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## **ENM HOLDINGS LIMITED**

**安寧控股有限公司**

(the “Company”)

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 128)**

### **INSIDE INFORMATION AND RESUMPTION OF TRADING**

This announcement is made pursuant to Rule 13.09 of the Listing Rules, the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the SFO and The Codes on Takeovers and Mergers and Share Repurchases (the “**Takeovers Code**”).

#### **INSIDE INFORMATION**

Reference is made to the announcements of the Company dated 28 May 2013 and 13 December 2013 (the “**Announcement**”) respectively regarding certain disclosures of interests forms received by the Company on the respective dates in relation to certain acquisitions of shares of the Company. Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meaning as those defined in the Announcement.

The Company confirms that as at the date of this announcement, it has not been approached by any potential offeror nor received any notifications of intentions to make an offer under the Takeovers Codes.

As informed by the Joint and Several Administrators, the Joint and Several Administrators have applied and the Executive Director of the Corporate Finance Division of the Securities and Futures Commission (the “**Executive**”) has granted a waiver to the Joint and Several Administrators on 3 October 2013, pursuant to which the obligations on the parts of the estate of Kung, Nina also known as Nina Kung and Nina T H Wang and Nina Teh Huei Wang (the “**Estate**”) and/or the Joint and Several Administrators to make a general offer for the Shares which may otherwise be

triggered as a result of the increase in the number of Shares held by the Joint and Several Administrators' by 160,000,000 (the "Subject Shares") to 730,974,145 are waived, subject to the condition that at such appropriate time or times when the Joint and Several Administrators are legally permitted to do so and with the Executive's consent and leave of the Court, the Joint and Several Administrators will take such steps to divest of the Subject Shares to independent third party or parties in a manner which is acceptable to the Executive.

## **RESUMPTION OF TRADING**

At the request of the Company, trading in the Shares on the Stock Exchange was halted with effect from 9:08 a.m. on 16 December 2013 pending the release of this announcement. An application has been made by the Company to the Stock Exchange for the resumption of trading in the Shares with effect from 9:00 a.m. on 17 December 2013.

By Order of the Board  
**ENM Holdings Limited**  
**Joseph Wing Kong LEUNG**  
*Chairman and Acting Chief Executive Officer*

Hong Kong, 16 December 2013

*As at the date of this announcement, the Executive Directors are Mr. Joseph Wing Kong LEUNG (Chairman and Acting Chief Executive Officer), Mr. Raymond Siu Wing CHAN, Mr. Victor Yiu Keung CHIANG, Mr. Derek Wai Choi LEUNG and Mr. Wing Tung YEUNG, and the Independent Non-executive Directors are Dr. Jen CHEN, Mr. David Kwok Kwei LO, Mr. Ian Grant ROBINSON and Mr. Chi Keung WONG.*

*All directors of the Company jointly and severally accept full responsibility for the accuracy of information contained in this announcement, and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*