

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/y | yyy): | 31/3/2014 | | |
|----------------------------------|---------------|---------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and C | Clearing Li | mited | | |
| | China Ener | gine Internation | nal (Holdings) | Limited |
| Date Submitted 1 | April 2014 | 4 | | |
| I. Movements in Authorised Shar | re Capital | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>1185</u> | Description | n: | Ordinary | Shares |
| | N | lo. of ordinary shares | Par value (HKD) | Authorised share capital (HKD) |
| Balance at close of preceding mo | onth <u>1</u> | 0,000,000,000 | 0.1 | 1,000,000,000 |
| Increase/(decrease) | _ | - | | |
| Balance at close of the month | _1 | 0,000,000,000 | 0.1 | 1,000,000,000 |
| (2) Stock code : N/A | Description | n: | | |
| | N | lo. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mo | onth | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

| Stock code : N/A De | scription: | | |
|--|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 1 | | |
| Increase/(decrease) | | | _ |
| Balance at close of the month | | | |
| | | | |
| 3. Other Classes of Shares | | | |
| 3. Other Classes of Shares Stock code: N/A De | scription : | | |
| | No. of other classes of shares | Par value (State currency) | |
| Stock code : N/A De | No. of other classes of shares | Par value (State | Authorised share capital |
| | No. of other classes of shares | Par value (State | Authorised share capital |

II. Movements in Issued Share Capital

| | No. of ordina | ry shares | No of preference | No. of other classes | | |
|--|---------------|-----------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 3,968,995,668 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | | N/A | N/A | N/A | | |
| Balance at close of the month | 3,968,995,668 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share | | | | | No. of new shares of | No. of new shares of |
|-----------------------|---------|--------------------|----------------|--------------|----------------------|--------------------------|
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | | | a 11 1 | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (<i>Note 1</i>) | | | | | | |
| (, | | | | | | |
| 2. N/A | | | | | | |
| 2.11/11 | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (Ivote 1) | | To | otal A. (Ordin | ary charec) | N/A | |
| | | 10 | | | N/A N/A | |
| | | | | nce shares) | | |
| | | | | Other class) | N/A | |
| Total funds raised du | | n from exercise of | of | | | |
| options (State curren | cy) | | | | | |

| Warrants to Issue Shares of the Is | suer which are to be Listed | | | | | |
|--|--|-------------|--------------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal va nominal close o value preceding 1 | of du | xercised uring the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | - | | | | | |
| | - | | | | | |
| | | | | | | <u>-</u> |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | - | | | | | |
| | - <u></u> | | | | | <u>.</u> |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | <u>-</u> | | | | | |
| | - | | | | | |
| | <u> </u> | | | | | <u>.</u> . |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) 4. N/A | (/ /) | | | | | |
| 4. IN/A | - | | | | | |
| | - | | | | | |
| (/ /) | | | | | | - |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| (dd/11111/3333) | (/ /) | | | | | |
| | | Total B. | | nary shares) | N/A | - |
| | | | | ence shares) | N/A | - |
| | | | () | Other class) | N/A | - |

| Convertibles (i.e. Convertible i | | Amount at close of preceding month | | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-----------|------------------------------------|-----------------|------------------------------|--|--|
| 1. N/A | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| C(-,1,-,1, ('C1'-,-1) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | (, , , , | | | | | |
| - | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | (/ /) | | | | | |
| 3. 14/1 | | | | | | |
| | | | | | | |
| - | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | , | | | | |
| 4. N/A | | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | , | | | | |
| | | | Total C. (Ordin | | N/A | _ |
| | | | | ence shares) | N/A | = |
| | | | (| Other class) | N/A | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A | | |
| | | |
| shares (Note 1) | | · - |
| 2. N/A | | |
| 14/1 | - | |
| | 1 | |
| shares (Note 1) | <u> </u> | |
| Shares (Note 1) | | - |
| 3. N/A | | |
| | <u> </u> - | |
| | - | |
| shares (Note 1) | - | |
| | | |
| Total D. (Ordinary shares) | N/A | • |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| Oti | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--|---------------------------|--|-------|---|--|---|
| | <i>,</i> , , , , , , , , , , , , , , , , , , | | Class of shares issuable | | | | |
| | | _ | (Note 1) | (| ` | | |
| 1. | Rights issue | At price : State currency | _ Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/iiiii/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable | | | | |
| 2. | Open offer | At price : State currency | (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-----------------------------|---|-------|---|--|---|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NI/A | NT/A |
| | | | | | | N/A | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| 1 | | | | | | | |

| | | | For Main I | | and GEM lis | | |
|-----|--|---------------------------------|--------------|--------|------------------------|-----------------|---------|
| | | | | | No. of new | No. of | |
| | | | | i | shares of ssuer issued | share issuer | |
| | | | | | during the | may | |
| | | | | | month | issu | |
| | | | | | pursuant | pursi | |
| | | | | | thereto | thereto | |
| | | | | | | close o | of the |
| | Type of Issue | | | | | moi | nth |
| | | | | | | | |
| | | Class of shares issuabl | le | | | | |
| | | (Note 1) | | | | | |
| | | | (| ` | | | |
| 9. | Capital | Issue and allotment | (/ / |) | | | |
| | reorganisation | date: (dd/mm/yyyy) | | | | | |
| | | ECM annual data. | (/ / |) | | | |
| | | EGM approval date: (dd/mm/yyyy) | | , | | | |
| | | (dd/mm/yyyy) | | | N/A | 1 | N/A |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | Class of shares issuabl | le | | | | |
| | | (Note 1) | | | | | |
| 10 | Other State | , | (| , | | | |
| 10. | Other (Please specify) At price: State currency | Issue and allotment | (/ / |) | | | |
| | (| date: (dd/mm/yyyy) | | | | | |
| | | ECM approval data | (/ / |) | | | |
| | | EGM approval date: (dd/mm/yyyy) | | , | N/A | 1 | N/A |
| | | (dd/IIIIi/yyyy) | | | 11/74 | | I V/ FA |
| | | m . 1 P | (0.1) | 1 \ | NT/A | | |
| | | Total E. | (Ordinary s | | | - | |
| | | (1) | Preference s | | | | |
| | | | (Other | class, | <u>N/A</u> | - | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| To | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to | E): | (1 |) | N/A | |
| | • | ` | , | | | I V/A | |
| | | | | (2 |)] | N/A | |
| T | otal increase / (decrease) in preference shares during | the month (i.e. Total of A | to E): | | | | |
| 10 | mercase / (decrease) in preference shares during | the month (i.e. Total of A | LU L). | | | N/A | |
| To | otal increase / (decrease) in other classes of shares du | ring the month (i.e. Total | of A to E): | |] | N/A | |
| (T | (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | | |

| Remarks (if any | <i>)</i> . | |
|-----------------|--|---|
| N/A | | |
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| | | |
| | | |
| | | |
| Submitted by: | Steve Au-Yeung | |
| domitted by: | Steve Na Teang | _ |
| Title: | Secretary | |
| | (Director, Secretary or other duly authorised officer) | _ |
| | | |
| | | |
| | | |
| | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.