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ENM HOLDINGS LIMITED

安寧控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 128)

POSITIVE PROFIT ALERT

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

The Board of the Company wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a significant increase in profit for the six months ended 30 June 2011 as compared with that for the same period last year. The information contained in this announcement is based on the information currently available and the assessment of the management accounts of the Group by the Company's management. The management accounts of the Group have not been audited or reviewed by the Company's auditor.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

The board of Directors (the "Board") of ENM Holdings Limited (the "Company", and together with its subsidiaries, the "Group") wishes to inform the shareholders of the Company and potential investors that based on the information currently available, the Group is expected to record a significant increase in profit for the six months ended 30 June 2011 as compared with that for the same period last year. Such increase was mainly attributable to the recovery of disputed services fee income amounting to approximately US\$5.5 million from an international telecommunications carrier arose in previous years. This final and conclusive income generated from the discontinued telecommunications operation is one-off, non-recurring and no income with similar nature will be generated in the future.

The Company is still in the process of finalising the interim results for the six months ended 30 June 2011. The information contained in this announcement is based on the information currently available and the assessment of the management accounts of the Group by the Company's management. The management accounts of the Group have not been audited or reviewed by the Company's auditor. Shareholders of the Company and potential investors should read the Group's interim results announcement for the six months ended 30 June 2011 carefully, which is expected to be published by end of August 2011.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
ENM Holdings Limited
Joseph Wing Kong LEUNG
Chairman and Acting Chief Executive Officer

Hong Kong, 5 August 2011

As at the date of this announcement, the Executive Directors are Mr. Joseph Wing Kong LEUNG (Chairman and Acting Chief Executive Officer), Mr. Raymond Siu Wing CHAN, Mr. Victor Yiu Keung CHIANG, Mr. Derek Wai Choi LEUNG and Mr. Wing Tung YEUNG, the Non-executive Director is Mr. Raymond Shing Loong WONG, and the Independent Non-executive Directors are Dr. Cecil Sze Tsung CHAO, Dr. Jen CHEN, Mr. David Kwok Kwei LO, Mr. Ian Grant ROBINSON and Mr. Chi Keung WONG.