made payable to **"ELEGANCE OPTICAL INTERNATIONAL HOLDINGS LIMITED – EXCESS APPLICATION ACCOUNT"** and crossed **"Account Payee Only"**. All enquiries in connection with this EAF should be addressed to the Registrar at the above address or by phone at (852) 2980 1333.

All cheques and cashier's orders will be presented for payment immediately upon receipt and all interests earned on such application monies (if any) will be retained for the benefit of the Company. Completion and return of this EAF together with a cheque or a cashier's order in payment for the excess Rights Shares applied for will constitute a warranty by the applicant(s) that the cheque or cashier's order will be honoured on first presentation. Without prejudice to the other rights of the Company in respect thereof, the Company reserves the right to reject any EAF in respect of which the accompanying cheque or cashier's order is dishonoured on first presentation. No receipt will be issued in respect of any EAF and/or relevant remittance received.

The Prospectus Documents have not been and will not be registered or filed under any applicable securities legislation of any jurisdictions other than Hong Kong. Save as described under the paragraph headed "Rights of Overseas Shareholders" in the letter from the Board in the Prospectus, no action has been taken by the Company to permit the offering of the Rights Issue in any territory outside Hong Kong. No person receiving a copy of the Prospectus or a PAL or an EAF in any territory or jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares, unless in a territory or jurisdiction where such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements thereof or where the offer is made in reliance on any exemption or where compliance with the relevant legal or regulatory requirement will not, in the Board's judgement, be unduly burdensome. It is the responsibility of any person(s) outside Hong Kong wishing to make on his/her/its/their behalf an application for the Rights Shares under the Rights Issue to satisfy himself/herself/itself/themselves before subscribing for the allotted Rights Shares or excess Rights Shares, as to the observance of the laws and regulations of all relevant jurisdiction, including the obtaining of any governmental or other consents and to pay any taxes, duties and other amounts required to be paid in such territory or jurisdiction in connection therewith.

The Company reserves the right to refuse to accept any application for Rights Shares where it believes that acceptance would violate the applicable securities or other laws or regulations of any jurisdiction outside Hong Kong. No application for Rights Shares will be accepted from the Non-Qualified Shareholder(s) (if any).

Completion and return of this EAF will constitute a warranty and representation from such person to the Company that all registration, legal and regulatory requirements of all relevant jurisdictions in connection with the EAF and any application thereunder, have been, or will be, duly complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to, any of the above warranty and representation. The Company reserve the right to refuse to accept any application for excess Rights Share where it believes that doing so would violate the applicable securities or other laws or regulations of any jurisdiction. If you are in doubt as to your position, you should consult your stockbroker, licensed securities dealer, other licensed corporation, bank manager, solicitor, professional accountant or other professional adviser(s).

The Company will publish the allocation result of the excess application for Rights Shares on Monday, 17 February 2020 by way of announcement. The Registrar will notify you of any allotment of Rights Shares made to you. Where the number of excess Rights Shares applied for under one EAF is greater than the total number of Rights Shares being offered under the Rights Issue, such application (other than from a nominee company) would be treated as invalid and be rejected. For the avoidance of doubt, this restriction will not be applied to all nominee companies including HKSCC Nominees Limited. If no excess Rights Share is allotted to you, a refund cheque for the full amount tendered on application without interest will be posted to you by ordinary post at your own risk and, if the number of excess Rights Shares allotted to you is less than the number you applied for, a refund cheque for the surplus application monies without interest will be posted to you by ordinary post at your own risk. Such posting is expected to take place on or before Tuesday, 18 February 2020. Any such cheque will be drawn in favour of the person named on this form (or in case of joint applicants, the first-named applicant). It is expected that share certificate(s) in respect of the excess Rights Shares will be posted to you by ordinary post at your own risk on or before Tuesday, 18 February 2020. You, except HKSCC Nominees Limited, will receive one share certificate for all the Rights Shares and/or excess Rights Shares (if any), both in fully-paid form, allotted and issued to you.

本額外申請表格填妥及簽署後，連同所申請之額外供股股份之數目按每股供股股份0.14港元計算之款項(向上約整至小數點後兩位)，最遲須於二零二零年二月十日(星期一)下午四時正(或章程「預期時間表」一節「惡劣天氣及／或極端情況對接納供股股份及繳付股款以及申請額外供股股份及繳付股款之最後時限之影響」分節所述之較後時間及／或日期)送達過戶處卓佳登捷時有限公司(地址為香港皇后大道東183號合和中心54樓)並獲過戶處收訖。所有股款須以港元繳付，並以在香港之持牌銀行戶口開出之支票或以香港之持牌銀行發出之銀行本票支付。所有此等支票或銀行本票均須註明抬頭人為「ELEGANCE OPTICAL INTERNATIONAL HOLDINGS LIMITED – EXCESS APPLICATION ACCOUNT」，並以「只准入抬頭人賬戶」劃線方式開出。所有有關本額外申請表格之查詢均須寄交過戶處之上述地址或致電(852) 2980 1333。

所有支票及銀行本票於收訖後隨即過戶，而有關申請款項之所有利息(如有)將撥歸本公司所有。填妥及交回本額外申請表格連同所申請額外供股股份之付款支票或銀行本票，將構成申請人之保證，指支票或銀行本票將於首次過戶時獲兌現。倘所附之支票或銀行本票於首次過戶時未能兌現，在不影響本公司之其他權利之情況下，本公司保留拒絕受理任何額外申請表格之權利。概不會就所接獲之任何額外申請表格及／或相關股款發出收據。

章程文件並無亦不會根據香港以外之任何司法權區之任何適用證券法例登記或備案。除章程內董事會函件中「海外股東權利」一段所述者外，本公司概無採取任何行動以批准於香港以外任何地區提呈供股。於香港以外任何地區或司法權區接獲章程或暫定配額通知書或額外申請表格之人士，不得視之為申請供股股份之要約或邀請，除非有關要約或邀請可於有關地區或司法權區合法地作出而毋須遵照任何登記或其他法律或監管規定，或該等要約是依賴任何豁免而作出或根據董事會的判斷，該要約在符合有關法律或監管規定方面不會過於繁重。在香港以外地區而擬根據供股代其申請供股項下供股股份之任何人士於認購所配發供股股份或額外供股股份前，須自行遵守所有相關司法權區之法例及規例(包括取得任何政府或其他同意)，並繳付有關地區或司法權區就此而規定繳付之任何稅項、徵稅及其他款項。

倘本公司相信接納任何認購供股股份之申請會觸犯香港以外任何司法權區之適用證券或其他法例或規例，則本公司保留拒絕接納有關申請之權利。本公司不會接納不合資格股東(如有)之供股股份之申請。

填妥及交回本額外申請表格將構成有關人士向本公司作出的保證及聲明，該人士已或將會就額外申請表格及其項下之任何申請妥為遵守所有相關司法權區之所有登記、法律及監管規定。為免生疑問，香港結算或香港中央結算(代理人)有限公司將概不會作出任何上述保證及聲明或受其規限。本公司保留拒絕受理其認為違反任何司法權區適用證券或其他法律或法規的額外供股股份申請的權利。閣下對自身之情況如有疑問，應諮詢閣下之股票經紀、持牌證券交易商、其他持牌法團、銀行經理、律師、專業會計師或其他專業顧問。

本公司將於二零二零年二月十七日(星期一)以公告形式刊發有關額外申請供股股份之分配結果。過戶處將通知閣下向閣下配發任何供股股份的情況。倘根據一份額外申請表格申請之額外供股股份數目大於根據供股提呈之供股股份總數，則該申請(代名人公司所提交者除外)將會被視為無效及不獲受理。為免生疑問，此限制將不適用於所有代名人公司，包括香港中央結算(代理人)有限公司。倘閣下未獲配發額外供股股份，則閣下在申請認購時所付款項全數之退款支票(不計利息)將以普通郵遞方式寄發予閣下，郵誤風險概由閣下承擔，及如閣下獲配發之額外供股股份數目少於所申請之數目，則多繳之申請款項之退款支票(不計利息)預期將於二零二零年二月十八日(星期二)或之前以普通郵遞方式寄發予閣下，郵誤風險概由閣下承擔。任何有關支票將以本表格所列人士之姓名為抬頭人(如屬聯名申請人，則為排名首位之申請人)。預期有關額外供股股份之股票將於二零二零年二月十八日(星期二)或之前以普通郵遞方式寄發予閣下，郵誤風險概由閣下承擔。除香港中央結算(代理人)有限公司外，閣下將會就所有配發及發行予閣下之供股股份及／或額外供股股份(如有)(均為繳足股款)獲發一張股票。

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