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**ENM HOLDINGS LIMITED**

**安寧控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 00128)**

**COMPLETION OF DISCLOSEABLE AND CONNECTED  
TRANSACTION IN RELATION TO  
THE DISPOSAL OF INTERESTS IN  
SHANGHAI HILLTOP RESORT HOTEL LTD. AND  
SHANGHAI LANDIS HOSPITALITY MANAGEMENT CO. LTD.**

Reference is made to (i) the circular of the Company dated 4 September 2012 (the “Circular”) in relation to the discloseable and connected transaction involving the disposal of the entire registered capital in Shanghai Hilltop by the Company and 35% equity interest in Shanghai Landis by Jackpot, an indirect wholly-owned subsidiary of the Company; and (ii) the announcements of the Company dated 22 March 2013, 2 September 2013, 28 October 2013, 24 December 2013 and 21 March 2014 respectively in respect of the Hilltop Transfer Approval, the Landis Transfer Approval and the payment terms under the Disposal Agreements. Unless otherwise specified, capitalised terms used herein have the same meanings as those defined in the Circular.

The Board is pleased to confirm that on 25 November 2014, (i) a cash sum of RMB44,900,000, being the First Consideration after the settlement of the Third Party Debts, was released to the Company in accordance with the First Disposal Agreement; and (ii) a cash sum of RMB22,436,743, being the Second Consideration after the payment of tax, was released to Jackpot in accordance with the Second Disposal Agreement. Accordingly, the disposal of the entire registered capital in Shanghai Hilltop by the Company and 35% equity interest in Shanghai Landis by Jackpot has been completed.

By order of the Board  
**ENM Holdings Limited**  
**Joseph Wing Kong LEUNG**

*Chairman and Acting Chief Executive Officer*

Hong Kong, 1 December 2014

*As at the date of this announcement, the Executive Directors are Mr. Joseph Wing Kong LEUNG (Chairman and Acting Chief Executive Officer), Mr. Raymond Siu Wing CHAN, Mr. Victor Yiu Keung CHIANG, Mr. Derek Wai Choi LEUNG and Mr. Wing Tung YEUNG, and the Independent Non-executive Directors are Dr. Jen CHEN, Mr. David Kwok Kwei LO, Mr. Ian Grant ROBINSON and Mr. Chi Keung WONG.*