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ENM HOLDINGS LIMITED

安寧控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00128)

**(1) UPDATE ON THE DISPLINARY PROCEEDING AGAINST
THE CHAIRMAN AND ACTING CHIEF EXECUTIVE OFFICER OF
THE COMPANY
AND
(2) RESUMPTION OF TRADING**

This announcement is made by the board of directors of ENM Holdings Limited (the “**Company**”) pursuant to Rules 13.51(2)(u) and 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the SFO.

**UPDATE ON THE DISPLINARY PROCEEDING AGAINST THE CHAIRMAN
AND ACTING CHIEF EXECUTIVE OFFICER OF THE COMPANY**

Reference is made to the announcement of the Company dated 20 November 2013 (the “**Announcement**”) in relation to the disciplinary proceedings against Mr. Leung and other persons for alleged breach of the Takeovers Code. Please refer to the Announcement for details of the fact and the Allegation. Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as defined in the Announcement.

At the conclusion of the hearing on 13 March 2015, the Takeovers and Mergers Panel found a breach of Rule 26.1 of the Takeovers Code on the part of Mr. Leung and the Other Persons Involved in that they have acted in concert with the late Ms. Nina Kung to obtain and consolidate control over the Company, through the acquisition of voting rights, and there has been a failure to make a general offer as required under Rule 26.1 of the Takeovers Code.

Further announcement will be made in relation to the above as and when appropriate.

RESUMPTION OF TRADING

At the request of the Company, trading in the shares of the Company on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) was halted with effect from 1:00 p.m. on Friday, 13 March 2015 pending the release of this announcement. An application has been made by the Company to the Stock Exchange for the resumption of trading in the shares of the Company with effect from 9:00 a.m. on Monday, 16 March 2015.

By Order of the Board
ENM Holdings Limited
Pui Man CHENG
Company Secretary

Hong Kong, 13 March 2015

As at the date of this announcement, the Executive Directors are Mr. Joseph Wing Kong LEUNG (Chairman and Acting Chief Executive Officer), Mr. Victor Yiu Keung CHIANG, Mr. Derek Wai Choi LEUNG and Mr. Wing Tung YEUNG and the Independent Non-executive Directors are Dr. Jen CHEN, Mr. David Kwok Kwei LO, Mr. Ian Grant ROBINSON and Mr. Chi Keung WONG.