

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cleari	ng Limited		
Name of Issuer ENN E  Date Submitted 04/02/2	Energy Holdings Limit 2013	ed	
I. Movements in Authorised Share Cap	bital		
1. Ordinary Shares			
(1) Stock code : <u>2688</u> Descr	ription: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,000,000,000	HKD0.1	HKD300,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,000,000,000	HKD0.1	HKD300,000,000
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/01/2013

2. Preference Shares			
Stock code : <u>N/A</u> Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: <u>N/A</u> Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	d of the month (State	Н	<b>Σ</b> D300,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,082,859,397	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	1,082,859,397	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share
option scheme

Particulars of share			-		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option	Nil	Nil	Nil	Nil	Nil	780,000
scheme (the "2002						
Scheme") approved						
at EGM held on						
(21/05/2002)						
Ordinary shares						
( <i>Note 1</i> )						
(11010 1)						
2.						
<u> </u>						
( / / )						
shares						
(Note 1)						
3.						
-						
shares						
$\frac{\text{shares}}{(Note 1)}$						
(Note 1)		To	tal A. (Ordir	ory choroc)	Nil	
		10		-		
			·	ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur		from exercise of	f			
options (State currence	ey)			Nil		

Warrants to Issue Shares of the Is	suer which are to	be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding r	of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-						
	-						
( / / )	<del></del>	•					<del>-</del>
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
2. N/A	( / /						
	<del>-</del> -						
( / / ) Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
3. N/A	<del>-</del>						
	-						
	-						
Stock code (if listed)							
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable)	(	,					
(dd/mm/yyyy) 4. N/A	( / /	)					
1.17/11	_						
	<u> </u>						<u> </u>
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
			Total B.	(Ond:	norm chorac)	NI/A	
			iotal B.		nary shares) ence shares)	N/A N/A	-
					Other class)	N/A	-
				`	′ ——		

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2. N/A						
2. 1//1	<del></del>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	( / / )					
3. 17/11						
-						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( / / )					
-						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	( , , , ,		Total C. (Ordin	nary shares)	N/A	_
			(Prefere	ence shares)	N/A	_
			((	Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / )		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)	-	
		-
3. N/A		
	1	
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)		_
(Preference shares)		_
(Other class)	N/A	<u>-</u>

Class of shares issuable		Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue  At price: State currency  EGM approval date: (/ / / )  Class of shares issuable N/A (Note 1)  2. Open offer  At price: State currency  Class of shares issuable (/ / / )  EGM approval date: (/ / / )  EGM approval date: (/ / / )  EGM approval date: (/ / / )  Class of shares issuable N/A (Note 1)  Class of shares issuable (/ / / )  EGM approval date: (/ / / )  Class of shares issuable (/ / / )  EGM approval date: (/ / / )		Type of Issue		Class of shares issuable	N/A			
Class of shares issuable				(Note 1)				
Class of shares issuable   N/A   (Note 1)	1.	Rights issue	At price : State currency —		( / /	)		
2. Open offer  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  ( / / )  EGM approval date: ( / / )  3. Placing  At price: State currency  Class of shares issuable N/A (Note 1)  Issue and allotment ( / / )  date: ( dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )  Class of shares issuable N/A (Note 1)  Issue and allotment ( / / )  EGM approval date: ( / / )  State currency  Class of shares issuable N/A (Note 1)  Issue and allotment ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )					( / /	)		
2. Open offer  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  ( // )  EGM approval date: ( / / )  Class of shares issuable N/A (Note 1)  Issue and allotment ( / / )  date: ( dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable N/A (Note 1)  EGM approval date: ( / / )  Issue and allotment ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )								
2. Open offer  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  Class of shares issuable N/A (Note 1)  3. Placing  At price: State currency  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )					<u>N/A</u> _			
Class of shares issuable	2.	Open offer	At price : State currency	Issue and allotment	( / /	)		
(Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/// )  Class of shares issuable N/A (Note 1)  Issue and allotment (/// )  Issue and allotment (/// )  Class of shares issuable (/// )  Issue and allotment (/// )  EGM approval date: (/// )					( / /	)		
(Note 1)  3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)  (dd/mm/yyyy)  Class of shares issuable N/A  (Note 1)  Issue and allotment (///)  (Note 1)  Class of shares issuable (///)  (Note 1)  EGM approval date: (///)								
EGM approval date:  (dd/mm/yyyy)  Class of shares issuableN/A (Note 1)  4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)					<u>N/A</u> _			
Class of shares issuable N/A (Note 1)  4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)	3.	Placing	At price : State currency		( / /	)		
(Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )				EGM approval date: (dd/mm/yyyy)	( / /	)		
(Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )								<u>-</u>
4. Bonus issue date : (dd/mm/yyyy)  EGM approval date: ( / / )					<u>N/A</u> _			
Edit approval date.	4.	Bonus issue			( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

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	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )	N/A_			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

N/A

				TOI Maili Do	pard and GEM IIS	
					No. of new	No. of new
					shares of	shares of
						issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
	_ ~~					close of the
	Type of Issue					month
			Class of shores issuabl	le <u>N/A</u>		
			Class of shares issuabl	le <u> </u>	-	
			(Note 1)			
9.	Capital		Issue and allotment	( / /	)	
	reorganisation		date : (dd/mm/yyyy)			
	C		date: (da/mm/jjjj)			
			EGM approval date:	( / /	)	
			(dd/mm/yyyy)			
						<u> </u>
				NT/A		
			Class of shares issuabl	le <u> N/A</u>	_	
			(Note 1)			
10.	Other	At price : State currency	Issue and allotment	( / /	)	
	(Please specify)	At price . currency	date : (dd/mm/yyyy)	, ,	,	
			date. (dd/mm/yyyy)			
			EGM approval date:	( / /	)	
			(dd/mm/yyyy)			
						-
			Total E.	(Ordinary sha	ares) N/A	
				Preference sha		-
			(-	(Other c		=
1				(3.1111		_
						NT'1
To	otal increase / (decrea	ase) in ordinary shares during the	he month (i.e. Total of A to	o E):	(1)	Nil
					(2)	N/A
					(2)	
To	otal increase / (decre	ase) in preference shares during	g the month (i.e. Total of A	to E):		N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

	Remarks (if any):
Title: Company Secretary	N/A
Title: Company Secretary	
	Submitted by: Wong Chui Lai
	Fitles Commons Securitors
(Director, Secretary of other duty authorised officer)	
	(Director, Secretary of other duty authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.