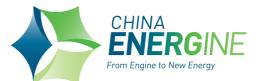
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CHINA ENERGINE INTERNATIONAL (HOLDINGS) LIMITED 中國航天萬源國際(集團)有限公司*

(Incorporated in Cayman Islands with limited liability) (Stock Code: 1185)

FURTHER INFORMATION REGARDING PROFIT WARNING

This announcement is made by China Energine International (Holdings) Limited (the "Company", and together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the profit warning announcement dated 8 December 2017 of the Company (the "Announcement"). As disclosed in the Announcement, the management of the Company expects that the Group will record a significant loss attributable to the owners of Company for the year ended 31 December 2017 as compared to the audited profit attributable to the owners of the Company of approximately HK\$76.02 million for the year ended 31 December 2016. The Group currently expects that the loss attributable to the owners of Company for the year ended 31 December 2017 to be recorded will not be less than HK\$230 million, which is mainly attributable to the policy of regulating the development of wind energy regions issued by the State Council which has adversely affected the Group's operating revenue and results in 2017; and the provision for impairment made by the Group in respect of trade receivables and intangible assets, which is subject to confirmation and audit.

The information contained in this announcement is only based on the assessment made by the Board with reference to information currently available to the Group and is not based on ultimate figure or information that has been audited by the auditors of the Company. Shareholders and potential investors of the Company are advised to read in details of the annual results announcement of the Company for the year ended 31 December 2017 which is expected to be published on 28 March 2018.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board China Energine International (Holdings) Limited Han Shuwang Chairman

Hong Kong, 19 March 2018

As at the date of this announcement, the Board of the Company comprises Mr. Han Shuwang (Chairman) and Mr. Liu Xiaowei as Non-executive Directors, Mr. Wang Xiaodong (Vice-Chairman), Mr. Li Guang and Mr. Xu Jun as Executive Directors; Ms. Kan Lai Kuen, Alice, Mr. Gordon Ng and Mr. Li Dapeng as Independent Non-executive Directors.

* For identification purpose only