

### Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 30/11/2014

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | China Energine International (Holdings) Limited |
|----------------|---|
| Date Submitted | 1 December 2014                                 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares              |                             |                                  |   |
|---------------------------------|-----------------------------|----------------------------------|---|
| (1) Stock code : 1185           | Description :               | Ordinary                         | Shares  |
|                                 | No. of ordinary<br>shares   | Par value<br>( <i>HKD</i> )      | Authorised share<br>capital<br>(HKD)            |
| Balance at close of preceding n | nonth <b>10,000,000,000</b> | 0.1                              | 1,000,000,000                                   |
| Increase/(decrease)             |                             | _                                |   |
| Balance at close of the month   | 10,000,000,000              | 0.1                              | 1,000,000,000                                   |
| (2) Stock code : <u>N/A</u>     | _Description :              |                                  |   |
|                                 | No. of ordinary shares      | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding n | nonth                       |                                  |   |
| Increase/(decrease)             |                             | _                                |   |
| Balance at close of the month   |                             |                                  |   |

#### 2. Preference Shares

| Stock code :        | N/A         | Description : |                         |                                  |   |
|---------------------|-------------|---------------|-------------------------|----------------------------------|---|
|                     |             | No.           | of preference<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of | preceding 1 | nonth         |                         |                                  |   |
| Increase/(decrease) |             |               |                         |                                  |   |
| Balance at close of | the month   |               |                         |                                  |   |

### 3. Other Classes of Shares

| Stock code :          | N/A         | Description :                |   |   |
|-----------------------|-------------|------------------------------|---|---|
|                       |             | No. of other classes of shar | (~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~ | Authorised share<br>capital<br>(State currency) |
| Balance at close of p | preceding r | nonth                        |   |   |
| Increase/(decrease)   |             |                              |   |   |
| Balance at close of t | he month    |                              |   |   |

Total authorised share capital at the end of the month (*HKD*) : **1,000,000,000** 

## II. Movements in Issued Share Capital

|  | No. of ordina | ary shares | No of preference | No. of other classes |  |
|--|---------------|------------|------------------|----------------------|--|
|  | (1)           | (2)        | shares           | of shares            |  |
| Balance at close of preceding month      | 3,968,995,668 | N/A        | N/A              | N/A                  |  |
| Increase/ (decrease)<br>during the month | <u> </u>      | N/A        | N/A              | N/A                  |  |
| Balance at close of the month            | 3,968,995,668 | N/A        | N/A              | N/A                  |  |

III. Details of Movements in Issued Share Capital

| Share Options (under   | Share Option | Schemes of the  | Issuer)        |              |                      |                          |
|------------------------|--------------|-----------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share   |              |                 |                |              | No. of new shares of | No. of new shares of     |
| option scheme          |              |                 |                |              | issuer issued during | issuer which may be      |
| including EGM          |              |                 |                |              | the month pursuant   | issued pursuant thereto  |
| approval date          |              | Movement duri   | ng the month   |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and -     |              |                 | 0              |              |                      |                          |
| class of shares        |              |                 |                |              |                      |                          |
| issuable               | Granted      | Exercised       | Cancelled      | Lapsed       |                      |                          |
| 1. N/A                 |              |                 |                |              |                      |                          |
|                        |              |                 |                |              |                      |                          |
|                        |              |                 |                |              |                      |                          |
|                        |              |                 |                |              |                      |                          |
|                        |              |                 |                |              |                      |                          |
| shares                 |              |                 |                |              |                      |                          |
| (Note 1)               |              |                 |                |              |                      |                          |
| (note 1)               |              |                 |                |              |                      |                          |
| 2. N/A                 |              |                 |                |              |                      |                          |
| <u>2.10/A</u>          |              |                 |                |              |                      |                          |
|                        |              |                 |                |              |                      |                          |
|                        |              |                 |                |              |                      |                          |
|                        |              |                 |                |              |                      |                          |
| ( / / )                |              |                 |                |              |                      |                          |
| shares                 |              |                 |                |              |                      |                          |
| (Note 1)               |              |                 |                |              |                      |                          |
|                        |              |                 |                |              |                      |                          |
| 3. N/A                 |              |                 |                |              |                      |                          |
|                        |              |                 |                |              |                      |                          |
|                        |              |                 |                |              |                      |                          |
|                        |              |                 |                |              |                      |                          |
|                        |              |                 |                |              |                      |                          |
|                        |              |                 |                |              |                      |                          |
| shares                 |              |                 |                |              |                      |                          |
| (Note 1)               |              | т               |                | 1 \          |                      |                          |
|                        |              | 10              | otal A. (Ordin |              | <u>N/A</u>           |                          |
|                        |              |                 | · ·            | nce shares)  | N/A                  |                          |
|                        |              |                 |                | Other class) | N/A                  |                          |
| Total funds raised dur |              | from exercise o | f              |              |                      |                          |
| options (State currenc | y)           |                 |                |              |                      |                          |
|                        |              |                 |                |              |                      |                          |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of Nominal value a<br>nominal close of<br>value preceding month | during the | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--|------------|---|--|--|
| 1. <b>N/A</b>  | -  |            |   |  |  |
|  | -  |            |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price |  | -          |   |  |  |
| EGM approval date (if applicable)  |  | _          |   |  |  |
| (dd/mm/yyyy)   | ( / / _)   | _          |   |  |  |
|  | -  |            |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                                |  |            |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                               | ( / / )  | _          |   |  |  |
| 3. N/A   | -  |            |   |  |  |
|  | -  |            |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                                |  | _          |   |  |  |
| Subscription price<br>EGM approval date  |  | _          |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)  | ( / / )  | _          |   |  |  |
| 4. N/A   | -  |            |   |  |  |
|  | -  |            |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares   |  | _          |   |  |  |
| issuable ( <i>Note 1</i> )   |  | _          |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   | ( / / )  | _          |   |  |  |
|  | Tot  |            | nary shares)                              | N/A  | -  |
|  |  |            | other class)                              | N/A<br>N/A   | -  |

| Convertibles (i.e. Convertible i  | nto Shorog of the l | anna mhiah ana ta                        |                                  | For Main Board                     | and GEM liste  | d issuers  |
|---|---------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description   |                     | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. <b>N/A</b>   |                     |  |                                  |                                    |  |  |
|   |                     |  |                                  |                                    |  |  |
|   |                     |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date |                     |  |                                  |                                    |  |  |
| (if applicable)   |                     |  |                                  |                                    |  |  |
| (dd/mm/yyyy))<br>2. <b>N/A</b>  | ( / / )             |  |                                  |                                    |  |  |
| 2. 1011   |                     |  |                                  |                                    |  |  |
|   |                     |  |                                  |                                    |  |  |
|   |                     |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares   |                     |  |                                  |                                    |  |  |
| issuable (Note 1)   |                     |  |                                  |                                    |  |  |
| Subscription price  |                     |  |                                  |                                    |  |  |
| EGM approval date (if applicable)   |                     |  |                                  |                                    |  |  |
| (dd/mm/yyyy)  | ( / / )             |  |                                  |                                    |  |  |
| 3. <b>N/A</b>   |                     |  |                                  |                                    |  |  |
|   |                     |  |                                  |                                    |  |  |
|   |                     |  |                                  |                                    |  |  |
| Stock code (if listed)  |                     |  |                                  |                                    |  |  |
| Class of shares   |                     |  |                                  |                                    |  |  |
| issuable ( <i>Note 1</i> )<br>Subscription price  |                     |  |                                  |                                    |  |  |
| EGM approval date   |                     |  |                                  |                                    |  |  |
| (if applicable)   |                     |  |                                  |                                    |  |  |
| (dd/mm/yyyy)  | ( / / )             |  |                                  |                                    |  |  |
| 4. IV/A   |                     |  |                                  |                                    |  |  |
|   |                     |  |                                  |                                    |  |  |
|   |                     |  |                                  |                                    |  |  |
| Stock code (if listed)  |                     |  |                                  |                                    |  |  |
| Class of shares issuable ( <i>Note 1</i> )  |                     |  |                                  |                                    |  |  |
| Subscription price  |                     |  |                                  |                                    |  |  |
| EGM approval date   |                     |  |                                  |                                    |  |  |
| (if applicable)<br>(dd/mm/yyyy)   | ( / / )             |  |                                  |                                    |  |  |
| <pre></pre>   |                     |  | Total C. (Ordin                  | nary shares)                       | N/A  | _  |
|   |                     |  |                                  | ence shares)                       | N/A  | -  |
|   |                     |  | (                                | Other class)                       | N/A  | -  |

| unan | under Share Option Schemes)   |   |  |
|------|---|---|--|
| if a | l particulars including EGM approval date (dd/mm/yyyy),<br>pplicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
| 1.   | N/A   |   |  |
|      |   |   |  |
|      |   |   |  |
|      |   |   |  |
|      | shares (Note 1)   |   |  |
| · ·  | shares (rote 1)   |   |  |
| 2.   | N/A   |   |  |
| 2.   |   |   |  |
|      |   |   |  |
|      |   |   |  |
|      | (//)  |   |  |
|      | shares (Note 1)   |   |  |
| 3.   | N/A   |   |  |
|      |   |   |  |
|      |   |   |  |
|      | ( / / )   |   |  |
|      | shares (Note 1)   |   |  |
| ·    |   |   |  |
| 1    | Total D. (Ordinary shares)  | N/A   |  |
| · ·  | (Preference shares)   | N/A   | -  |
| · ·  | (Other class)   | N/A   |  |
|      |   | 1.1/1.4   |  |
|      |   |   |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|    | Type of Issue | <u>ı Issued Share Capital</u> |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|-------------------------------|--|-------|---|--|---|
|    |               |                               | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |   |
| 1. | Rights issue  | At price : State              | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                               | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A  | _N/A  |
|    |               |                               |  |       |   |  |   |
|    |               |                               | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |   |
| 2. | Open offer    | At price : State              | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                               | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A  | N/A   |
|    |               |                               |  |       |   |  |   |
|    |               |                               | Class of shares issuable (Note 1)          |       |   |  |   |
| 3. | Placing       | At price : State              | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                               | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A  | N/A   |
|    |               |                               |  |       |   |  |   |
|    |               |                               | Class of shares issuable (Note 1)          |       |   |  |   |
| 4. | Bonus issue   |                               | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                               | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A  | N/A   |
|    |               |                               |  |       |   |  |   |

|    | Type of Issue        |                                |   |       |   | shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|--------------------------------|---|-------|---|--|---|
|    |                      |                                |   |       |   |  |   |
|    |                      |                                | Class of shares issuable (Note 1)             |       |   |  |   |
| 5. | Scrip dividend       | At price : State<br>currency — | Issue and allotment<br>date : (dd/mm/yyyy)    | ( / / | ) |  |   |
|    |                      |                                | EGM approval date:<br>(dd/mm/yyyy)            | ( / / | ) | N/A  | N/A   |
|    |                      |                                |   |       |   |  |   |
|    |                      |                                | Class of shares repurchased ( <i>Note 1</i> ) |       |   |  |   |
| 6. | Repurchase of shares |                                | Cancellation date :<br>(dd/mm/yyyy)           | ( / / | ) |  |   |
|    |                      |                                | EGM approval date:<br>(dd/mm/yyyy)            | ( / / | ) |  | <b>N</b> T/A  |
|    |                      |                                |   |       |   | <u>N/A</u>   | <u>N/A</u>  |
|    |                      |                                | Class of shares redeemed ( <i>Note 1</i> )    |       |   |  |   |
| 7. | Redemption of shares |                                | Redemption date :<br>(dd/mm/yyyy)             | ( / / | ) |  |   |
|    |                      |                                | EGM approval date:<br>(dd/mm/yyyy)            | ( / / | ) | N/A  | N/A   |
|    |                      |                                |   |       |   |  |   |
|    |                      |                                | Class of shares issuable (Note 1)             |       |   |  |   |
| 8. | Consideration issue  | At price : State               | Issue and allotment<br>date : (dd/mm/yyyy)    | ( / / | ) |  |   |
|    |                      |                                | EGM approval date:<br>(dd/mm/yyyy)            | ( / / | ) |  |   |
|    |                      |                                |   |       |   | N/A  | N/A   |

|                               |                  | For Mai  | n Board an            | d GEM lis  | sted issuers  |
|-------------------------------|------------------|--|-----------------------|--|---|
| Type of Issue                 |                  |  | sl<br>issu<br>du<br>p | o. of new<br>hares of<br>leer issued<br>ring the<br>month<br>ursuant<br>hereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|                               |                  | Class of shares issuable ( <i>Note 1</i> )       |                       |  |   |
| 9. Capital reorganisation     |                  | Issue and allotment ( / /<br>date : (dd/mm/yyyy) | )                     |  |   |
|                               |                  | EGM approval date: ( / /<br>(dd/mm/yyyy)         | )                     | N/A  | N/A   |
|                               |                  |  |                       |  |   |
|                               |                  | Class of shares issuable(Note 1)                 |                       |  |   |
| 10. Other<br>(Please specify) | At price : State | Issue and allotment ( / /<br>date : (dd/mm/yyyy) | )                     |  |   |
|                               |                  | EGM approval date: ( / /<br>(dd/mm/yyyy)         | )                     | N/A  | N/A   |
|                               |                  | Total E. (Ordinary<br>(Preference<br>(Oth        |                       | N/A<br>N/A<br>N/A  | -   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |  |
|--|-----|-----|--|
|  | (2) | N/A |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | _   | N/A |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |

| Remarks | (if | any) | : |
|---------|-----|------|---|
|---------|-----|------|---|

| N/A           |  |   |
|---------------|--|---|
|               |  |   |
|               |  |   |
|               |  |   |
|               |  |   |
|               |  |   |
|               |  |   |
|               |  |   |
|               |  |   |
|               |  |   |
|               |  |   |
|               |  |   |
| Submitted by: | Steve Au-Yeung   |   |
| -             |  | — |
| Title:        | Secretary  | _ |
|               | (Director, Secretary or other duly authorised officer) |   |
|               |  |   |
|               |  |   |
|               |  |   |
| Notes :       |  |   |
|               |  |   |
|               |  |   |

1. State the class of shares (e.g. ordinary, preference or other).

# 2. If there is insufficient space, please append the prescribed continuation sheet.