

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/4/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Energine International (Holdings) Limited
Date Submitted	2 May 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1185</u> D	Description :	Ordinary	Shares
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding mon	th 10,000,000,000	0.1	1,000,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	0.1	1,000,000,000
(2) Stock code : <u>N/A</u> D	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth		
Increase/(decrease)				
Balance at close of	the month			

3. Other Classes of Shares

Stock code :	N/A	_Descripti	on :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of J	preceding	nonth _			
Increase/(decrease)		-			
Balance at close of t	he month	-			

Total authorised share capital at the end of the month (*HKD*) : 1,000,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,368,995,668	N/A	N/A	N/A
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A
Balance at close of the month	4,368,995,668	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)						
(1000 1)						
2. N/A						
2. IV/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
(Note 1)		Та	tol (Ondin	omy chorece)	NT/A	
		10	otal A. (Ordin	•	N/A	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur		from exercise o	f			
options (State currenc	y)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding mont	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares			·		
issuable (Note 1)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)	_			
<u>2. 11/17</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	_			
<u> </u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			- <u> </u>		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)	_			
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	То	(Prefer	inary shares) rence shares) (Other class)	N/A N/A N/A	-

Convertibles (i.e. Convertible in	nto Shores of the l	annan mhiah ana ta		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)					·	
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)	<i>,</i> , , , , , , , , , , , , , , , , , ,					
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary charge)	N/A	
				ence shares)	N/A N/A	-
				Other class)	N/A	-
						-

unan	under Share Option Schemes)		
Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-			
-	shares (Note 1)		
-			· · · · ·
2.	N/A		
-			
	shares (Note 1)		
3.	N/A		
-			
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	
	(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>

Other Movements in Issued Share Capital

S. Scrip dividend At price : $\frac{State}{currency}$ Issue and allotment $(// /)$ 4 Issue and allotment $(// /)$ Issue and allotment $(// /)$ 6. Repurchase of shares Class of shares Issue and allotment (// /) N/A 6. Repurchase of shares Class of shares Issue and allotment (// /) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A Issue and allotment (// /) 7. Redemption of shares Redemption date: (// /) N/A Issue and allotment (// /) 8. Consideration issue At price: State currency Class of shares issuable (// /) N/A 8. Consideration issue At price: State currency EGM approval date: (// /) N/A 8. Consideration issue At price: State currency EGM approval date: (// /) N/A	Type of Issue	<u>F</u>	∃or Main E	3oa	rd and GEM liste No. of new shares of issuer issued during the month pursuant thereto	d issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend At price : State currency Issue and allotment date : $(dd/mm/yyyy)$ $(///)$ EGM approval date: $(dd/mm/yyyy)$ N/A 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Class of shares (///) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (///) 8. Consideration issue At price : State currency State Issue and allotment date : (///) 8. Consideration issue At price : State currency Issue and allotment date : (///) 8. Consideration issue At price : State currency Issue and allotment (///) 8. Consideration issue At price : State currency Issue and allotment (///) 8. Consideration issue At price : State currency Issue and allotment (///) 9. GM approval date: (///) EGM approval date: (///) 9. M/A 9. M/A 9. M/A 9. M/A 9. M/A 9. M						
S. Schp dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) 8. Consideration issue At price : State ((/ /) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 8. Consideration issue At price : State ((/ /) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /)						
Class of shares repurchased (Note 1) Class of shares memory shares Redemption of shares Redemption date : (d/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A Redemption of shares Redemption date : (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) N/A 8. Consideration issue At price : State (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy)	Scrip dividend		(/ /)		
6. Repurchase of shares Class of shares means $(Note I)$ 6. Repurchase of shares Cancellation date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares means $(dd/mm/yyyy)$ 7. Redemption of shares Class of shares $(//)$ 8. Consideration issue At price : State currency State currency 8. Consideration issue At price : State currency Issue and allotment $(//)$ Issue and allotment $(//)$ EGM approval date: $(//)$			(/ /)	NI/A	N/A
6. Repurchase of shares Cancellation date : $(///)$ 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ Redemption of shares Class of shares 7. Redemption of shares Redemption date : $(///)$ Redemption date : $(///)$ N/A 7. Redemption of shares Redemption date : $(///)$ Redemption date : $(///)$ N/A GM approval date: $(///)$ N/A 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ GM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$					N/A	
shares $(dd/mm/yyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$ N/A 8. Consideration issue At price : State currency Issue and allotment date: $(//)$ $(dd/mm/yyyy)$ EGM approval date:						
Image: Class of shares (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares			(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (//) (dd/mm/yyyy) EGM approval date: $(//)$ (Imm/yyyy) EGM approval date: (//) (dd/mm/yyyy)			(/ /)		
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ N/A (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$					<u>N/A</u>	<u>N/A</u>
shares Internation date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) Issue and allotment (/ /) (/ /) Bate : (/ /) EGM approval date: (/ /)						
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $\binom{///}{}$ EGM approval date: $\binom{///}{}$		Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency Class of shares issuable Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /)		EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					<u>N/A</u>	N/A
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						
(dd/mm/yyyy)	Consideration issue		(/ /)		
<u>N/A</u>			(/ /)	N T / A	N T / A
						<u>N/A</u>

		For Main Board a	and GEM liste	d issuers
Type of Issue		sh	No. of new ares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable(<i>Note 1</i>)		
9. Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Class of shares issuable(Note 1)		
10. Other (Please specify)	At price : State	— Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary shares)	N/A	
		(Preference shares)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any)	:
---------	-----	------	---

itle: Secretary	
Secretary	
Secretary	
Title: Secretary	
Title: Secretary	
Title: Secretary	
Title: Secretary	
Title: Secretary	
Title: Secretary	
Fitle: Secretary	
Title: Secretary	
Title: Secretary	
NT .	
Notes :	

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.